



**INVESTMENTS
CORPORATION**

April 8, 2022

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. France Alexandra D. Tom Wong**
OIC, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

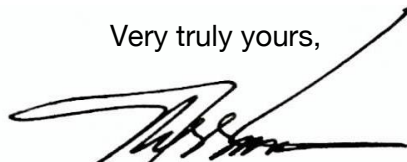
Re: **Public Ownership Report as of March 31, 2022**
=====

Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of March 31, 2022.

Thank you.

Very truly yours,



ELMER B. SERRANO
Corporate Secretary

Encl. a/s

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of March 31, 2022

	Number of Shares		
	A	B	Total
Number of Issued Shares	1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)	-		-
Number of Issued and Outstanding Shares	1,204,582,867		1,204,582,867
Less:			
	% to total		
	I/O Shares	A	B
		Total	
Directors			
Jose T. Sio			
Direct	-	21	-
Indirect (thru _____)	-	-	-
Teresita T. Sy			
Direct	2.11 %	25,440,594	-
Indirect (thru Brokers/PCD)	5.01 %	60,340,901	-
Henry T. Sy, Jr.			
Direct	0.01 %	150,367	-
Indirect (thru Brokers/Corporation)	6.37 %	76,693,628	-
Harley T. Sy			
Direct	7.27 %	87,604,857	-
Indirect (thru Brokers/PCD)	0.03 %	340,901	-
Frederic C. DyBuncio			
Direct	-	-	-
Indirect (thru Brokers/PCD)	-	10	-
Tomasa H. Lipana			
Direct	-	150	-
Indirect (thru _____)	-	-	-
Alfredo E. Pascual			
Direct	-	10	-
Indirect (thru _____)	-	-	-
Robert G. Vergara			
Direct	-	100	-
Indirect (thru _____)	-	-	-
Sub-total	20.80 %	250,571,539	-
Officers			
Erwin G. Pato			
Direct	-	-	-
Indirect (thru _____)	-	-	-
Franklin C. Gomez			
Direct	-	-	-
Indirect (thru Brokers/PCD)	-	9,800	-
Wellington L. Palmero			
Direct	-	-	-
Indirect (thru _____)	-	-	-
Anastacio C. Balubar II			
Direct	-	-	-
Indirect (thru _____)	-	-	-
Atty. Arthur A. Sy			
Direct	-	-	-
Indirect (thru _____)	-	-	-
Atty. Elmer B. Serrano			
Direct	-	-	-
Indirect (thru _____)	-	-	-
Sub-total	- %	9,800	-

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of March 31, 2022

	Number of Shares		
	A	B	Total
Number of Issued Shares	1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)	-		-
Number of Issued and Outstanding Shares	1,204,582,867		1,204,582,867
Less:			
	% to total		
	I/O Shares	A	B
		Total	
Principal/Substantial Stockholders			
Hans T. Sy			
Direct	6.30 %	75,839,761	-
Indirect (thru Brokers/PCD)	1.93 %	23,270,362	-
Herbert T. Sy			
Direct	8.20 %	98,753,094	-
Indirect (thru Brokers/PCD)	0.03 %	340,901	-
Elizabeth T. Sy			
Direct	0.03 %	376,212	-
Indirect (thru Brokers/PCD)	5.89 %	70,987,592	-
Sub-total	22.38 %	269,567,922	-
Affiliate / Related party			
Multi Realty Dev't Corp.			
Direct	-	-	-
Indirect (thru Brokers/PCD)	-	1,648	-
SM Prime Holdings, Inc.			
Direct	-	-	-
Indirect (thru Brokers/PCD)	0.01 %	146,104	-
Belle Corporation			
Direct	-	48,877	-
Indirect (thru _____)	-	-	-
Syntrix Holdings, Inc.			
Direct	3.89 %	46,875,000	-
Indirect (thru _____)	-	-	-
Sysmart Corporation			
Direct	2.40 %	28,958,315	-
Indirect (thru Brokers/PCD)	-	8,437	-
Tansmart Corporation			
Direct	1.88 %	22,500,000	-
Indirect (thru Brokers/PCD)	0.42 %	5,000,000	-
Sub-total	8.60 %	103,538,381	-
Others			
Government			
		-	-
		-	-
Banks			
		-	-
		-	-
Employees			
		-	-
		-	-
Lock-Up Shares			
		-	-
		-	-
Sub-total		-	-
TOTAL	51.78 %	623,687,642	-
Total Number of Shares Owned by the Public		580,895,225	-
			580,895,225

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>580,895,225</u> shares	48.22%
1,204,582,867 shares	

Number of Issued and Outstanding Shares	=	1,204,582,867
Number of Outstanding Shares	=	1,204,582,867
Number of Treasury Shares	=	0
Number of Listed Shares	=	1,204,582,867
Number of Foreign-Owned Shares	=	402,324,472
Foreign Ownership Level (%)	=	33.40%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.