



SM INVESTMENTS

8 August 2022

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Officer-In-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Acquisition of Shares by SMIC Director**
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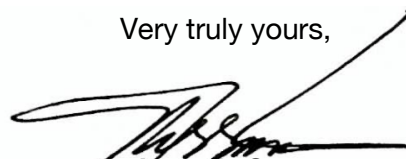
Ladies and Gentlemen:

Please be informed of the acquisition of SM Investments Corporation (**SMIC**) shares by the following SMIC director:

Name of Director	Position	Number of Shares	Price/Share	Date of Transaction	Ending Balance
Harley T. Sy	Executive Director	5,795,540 ¹	903.88 ²	08/01/22	93,741,298

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary

¹ Shares acquired from the merger of SMIC and Allfirst Equity Holdings, Inc.

² Price per share is based on a 60-day VWAP as of March 31, 2022