



**INVESTMENTS  
CORPORATION**

July 12, 2021

**PHILIPPINE STOCK EXCHANGE**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**  
*Head, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head, Issuer Compliance and Disclosure Department*

Re: **Public Ownership Report as of June 30, 2021**  
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Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of June 30, 2021.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

**ELMER B. SERRANO**  
Corporate Secretary

Encl. a/s

**SM INVESTMENTS CORPORATION**  
**Computation of Public Ownership as of June 30, 2021**

	Number of Shares		
	A	B	Total
Number of Issued Shares	1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)	-		-
<b>Number of Issued and Outstanding Shares</b>	<b>1,204,582,867</b>		<b>1,204,582,867</b>
<b>Less:</b>			
	<b>% to total</b>		
	<b>I/O Shares</b>	<b>A</b>	<b>B</b>
		<b>Total</b>	
<b>Directors</b>			
Jose T. Sio			
Direct	- %	21	-
Indirect (thru _____)	- %	-	-
Teresita T. Sy			
Direct	2.11 %	25,440,594	-
Indirect (thru Brokers/PCD)	5.01 %	60,340,901	-
Henry T. Sy, Jr.			
Direct	0.01 %	150,367	-
Indirect (thru Brokers/Corporation)	6.37 %	76,693,628	-
Harley T. Sy			
Direct	7.27 %	87,604,857	-
Indirect (thru Brokers/PCD)	0.03 %	340,901	-
Frederic C. DyBuncio			
Direct	- %	-	-
Indirect (thru Brokers/PCD)	- %	10	-
Tomasa H. Lipana			
Direct	- %	150	-
Indirect (thru _____)	- %	-	-
Alfredo E. Pascual			
Direct	- %	10	-
Indirect (thru _____)	- %	-	-
Robert G. Vergara			
Direct	- %	100	-
Indirect (thru _____)	- %	-	-
<b>Sub-total</b>	<b>20.80 %</b>	<b>250,571,539</b>	<b>-</b>
<b>Officers</b>			
Elizabeth Anne C. Uychaco			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
Franklin C. Gomez			
Direct	- %	-	-
Indirect (thru Brokers/PCD)	- %	9,800	-
Wellington L. Palmero			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
Anastacio C. Balubar II			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
Atty. Arthur A. Sy			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
Atty. Elmer B. Serrano			
Direct	- %	-	-
Indirect (thru _____)	- %	-	-
<b>Sub-total</b>	<b>- %</b>	<b>9,800</b>	<b>-</b>

**SM INVESTMENTS CORPORATION**  
**Computation of Public Ownership as of June 30, 2021**

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	A	B	Total
Number of Issued Shares	1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)	-		-
<b>Number of Issued and Outstanding Shares</b>	<b>1,204,582,867</b>		<b>1,204,582,867</b>
<b>Less:</b>			
	<b>% to total</b>		
	<b>I/O Shares</b>	<b>A</b>	<b>B</b>
		<b>Total</b>	
<b>Principal/Substantial Stockholders</b>			
Hans T. Sy			
Direct	6.30 %	75,839,761	-
Indirect (thru Brokers/PCD)	1.93 %	23,270,362	-
Herbert T. Sy			
Direct	8.20 %	98,753,094	-
Indirect (thru Brokers/PCD)	0.03 %	340,901	-
Elizabeth T. Sy			
Direct	0.02 %	376,212	-
Indirect (thru Brokers/PCD)	5.89 %	70,987,592	-
<b>Sub-total</b>	<b>22.37 %</b>	<b>269,567,922</b>	<b>-</b>
<b>Affiliate / Related party</b>			
Multi Realty Dev't Corp.			
Direct	-	-	-
Indirect (thru Brokers/PCD)	-	1,648	-
SM Prime Holdings, Inc.			
Direct	-	-	-
Indirect (thru Brokers/PCD)	0.01 %	146,104	-
Belle Corporation			
Direct	-	48,877	-
Indirect (thru _____)	-	-	-
Syntrix Holdings, Inc.			
Direct	3.89 %	46,875,000	-
Indirect (thru _____)	-	-	-
Sysmart Corporation			
Direct	2.40 %	28,951,752	-
Indirect (thru Brokers/PCD)	-	15,000	-
Tansmart Corporation			
Direct	1.88 %	22,500,000	-
Indirect (thru Brokers/PCD)	0.42 %	5,000,000	-
<b>Sub-total</b>	<b>8.60 %</b>	<b>103,538,381</b>	<b>-</b>
<b>Others</b>			
<b>Government</b>			
		-	-
		-	-
<b>Banks</b>			
		-	-
		-	-
<b>Employees</b>			
		-	-
		-	-
<b>Lock-Up Shares</b>			
		-	-
		-	-
<b>Sub-total</b>		<b>-</b>	<b>-</b>
<b>TOTAL</b>	<b>51.77 %</b>	<b>623,687,642</b>	<b>-</b>
<b>Total Number of Shares Owned by the Public</b>		<b>580,895,225</b>	<b>-</b>
			<b>580,895,225</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

<u>580,895,225 shares</u>	<b>48.22%</b>
1,204,582,867 shares	

Number of Issued and Outstanding Shares	=	<b>1,204,582,867</b>
Number of Outstanding Shares	=	<b>1,204,582,867</b>
Number of Treasury Shares	=	<b>0</b>
Number of Listed Shares	=	<b>1,204,582,867</b>
Number of Foreign-Owned Shares	=	<b>408,458,309</b>
Foreign Ownership Level (%)	=	<b>33.91%</b>
Foreign Ownership Limit (%)	=	<b>40%</b>

**Note: Please observe the same cut-off date.**