



SM INVESTMENTS

October 8, 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Mr. John S. Edralin**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

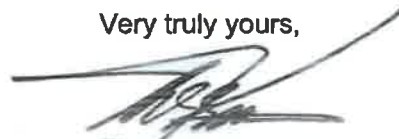
Re: **Public Ownership Report as of September 30, 2026**

Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of September 30, 2026.

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary *my*

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of September 30, 2026

	Number of Shares	
	A	B
Number of Issued Shares	1,233,154,140	1,233,154,140
Less: Number of Treasury Shares (if any)	23,218,040	23,218,040
Number of Issued and Outstanding Shares	1,209,936,100	1,209,936,100

	% to total I/O Shares	A	B	Total
Directors				
Amando M. Tetangco, Jr.				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	100	-	100
Teresita T. Sy				
Direct	2.36 %	28,553,272	-	28,553,272
Indirect (thru Brokers/PCD)	4.97 %	60,166,190	-	60,166,190
Henry T. Sy, Jr.				
Direct	0.38 %	4,632,959	-	4,632,959
Indirect (thru PCD/Corp/Family Member)	6.20 %	75,017,188	-	75,017,188
Harley T. Sy				
Direct	7.50 %	90,717,536	-	90,717,536
Indirect (thru Brokers/PCD)	- %	-	-	-
Frederic C. DyBuncio				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	10	-	10
Robert G. Vergara				
Direct	0.00 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Ramon M. Lopez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	1,180	-	1,180
Lily K. Gruba				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	10	-	10
Marife B. Zamora				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	610	-	610
Sub-total	21.41 %	259,089,155	-	259,089,155

Officers				
Erwin G. Pato				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Elizabeth Anne C. Uychaco				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Franklin C. Gomez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	13,880	-	13,880
Atty. Arthur A. Sy				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Ulysses C. Naguit				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	75	-	75
Vicky L. Salas				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Shiela P. Alarcio				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Elmer B. Serrano				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Sub-total	0.00 %	13,955	-	13,955

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of September 30, 2026

			Number of Shares		Total
			A	B	
Number of Issued Shares			1,233,154,140		1,233,154,140
Less: Number of Treasury Shares (if any)			23,218,040		23,218,040
Number of Issued and Outstanding Shares			1,209,936,100		1,209,936,100
	% to total I/O Shares		A	B	Total
Principal/Substantial Stockholders					
Hans T. Sy					
Direct	3.88 %		46,949,226	-	46,949,226
Indirect (thru PCD/Family Member)	4.55 %		55,002,674	-	55,002,674
Herbert T. Sy					
Direct	7.43 %		89,865,772	-	89,865,772
Indirect (thru Brokers/PCD)	0.99 %		12,000,000	-	12,000,000
Elizabeth T. Sy					
Direct	3.27 %		39,562,267	-	39,562,267
Indirect (thru Brokers/PCD)	2.86 %		34,573,314	-	34,573,314
Sub-total	22.98 %		277,953,253	-	277,953,253
Affiliate / Related party					
Multi Realty Dev't Corp.					
Direct	0.00 %		1,648	-	1,648
Indirect (thru _____)	- %		-	-	-
SM Prime Holdings, Inc.					
Direct	0.01 %		146,104	-	146,104
Indirect (thru _____)	- %		-	-	-
Intercontinental Development Corporation					
Direct	0.58 %		7,039,562	-	7,039,562
Indirect (thru Brokers/PCD)	- %		-	-	-
Belle Corporation					
Direct	0.00 %		48,877	-	48,877
Indirect (thru _____)	- %		-	-	-
Syntrix Holdings, Inc.					
Direct	3.92 %		47,383,180	-	47,383,180
Indirect (thru _____)	- %		-	-	-
Sysmart Corporation					
Direct	2.35 %		28,433,972	-	28,433,972
Indirect (thru _____)	- %		-	-	-
Tansmart Holdings, Inc.					
Direct	2.26 %		27,285,000	-	27,285,000
Indirect (thru _____)	- %		-	-	-
Sub-total	9.12 %		110,338,343	-	110,338,343
Others					
Government			-	-	-
			-	-	-
Banks			-	-	-
			-	-	-
Employees			-	-	-
			-	-	-
Lock-Up Shares			-	-	-
			-	-	-
Sub-total			-	-	-
TOTAL	53.51 %		647,394,706	-	647,394,706
Total Number of Shares Owned by the Public			562,541,394	-	562,541,394

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

562,541,394 shares	46.49%
<u>1,209,936,100 shares</u>	

Number of Issued and Outstanding Shares	=	1,233,154,140
Number of Outstanding Shares	=	1,209,936,100
Number of Treasury Shares	=	23,218,040
Number of Listed Shares	=	1,226,114,578
Number of Foreign-Owned Shares	=	381,226,532
Foreign Ownership Level (%)	=	31.51%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.