

**SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines**

FORM 23-B

REVISED

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES
Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person SM Investments Corporation			2. Issuer Name and Trading Symbol 2GO GROUP, INC. (2GO)		7. Relationship of Reporting Person to Issuer (Check all applicable)		
(Last)	(First)	(Middle)	3. Tax Identification Number 000-169-020-000	5. Statement for Month/Year June 2021	<input type="checkbox"/>	Director Officer (give title below)	<input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Other (specify below)
F One Ecom Center, Harbor Drive, Mall of Asia Complex (Street)			4. Citizenship Filipino	6. If Amendment, Date of Original (Month/Year) NA			
Pasay City	Metro Manila	1300					
(City)	(Province)	(Postal Code)					

Table 1 - Equity Securities Beneficially Owned

1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)			3. Amount of Securities Owned at End of Month		4. Ownership Form: Direct (D) or indirect (I)	6. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)	Price	%	Number of Shares		
Common Shares	03-Jun-21	550,558,388	A	#####	52.85%	1,302,170,972	D	NA

(Print or Type Responses)

If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.

- Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.
- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
 - (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-B (continued)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)		6. Title and Amount of Underlying Securities		7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security; Direct (D) or Indirect (I)	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
No Entries												

Explanation of Responses:

07-Jun-21
Date

Note: File **three (3)** copies of this form, one of which must be manually signed.
Attach additional sheets if space provided is insufficient.

**DISCLOSURE REQUIREMENTS
IN CASE OF MATERIAL CHANGES IN BENEFICIAL OWNERSHIP
(50% INCREASE/DECREASE OR EQUIVALENT TO 5% OF THE OUTSTANDING CAPITAL STOCK OF ISSUER)**

Item 1. Security and Issuer

2GO Group, Inc. (2GO) Common Shares

Item 2. Identity and Background

SM INVESTMENTS CORPORATION (SMIC) was incorporated with the Securities and Exchange Commission on January 15, 1960 primarily as a real estate lessor. Its principal office is located at 10F One ECom Center, Harbor Drive, MOA Complex Pasay City, Philippines.

During the past five (5) years, SMIC has not been convicted in any criminal proceeding (excluding traffic violations or similar misdemeanors) nor has it been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction, domestic or foreign, and as a result of such proceeding was or is subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, permanently or temporarily enjoining, barring, suspending or otherwise limiting involvement in any type of business, securities, commodities or banking.

Item 3. Purpose of Transaction

SMIC's additional investment in 2GO is part of its plan to expand its logistics business, complementing 2GO's plan to achieve operational goals through synergies and best practices from its significant stockholders. As of date of this Report:

- a. SMIC is not considering any extraordinary corporate transaction such as merger, reorganization or liquidation, involving the Issuer or any of its subsidiaries. With this acquisition, 2GO becomes a direct subsidiary of SMIC, which will continue to help develop and expand the shipping and logistics business of 2GO.
- b. SMIC has no definitive plans or proposals which relate to or would result in a sale or transfer of a material amount of assets of 2GO or any of its subsidiaries.
- c. Upon full divestment by KGLI-NM Holdings, Inc. of its shares in 2GO, the directors nominated by KGLI have resigned from the Board of Directors of 2GO.
- d. As of the date of this Report, SMIC has no definitive plans or proposals which relate to or would result in any material change in the present dividend rate or policy or indebtedness or capitalization of 2GO.
- e. SMIC has no definitive plans or proposals which relate to or would result in any other material change in 2GO's corporate structure or business.
- g. There are no changes in 2GO's charter, by-laws or instruments corresponding thereto or other actions which may impede the acquisition of control of 2GO.
- h. There are no events causing a class of securities of the 2GO to be delisted from a securities exchange.
- i. There are no actions similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

As of 03 June 2021, SMIC owns 1,302,170,972 common shares of 2GO or approximately 52.85% of the issuer's total issued and outstanding capital stock. 2GO is now a direct subsidiary of SMIC.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

None

Item 6. Material to be Filed as Exhibits

Attached is a copy of the Deed of Absolute Sale of Shares dated 03 June 2021 between SM Investments Corporation and KGLI-NM Holdings, Inc. for the purchase of 550,558,388 common shares of 2GO.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate.
This report is signed in the City of Pasig on 03 June 2021.

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping horizontal stroke extending to the right.

SM Investments Corporation

By:

Elmer B. Serrano

Corporate Secretary