



## INVESTMENTS CORPORATION

### **Notice of Annual Stockholders' Meeting April 27, 2022 at 2:30 p.m.**

To all Stockholders:

The 2022 Annual Stockholders' Meeting of SM Investments Corporation (the **Company**) will be held on April 27, 2022 at 2:30 p.m., with the proceedings livestreamed and voting conducted in absentia through the Company's secure online voting facility. The agenda of the meeting is set forth below:

#### **A G E N D A**

1. Call to order
2. Certification of Notice and Quorum
3. Approval of Minutes of the Annual Meeting of Stockholders held on April 28, 2021
4. Annual Report for the Year 2021 (Open Forum)
5. Ratification of the acts of the Board of Directors and the Management from the date of the last annual stockholders' meeting up to the date of this meeting
6. Election of Members of the Board of Directors for 2022-2023
7. Appointment of External Auditor
8. Other Matters
9. Adjournment

Attached are the rationale for the above agenda items for reference.

The Board of Directors has fixed the end of trading hours of The Philippine Stock Exchange, Inc. (PSE) on **March 28, 2022** as the record date for the determination of stockholders entitled to notice of, participation via remote communication, and voting *in absentia* at such meeting and any adjournment thereof.

Stockholders who wish to participate in the meeting via remote communication and to exercise their vote *in absentia* must notify the Corporate Secretary by registering at [asmregister.sminvestments.com](http://asmregister.sminvestments.com) and submitting supporting information listed there on or before **April 18, 2022**. All information submitted will be subject to verification and validation by the Corporate Secretary.

Stockholders who wish to appoint a proxy may accomplish the attached proxy form (which need not be notarized) and submit the same to the office of the Corporate Secretary at the 10<sup>th</sup> Floor, Six/NEO, 5<sup>th</sup> Ave. cor. 26<sup>th</sup> St., Bonifacio Global City 1643 at least seven (7) business days (or until April 18, 2022) before the annual meeting, as provided in the By-laws. Validation of proxies will be conducted on April 20, 2022 at the Office of the Corporate Secretary.

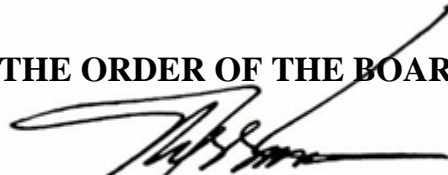
Successfully registered stockholders can then cast their votes in *absentia* through the Company's secure online voting facility and will be provided access to the live streaming of the meeting. For the detailed registration and voting procedures, please refer to the "**Guidelines for Participation via Remote Communication and Voting in Absentia**" appended to the Definitive Information Statement to be posted on the Company's website and PSE EDGE.

A copy of the Audited Financial Statements of the Company for the period ended December 31, 2021 shall be posted in the Company's website <[www.sminvestments.com/asm2022](http://www.sminvestments.com/asm2022)> and PSE EDGE on or before April 21, 2022. Hard copies of the audited financial statements shall be provided upon written request of any stockholder.

For complete information on the annual meeting, please visit <[www.sminvestments.com/asm2022](http://www.sminvestments.com/asm2022)>.

Taguig City, February 28, 2022.

**BY THE ORDER OF THE BOARD OF**



**DIRECTOR SELMER B. SERRANO**

**Corporate Secretary**

**SM INVESTMENTS CORPORATION**