



SM INVESTMENTS

October 10, 2023

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Officer-In-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

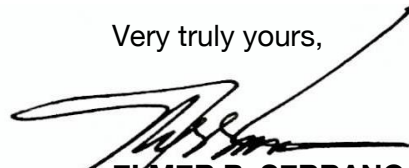
Re: **Public Ownership Report as of September 30, 2023**
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Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of September 30, 2023.

Thank you.

Very truly yours,



ELMER B. SERRANO
Corporate Secretary

Encl. a/s

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of September 30, 2023

	Number of Shares			
	A	B	Total	
Number of Issued Shares	1,226,114,578		1,226,114,578	
Less: Number of Treasury Shares (if any)	4,091,220		4,091,220	
Number of Issued and Outstanding Shares	1,222,023,358		1,222,023,358	
	% to total I/O Shares	A	B	Total
Directors				
Jose T. Sio				
Direct	-	21	-	21
Indirect (thru _____)	-	-	-	-
Amando M. Tetangco, Jr.				
Direct	-	100	-	100
Indirect (thru _____)	-	-	-	-
Teresita T. Sy				
Direct	7.03 %	85,947,685	-	85,947,685
Indirect (thru _____)	-	-	-	-
Henry T. Sy, Jr.				
Direct	0.15 %	1,861,182	-	1,861,182
Indirect (thru Corporation/Family Member)	6.14 %	75,017,188	-	75,017,188
Harley T. Sy				
Direct	7.64 %	93,402,638	-	93,402,638
Indirect (thru _____)	-	-	-	-
Frederic C. DyBuncio				
Direct	-	10	-	10
Indirect (thru _____)	-	-	-	-
Tomasa H. Lipana				
Direct	-	150	-	150
Indirect (thru _____)	-	-	-	-
Robert G. Vergara				
Direct	-	100	-	100
Indirect (thru _____)	-	-	-	-
Ramon M. Lopez				
Direct	-	1,180	-	1,180
Indirect (thru _____)	-	-	-	-
Sub-total	20.96 %	256,230,254	-	256,230,254
Officers				
Erwin G. Pato				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Franklin C. Gomez				
Direct	-	13,880	-	13,880
Indirect (thru _____)	-	-	-	-
Elizabeth Anne C. Uychaco				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Anastacio C. Balubar II				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Atty. Arthur A. Sy				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Atty. Elmer B. Serrano				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Sub-total	- %	13,880	-	13,880

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Number of Issued and Outstanding Shares	1,222,023,358		1,222,023,358	
	% to total I/O Shares	A	B	Total
Principal/Substantial Stockholders				
Hans T. Sy				
Direct	8.59 %	104,889,578	-	104,889,578
Indirect (thru Family Member)	-	26,128	-	26,128
Herbert T. Sy				
Direct	8.11 %	99,093,995	-	99,093,995
Indirect (thru _____)	-		-	-
Elizabeth T. Sy				
Direct	6.31 %	77,159,344	-	77,159,344
Indirect (thru _____)	-		-	0
Sub-total	23.01 %	281,169,045	-	281,169,045
Affiliate / Related party				
Multi Realty Dev't Corp.				
Direct	-	1,648	-	1,648
Indirect (thru _____)	-		-	-
SM Prime Holdings, Inc.				
Direct	0.01 %	146,104	-	146,104
Indirect (thru _____)	-		-	-
Belle Corporation				
Direct	-	48,877	-	48,877
Indirect (thru _____)	-		-	-
Syntrix Holdings, Inc.				
Direct	3.78 %	46,242,000	-	46,242,000
Indirect (thru _____)	-		-	-
Sysmart Corporation				
Direct	2.33 %	28,365,152	-	28,365,152
Indirect (thru _____)	-		-	-
Tansmart Holdings, Inc.				
Direct	2.23 %	27,285,000	-	27,285,000
Indirect (thru _____)	-		-	-
Sub-total	8.35 %	102,088,781	-	102,088,781
Others				
Government		-	-	-
Banks		-	-	-
Employees		-	-	-
Lock-Up Shares		-	-	-
Sub-total		-	-	-
TOTAL	52.32 %	639,501,960	-	639,501,960
Total Number of Shares Owned by the Public		582,521,398	-	582,521,398

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>582,521,398</u> shares	47.67%
1,222,023,358 shares	

Number of Issued and Outstanding Shares	=	1,226,114,578
Number of Outstanding Shares	=	1,222,023,358
Number of Treasury Shares	=	4,091,220
Number of Listed Shares	=	1,226,114,578
Number of Foreign-Owned Shares	=	402,570,392
Foreign Ownership Level (%)	=	32.94%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.