



SM INVESTMENTS

September 19, 2022

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Public Ownership Report as of August 3, 2022**
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Ladies and Gentlemen:

As required by The Philippine Stock Exchange, Inc. as a result of the additional share issuances of SM Investments Corporation (**SMIC**), please find attached the Public Ownership Report of SMIC as of August 3, 2022.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of August 3, 2022

	Number of Shares			
	A	B	Total	
Number of Issued Shares	1,226,114,578		1,226,114,578	
Less: Number of Treasury Shares (if any)	4,091,220		4,091,220	
Number of Issued and Outstanding Shares	1,222,023,358		1,222,023,358	
	% to total I/O Shares	A	B	Total
Directors				
Jose T. Sio				
Direct	- %	21	-	21
Indirect (thru _____)	- %	-	-	-
Teresita T. Sy				
Direct	2.08 %	25,440,594	-	25,440,594
Indirect (thru Brokers/PCD)	4.95 %	60,507,091	-	60,507,091
Henry T. Sy, Jr.				
Direct	0.01 %	150,367	-	150,367
Indirect (thru Brokers/Corporation)	6.28 %	76,693,628	-	76,693,628
Harley T. Sy				
Direct	7.64 %	93,400,397	-	93,400,397
Indirect (thru Brokers/PCD)	0.03 %	340,901	-	340,901
Frederic C. DyBuncio				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	10	-	10
Tomasa H. Lipana				
Direct	- %	150	-	150
Indirect (thru _____)	- %	-	-	-
Robert G. Vergara				
Direct	- %	100	-	100
Indirect (thru _____)	- %	-	-	-
Ramon M. Lopez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	100	-	100
Sub-total	20.99 %	256,533,359	-	256,533,359
Officers				
Erwin G. Pato				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Franklin C. Gomez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	13,880	-	13,880
Wellington L. Palmero				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Anastacio C. Balubar II				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Arthur A. Sy				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Elmer B. Serrano				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Sub-total	- %	13,880	-	13,880

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Less: Number of Treasury Shares (if any)	4,091,220		4,091,220	
Number of Issued and Outstanding Shares	1,222,023,358		1,222,023,358	
	% to total I/O Shares	A	B	Total
Principal/Substantial Stockholders				
Hans T. Sy				
Direct	6.68 %	81,635,344	-	81,635,344
Indirect (thru Brokers/PCD)	1.91 %	23,280,362	-	23,280,362
Herbert T. Sy				
Direct	8.08 %	98,753,094	-	98,753,094
Indirect (thru Brokers/PCD)	0.03 %	340,901	-	340,901
Elizabeth T. Sy				
Direct	0.50 %	6,171,752	-	6,171,752
Indirect (thru Brokers/PCD)	5.81 %	70,987,592	-	70,987,592
Sub-total	23.01 %	281,169,045	-	281,169,045
Affiliate / Related party				
Multi Realty Dev't Corp.				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	-	1,648	-	1,648
SM Prime Holdings, Inc.				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	0.01 %	146,104	-	146,104
Belle Corporation				
Direct	-	48,877	-	48,877
Indirect (thru _____)	-	-	-	-
Syntrix Holdings, Inc.				
Direct	3.84 %	46,875,000	-	46,875,000
Indirect (thru _____)	-	-	-	-
Sysmart Corporation				
Direct	2.37 %	28,959,252	-	28,959,252
Indirect (thru Brokers/PCD)	-	7,500	-	7,500
Tansmart Corporation				
Direct	1.84 %	22,500,000	-	22,500,000
Indirect (thru Brokers/PCD)	0.41 %	5,000,000	-	5,000,000
Sub-total	8.47 %	103,538,381	-	103,538,381
Others				
Government		-	-	-
Banks		-	-	-
Employees		-	-	-
Lock-Up Shares		-	-	-
Sub-total		-	-	-
TOTAL	52.47 %	641,254,665	-	641,254,665
Total Number of Shares Owned by the Public		580,768,693	-	580,768,693

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>580,768,693 shares</u>	47.53%
1,222,023,358 shares	

Number of Issued and Outstanding Shares	=	1,226,114,578
Number of Outstanding Shares	=	1,222,023,358
Number of Treasury Shares	=	4,091,220
Number of Listed Shares	=	1,204,582,867
Number of Foreign-Owned Shares	=	395,728,174
Foreign Ownership Level (%)	=	32.38%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.