



SM INVESTMENTS

February 2, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Report on Number of Shareholders as of January 31, 2024**

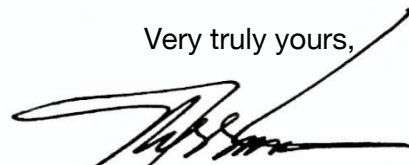
=====

Ladies and Gentlemen:

Please find attached the Report on Number of Shareholders of SM Investments Corporation as of January 31, 2024.

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary

Encl. a/s



February 01, 2024

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : **MR. FREDERIC C. DYBUNCIO**
PRESIDENT AND CEO

Gentlemen:

Per your request, we report to you herewith the number of stockholders owning at least one board lot each of **SM INVESTMENTS CORPORATION**, as of **January 31, 2024**.

Total Issued and Outstanding Shares (Net of Treasury Shares Common	:	1,222,023,358
Total Number of Stockholders Common	:	1,241
Number of Shares per Board Lot Common	:	10
Total Number of Stockholders Owning at least 1 Board Lot Common	:	1,189
Closing market Price	:	900
Last trading date	:	January 31, 2024

Thank you.

BDO - TRUST AND INVESTMENTS GROUP
SECURITIES SERVICES

THIS IS A COMPUTER GENERATED REPORT AND IF ISSUED WITHOUT ALTERATION, DOES NOT REQUIRE ANY SIGNATURE.