



SM INVESTMENTS

May 4, 2023

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas,
Makati City

Attention: **Atty. Marie Rose M. Magellan-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Result of Tender Offer**
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Ladies and Gentlemen:

In relation to the tender offer conducted by SM Investments Corporation (**SMIC**) for up to 378,817,279 common shares constituting 15.39% of the issued and outstanding common capital stock of 2GO Group, Inc. (**2GO**), from 15 March 2023 to 28 April 2023, a total of 352,690,680 common shares were tendered at the tender offer price of P14.64 per common share, amounting to a total transaction value of P5,163,391,555.20, which will be crossed on 5 May 2023.

In view of the above, the resulting shareholdings of SMIC will be 1,654,861,652 common shares or 67.21% of the total outstanding capital stock of 2GO, while Trident Investments Holdings Pte. Ltd. currently owns 781,122,265 common shares or 31.73% of the total outstanding capital stock of 2GO.

Thank you.

Very truly yours,



ELMER B. SERRANO
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 4, 2023
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0105
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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Common	1,222,023,358
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11. Indicate the item numbers reported herein:

Item 9. Other Events

In relation to the tender offer conducted by SM Investments Corporation (SMIC) for up to 378,817,279 common shares constituting 15.39% of the issued and outstanding common capital stock of 2GO Group, Inc. (2GO), from 15 March 2023 to 28 April 2023, a total of 352,690,680 common shares were tendered at the tender offer price of P14.64 per common share, amounting to a total transaction value of P5,163,391,555.20, which will be crossed on 5 May 2023.

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SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 4 May 2023