



SM INVESTMENTS

April 12, 2023

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
*Officer-In-Charge, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head, Issuer Compliance and Disclosure Department*

Re: **Public Ownership Report as of March 31, 2023**

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Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of March 31, 2023.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

**ELMER B. SERRANO**  
Corporate Secretary

Encl. a/s

**SM INVESTMENTS CORPORATION**  
**Computation of Public Ownership as of March 31, 2023**

	Number of Shares		
	A	B	Total
Number of Issued Shares	1,226,114,578		1,226,114,578
Less: Number of Treasury Shares (if any)	4,091,220		4,091,220
<b>Number of Issued and Outstanding Shares</b>	<b>1,222,023,358</b>		<b>1,222,023,358</b>

	% to total I/O Shares	Number of Shares		
		A	B	Total
<b>Directors</b>				
Jose T. Sio				
Direct	- %	21	-	21
Indirect (thru _____)	- %	-	-	-
Teresita T. Sy				
Direct	7.03 %	85,947,685	-	85,947,685
Indirect (thru _____)	- %	-	-	-
Henry T. Sy, Jr.				
Direct	0.15 %	1,861,182	-	1,861,182
Indirect (thru Corporation/Family Member)	6.14 %	75,017,188	-	75,017,188
Harley T. Sy				
Direct	7.67 %	93,741,298	-	93,741,298
Indirect (thru _____)	- %	-	-	-
Frederic C. DyBuncio				
Direct	- %	10	-	10
Indirect (thru _____)	- %	-	-	-
Tomas H. Lipana				
Direct	- %	150	-	150
Indirect (thru _____)	- %	-	-	-
Robert G. Vergara				
Direct	- %	100	-	100
Indirect (thru _____)	- %	-	-	-
Ramon M. Lopez				
Direct	- %	100	-	100
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>20.99 %</b>	<b>256,567,734</b>	<b>-</b>	<b>256,567,734</b>
<b>Officers</b>				
Erwin G. Pato				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Franklin C. Gomez				
Direct	- %	13,880	-	13,880
Indirect (thru _____)	- %	-	-	-
Wellington L. Palmero				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Anastacio C. Balubar II				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Arthur A. Sy				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Elmer B. Serrano				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>- %</b>	<b>13,880</b>	<b>-</b>	<b>13,880</b>

**SM INVESTMENTS CORPORATION**  
**Computation of Public Ownership as of March 31, 2023**

	Number of Shares			
	A	B	Total	
Number of Issued Shares	1,226,114,578		1,226,114,578	
Less: Number of Treasury Shares (if any)	4,091,220		4,091,220	
<b>Number of Issued and Outstanding Shares</b>	<b>1,222,023,358</b>		<b>1,222,023,358</b>	
	% to total I/O Shares	A	B	Total
<b>Principal/Substantial Stockholders</b>				
Hans T. Sy				
Direct	8.59 %	104,899,578	-	104,899,578
Indirect (thru Family Member)	-	16,128	-	16,128
Herbert T. Sy				
Direct	8.11 %	99,093,995	-	99,093,995
Indirect (thru _____)	-		-	-
Elizabeth T. Sy				
Direct	6.31 %	77,159,344	-	77,159,344
Indirect (thru _____)	-		-	0
<b>Sub-total</b>	<b>23.01 %</b>	<b>281,169,045</b>	<b>-</b>	<b>281,169,045</b>
<b>Affiliate / Related party</b>				
Multi Realty Dev't Corp.				
Direct	-	1,648	-	1,648
Indirect (thru _____)	-		-	-
SM Prime Holdings, Inc.				
Direct	0.01 %	146,104	-	146,104
Indirect (thru _____)	-		-	-
Belle Corporation				
Direct	-	48,877	-	48,877
Indirect (thru _____)	-		-	-
Syntrix Holdings, Inc.				
Direct	3.78 %	46,242,000	-	46,242,000
Indirect (thru _____)	-		-	-
Sysmart Corporation				
Direct	2.39 %	29,055,252	-	29,055,252
Indirect (thru _____)	-		-	-
Tansmart Holdings, Inc.				
Direct	2.21 %	26,965,000	-	26,965,000
Indirect (thru _____)	-		-	-
<b>Sub-total</b>	<b>8.39 %</b>	<b>102,458,881</b>	<b>-</b>	<b>102,458,881</b>
<b>Others</b>				
<b>Government</b>		-	-	-
<b>Banks</b>		-	-	-
<b>Employees</b>		-	-	-
<b>Lock-Up Shares</b>		-	-	-
<b>Sub-total</b>		-	-	-
<b>TOTAL</b>	<b>52.39 %</b>	<b>640,209,540</b>	<b>-</b>	<b>640,209,540</b>
<b>Total Number of Shares Owned by the Public</b>		<b>581,813,818</b>	<b>-</b>	<b>581,813,818</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

<u>581,813,818 shares</u>	<b>47.61%</b>
1,222,023,358 shares	

Number of Issued and Outstanding Shares	=	<b>1,226,114,578</b>
Number of Outstanding Shares	=	<b>1,222,023,358</b>
Number of Treasury Shares	=	<b>4,091,220</b>
Number of Listed Shares	=	<b>1,226,114,578</b>
Number of Foreign-Owned Shares	=	<b>401,457,914</b>
Foreign Ownership Level (%)	=	<b>32.85%</b>
Foreign Ownership Limit (%)	=	<b>40%</b>

**Note: Please observe the same cut-off date.**