



**INVESTMENTS
CORPORATION**

January 10, 2022

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Public Ownership Report as of December 31, 2021**

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Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of December 31, 2021.

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Secretary

Encl. a/s

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of December 31, 2021

	Number of Shares		
	A	B	Total
Number of Issued Shares	1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)	-		-
Number of Issued and Outstanding Shares	1,204,582,867		1,204,582,867
Less:			
	% to total		
	I/O Shares	A	B
		Total	
Directors			
Jose T. Sio			
Direct	- %	21	-
Indirect (thru _____)	- %	-	-
Teresita T. Sy			
Direct	2.11 %	25,440,594	-
Indirect (thru Brokers/PCD)	5.01 %	60,340,901	-
Henry T. Sy, Jr.			
Direct	0.01 %	150,367	-
Indirect (thru Brokers/Corporation)	6.37 %	76,693,628	-
Harley T. Sy			
Direct	7.27 %	87,604,857	-
Indirect (thru Brokers/PCD)	0.03 %	340,901	-
Frederic C. DyBuncio			
Direct	- %	-	-
Indirect (thru Brokers/PCD)	- %	10	-
Tomasa H. Lipana			
Direct	- %	150	-
Indirect (thru _____)	- %	-	-
Alfredo E. Pascual			
Direct	- %	10	-
Indirect (thru _____)	- %	-	-
Robert G. Vergara			
Direct	- %	100	-
Indirect (thru _____)	- %	-	-
Sub-total	20.80 %	250,571,539	-
Officers			
Erwin G. Pato			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
Franklin C. Gomez			
Direct	- %	-	-
Indirect (thru Brokers/PCD)	- %	9,800	-
Wellington L. Palmero			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
Anastacio C. Balubar II			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
Atty. Arthur A. Sy			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
Atty. Elmer B. Serrano			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
Sub-total	- %	9,800	-

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Number of Issued Shares		1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)		-		-
Number of Issued and Outstanding Shares		1,204,582,867		1,204,582,867
Less:				
	% to total I/O Shares	A	B	Total
Principal/Substantial Stockholders				
Hans T. Sy				
Direct	6.30 %	75,839,761	-	75,839,761
Indirect (thru Brokers/PCD)	1.93 %	23,270,362	-	23,270,362
Herbert T. Sy				
Direct	8.20 %	98,753,094	-	98,753,094
Indirect (thru Brokers/PCD)	0.03 %	340,901	-	340,901
Elizabeth T. Sy				
Direct	0.03 %	376,212	-	376,212
Indirect (thru Brokers/PCD)	5.89 %	70,987,592	-	70,987,592
Sub-total	22.38 %	269,567,922	-	269,567,922
Affiliate / Related party				
Multi Realty Dev't Corp.				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	1,648	-	1,648
SM Prime Holdings, Inc.				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.01 %	146,104	-	146,104
Belle Corporation				
Direct	- %	48,877	-	48,877
Indirect (thru _____)	- %	-	-	-
Syntrix Holdings, Inc.				
Direct	3.89 %	46,875,000	-	46,875,000
Indirect (thru _____)	- %	-	-	-
Sysmart Corporation				
Direct	2.40 %	28,958,315	-	28,958,315
Indirect (thru Brokers/PCD)	- %	8,437	-	8,437
Tansmart Corporation				
Direct	1.88 %	22,500,000	-	22,500,000
Indirect (thru Brokers/PCD)	0.42 %	5,000,000	-	5,000,000
Sub-total	8.60 %	103,538,381	-	103,538,381
Others				
Government		-	-	-
Banks		-	-	-
Employees		-	-	-
Lock-Up Shares		-	-	-
Sub-total		-	-	-
TOTAL	51.78 %	623,687,642	-	623,687,642
Total Number of Shares Owned by the Public		580,895,225	-	580,895,225

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>580,895,225 shares</u>	48.22%
1,204,582,867 shares	

Number of Issued and Outstanding Shares	=	1,204,582,867
Number of Outstanding Shares	=	1,204,582,867
Number of Treasury Shares	=	0
Number of Listed Shares	=	1,204,582,867
Number of Foreign-Owned Shares	=	407,144,882
Foreign Ownership Level (%)	=	33.80%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.