



SM INVESTMENTS

26 April 2023

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Ladies and Gentlemen:

Please be informed that at the Organizational Board Meeting of SM Investments Corporation (**SMIC**) held today, April 26, 2023, at Function Room 1, SMX Convention Center Manila, Seashell Lane, Mall of Asia Complex, Pasay City, the following were elected/appointed:

I. Corporate Officers

Jose T. Sio	- Chairman
Teresita T. Sy	- Vice Chairperson
Henry T. Sy, Jr.	- Vice Chairman
Frederic C. DyBuncio	- President and Chief Executive Officer
Harley T. Sy	- Executive Director
Erwin G. Pato	- Treasurer and Executive Vice President - Treasury, Finance & Planning
Atty. Elmer B. Serrano	- Corporate Secretary
Atty. Arthur A. Sy	- Assistant Corporate Secretary and SVP - Legal

II. Advisers to the Board

Elizabeth T. Sy
Hans T. Sy
Herbert T. Sy
Gregory L. Domingo
Roberto G. Manabat (Independent Adviser)
Joseph Phi (Independent Adviser)



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III. Lead Independent Director

Tomasa H. Lipana

IV. Board Committees

EXECUTIVE COMMITTEE

Teresita T. Sy	Chairperson
Harley T. Sy	Member
Frederic C. DyBuncio	Member
Jose T. Sio	Adviser

AUDIT COMMITTEE

Tomasa H. Lipana	Chairperson (Independent Director)
Ramon M. Lopez	Member (Independent Director)
Jose T. Sio	Member

COMPENSATION COMMITTEE

Teresita T. Sy	Chairperson
Ramon M. Lopez	Member (Independent Director)
Jose T. Sio	Member

CORPORATE GOVERNANCE COMMITTEE

Ramon M. Lopez	Chairman (Independent Director)
Tomasa H. Lipana	Member (Independent Director)
Robert G. Vergara	Member (Independent Director)

RELATED PARTY TRANSACTION COMMITTEE

Ramon M. Lopez	Chairman (Independent Director)
Robert G. Vergara	Member (Independent Director)
Jose T. Sio	Member

RISK MANAGEMENT COMMITTEE

Robert G. Vergara	Chairman (Independent Director)
Ramon M. Lopez	Member (Independent Director)
Jose T. Sio	Member



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V. Other Officers

- | | |
|---------------------------|---|
| Franklin C. Gomez | - Corporate Information Officer / SVP - Finance |
| Atty. Arthur A. Sy | - Alternate Corporate Information Officer |
| Elizabeth Anne C. Uychaco | - Chief Risk Officer and Compliance Officer |
| Anastacio C. Balubar II | - Internal Auditor |

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping flourish extending upwards and to the right.

ELMER B. SERRANO
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
April 26, 2023
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, One E-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0105
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,222,023,358

11. Indicate the item numbers reported herein:

Item No. 4 - Resignation, Removal or Election of Registrant's Directors or Officers

At the Organizational Board Meeting of SM Investments Corporation held today, April 26, 2022, at Function Room 1, SMX Convention Center Manila, Seashell Lane, Mall of Asia Complex, Pasay City, the following were elected/appointed:

Corporate Officers

- | | |
|------------------|--------------------|
| Jose T. Sio | - Chairman |
| Teresita T. Sy | - Vice Chairperson |
| Henry T. Sy, Jr. | - Vice Chairman |
-

Frederic C. DyBuncio	- President and Chief Executive Officer
Harley T. Sy	- Executive Director
Erwin G. Pato	- Treasurer and Executive Vice President - Treasury, Finance & Planning
Atty. Elmer B. Serrano	- Corporate Secretary
Atty. Arthur A. Sy	- Assistant Corporate Secretary / SVP - Legal

Advisers to the Board

Elizabeth T. Sy
Hans T. Sy
Herbert T. Sy
Gregory L. Domingo
Roberto G. Manabat (Independent Adviser)
Joseph Phi (Independent Adviser)

Lead Independent Director

Tomas H. Lipana

Other Officers

Franklin C. Gomez	- Corporate Information Officer / SVP - Finance
Atty. Arthur A. Sy	- Alternate Corporate Information Officer
Elizabeth Anne C. Uychaco	- Chief Risk Officer and Compliance Officer
Anastacio C. Balubar II	- Internal Auditor

At the same meeting of the Board, the following Board committees have been constituted:

EXECUTIVE COMMITTEE

Teresita T. Sy	Chairperson
Harley T. Sy	Member
Frederic C. DyBuncio	Member
Jose T. Sio	Adviser

AUDIT COMMITTEE

Tomas H. Lipana	Chairperson (Independent Director)
Ramon M. Lopez	Member (Independent Director)
Jose T. Sio	Member

COMPENSATION COMMITTEE

Teresita T. Sy	Chairperson
Ramon M. Lopez	Member (Independent Director)
Jose T. Sio	Member

CORPORATE GOVERNANCE COMMITTEE

Ramon M. Lopez	Chairman (Independent Director)
Tomas H. Lipana	Member (Independent Director)
Robert G. Vergara	Member (Independent Director)

RELATED PARTY TRANSACTION COMMITTEE

Ramon M. Lopez	Chairman (Independent Director)
Robert G. Vergara	Member (Independent Director)
Jose T. Sio	Member

RISK MANAGEMENT COMMITTEE

Robert G. Vergara
Ramon M. Lopez
Jose T. Sio

Chairman (Independent Director)
Member (Independent Director)
Member

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 26 April 2023