



July 9, 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

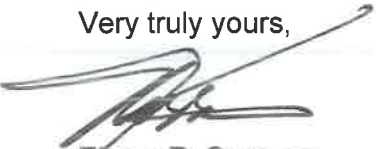
Re: Public Ownership Report as of June 30, 2026

Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of June 30, 2026.

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of June 30, 2026

	Number of Shares		
	A	B	Total
Number of Issued Shares	1,233,154,140		1,233,154,140
Less: Number of Treasury Shares (if any)	17,115,260		17,115,260
Number of Issued and Outstanding Shares	1,216,038,880		1,216,038,880

	% to total I/O Shares	A	B	Total
Directors				
Amando M. Tetangco, Jr.				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	100	-	100
Teresita T. Sy				
Direct	2.35 %	28,553,272	-	28,553,272
Indirect (thru Brokers/PCD)	4.95 %	60,166,190	-	60,166,190
Henry T. Sy, Jr.				
Direct	0.38 %	4,632,959	-	4,632,959
Indirect (thru PCD/Corp/Family Member)	6.17 %	75,017,188	-	75,017,188
Harley T. Sy				
Direct	7.46 %	90,717,536	-	90,717,536
Indirect (thru Brokers/PCD)	- %	-	-	-
Frederic C. DyBuncio				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	10	-	10
Robert G. Vergara				
Direct	0.00 %	100	-	100
Indirect (thru _____)	- %	-	-	-
Ramon M. Lopez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	1,180	-	1,180
Lily K. Gruba				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	10	-	10
Marife B. Zamora				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	610	-	610
Sub-total	21.31 %	259,089,155	-	259,089,155

Officers				
Erwin G. Pato				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Elizabeth Anne C. Uychaco				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Franklin C. Gomez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	13,880	-	13,880
Atty. Arthur A. Sy				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Ulysses C. Naguit				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.00 %	75	-	75
Vicky L. Salas				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Shiela P. Alarcio				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Elmer B. Serrano				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Sub-total	0.00 %	13,955	-	13,955

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of June 30, 2026

			Number of Shares		Total
			A	B	
Number of Issued Shares			1,233,154,140		1,233,154,140
Less: Number of Treasury Shares (if any)			17,115,260		17,115,260
Number of Issued and Outstanding Shares			1,216,038,880		1,216,038,880
	% to total I/O Shares		A	B	Total
Principal/Substantial Stockholders					
Hans T. Sy					
Direct	6.49 %		78,951,613	-	78,951,613
Indirect (thru PCD/Family Member)	1.89 %		23,000,287	-	23,000,287
Herbert T. Sy					
Direct	7.39 %		89,865,772	-	89,865,772
Indirect (thru Brokers/PCD)	0.99 %		12,000,000	-	12,000,000
Elizabeth T. Sy					
Direct	3.25 %		39,562,267	-	39,562,267
Indirect (thru Brokers/PCD)	2.84 %		34,573,314	-	34,573,314
Sub-total	22.86 %		277,953,253	-	277,953,253
Affiliate / Related party					
Multi Realty Dev't Corp.					
Direct	0.00 %		1,648	-	1,648
Indirect (thru _____)	- %		-	-	-
SM Prime Holdings, Inc.					
Direct	0.01 %		146,104	-	146,104
Indirect (thru _____)	- %		-	-	-
Intercontinental Development Corporation					
Direct	0.58 %		7,039,562	-	7,039,562
Indirect (thru Brokers/PCD)	- %		-	-	-
Belle Corporation					
Direct	0.00 %		48,877	-	48,877
Indirect (thru _____)	- %		-	-	-
Syntrix Holdings, Inc.					
Direct	3.90 %		47,383,180	-	47,383,180
Indirect (thru _____)	- %		-	-	-
Sysmart Corporation					
Direct	2.34 %		28,433,972	-	28,433,972
Indirect (thru _____)	- %		-	-	-
Tansmart Holdings, Inc.					
Direct	2.24 %		27,285,000	-	27,285,000
Indirect (thru _____)	- %		-	-	-
Sub-total	9.07 %		110,338,343	-	110,338,343
Others					
Government			-	-	-
			-	-	-
Banks			-	-	-
			-	-	-
Employees			-	-	-
			-	-	-
Lock-Up Shares			-	-	-
			-	-	-
Sub-total			-	-	-
TOTAL	53.24 %		647,394,706	-	647,394,706
Total Number of Shares Owned by the Public			568,644,174	-	568,644,174

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

568,644,174 shares	46.76%
<u>1,216,038,880 shares</u>	

Number of Issued and Outstanding Shares	=	1,233,154,140
Number of Outstanding Shares	=	1,216,038,880
Number of Treasury Shares	=	17,115,260
Number of Listed Shares	=	1,226,114,578
Number of Foreign-Owned Shares	=	391,738,721
Foreign Ownership Level (%)	=	32.21%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.

Minimum Percentage of Public Ownership

To check if Company is in compliance with the Minimum Percentage of Public Ownership, the following steps must be observed:

Step 1 Compute for Company's Market Capitalization

(Please observe the same cut-off date as that of the Computation of Public Ownership Percentage)

Market Capitalization = Total Issued and Outstanding shares x Closing Market Price on cut-off date

$$= \quad \quad \quad 1,216,038,880 \quad \times \quad 590.00$$

$$= \quad \quad \quad \underline{\underline{717,462,939,200.00}}$$

Step 2 Refer to the Table below.

(Based on the Market Capitalization computed, identify the corresponding minimum public ownership requirement.)

MARKET CAPITALIZATION	PUBLIC OWNERSHIP
Not exceeding P 400 M	33%
>P400M to P1B	25%
>P1B to P5B	20%
>5B to P10B	15%
>P10B	10%

Step 3 Compare computed Actual Public Ownership with the Minimum Requirement

Actual Public Ownership (per computation) **46.76%**

Minimum Required Public Ownership (per table) **10%**