



**INVESTMENTS  
CORPORATION**

July 13, 2022

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
*Officer-In-Charge, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head, Issuer Compliance and Disclosure Department*

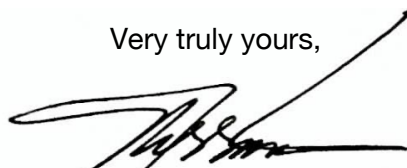
Re: **Public Ownership Report as of June 30, 2022**  
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Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of June 30, 2022.

Thank you.

Very truly yours,



**ELMER B. SERRANO**  
Corporate Secretary

Encl. a/s

**SM INVESTMENTS CORPORATION**  
**Computation of Public Ownership as of June 30, 2022**

	Number of Shares			
	A	B	Total	
Number of Issued Shares	1,204,582,867		1,204,582,867	
Less: Number of Treasury Shares (if any)	-		-	
<b>Number of Issued and Outstanding Shares</b>	<b>1,204,582,867</b>		<b>1,204,582,867</b>	
<b>Less:</b>				
	% to total I/O Shares	A	B	Total
<b>Directors</b>				
Jose T. Sio				
Direct	- %	21	-	21
Indirect (thru _____)	- %	-	-	-
Teresita T. Sy				
Direct	2.11 %	25,440,594	-	25,440,594
Indirect (thru Brokers/PCD)	5.02 %	60,430,971	-	60,430,971
Henry T. Sy, Jr.				
Direct	0.01 %	150,367	-	150,367
Indirect (thru Brokers/Corporation)	6.37 %	76,693,628	-	76,693,628
Harley T. Sy				
Direct	7.27 %	87,604,857	-	87,604,857
Indirect (thru Brokers/PCD)	0.03 %	340,901	-	340,901
Frederic C. DyBuncio				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	10	-	10
Tomas H. Lipana				
Direct	- %	150	-	150
Indirect (thru _____)	- %	-	-	-
Robert G. Vergara				
Direct	- %	100	-	100
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>20.81 %</b>	<b>250,661,599</b>	<b>-</b>	<b>250,661,599</b>
<b>Officers</b>				
Erwin G. Pato				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Franklin C. Gomez				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	13,880	-	13,880
Wellington L. Palmero				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Anastacio C. Balubar II				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Arthur A. Sy				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
Atty. Elmer B. Serrano				
Direct	- %	-	-	-
Indirect (thru _____)	- %	-	-	-
<b>Sub-total</b>	<b>- %</b>	<b>13,880</b>	<b>-</b>	<b>13,880</b>

**SM INVESTMENTS CORPORATION**  
**Computation of Public Ownership as of June 30, 2022**

		Number of Shares		
		A	B	Total
Number of Issued Shares		1,204,582,867		1,204,582,867
Less: Number of Treasury Shares (if any)		-		-
<b>Number of Issued and Outstanding Shares</b>		<b>1,204,582,867</b>		<b>1,204,582,867</b>
<b>Less:</b>				
	<b>% to total I/O Shares</b>	A	B	Total
<b>Principal/Substantial Stockholders</b>				
Hans T. Sy				
Direct	6.30 %	75,839,761	-	75,839,761
Indirect (thru Brokers/PCD)	1.93 %	23,280,362	-	23,280,362
Herbert T. Sy				
Direct	8.20 %	98,753,094	-	98,753,094
Indirect (thru Brokers/PCD)	0.03 %	340,901	-	340,901
Elizabeth T. Sy				
Direct	0.03 %	376,212	-	376,212
Indirect (thru Brokers/PCD)	5.89 %	70,987,592	-	70,987,592
<b>Sub-total</b>	<b>22.38 %</b>	<b>269,577,922</b>	<b>-</b>	<b>269,577,922</b>
<b>Affiliate / Related party</b>				
Multi Realty Dev't Corp.				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	- %	1,648	-	1,648
SM Prime Holdings, Inc.				
Direct	- %	-	-	-
Indirect (thru Brokers/PCD)	0.01 %	146,104	-	146,104
Belle Corporation				
Direct	- %	48,877	-	48,877
Indirect (thru _____)	- %	-	-	-
Syntrix Holdings, Inc.				
Direct	3.89 %	46,875,000	-	46,875,000
Indirect (thru _____)	- %	-	-	-
Sysmart Corporation				
Direct	2.40 %	28,959,252	-	28,959,252
Indirect (thru Brokers/PCD)	- %	7,500	-	7,500
Tansmart Corporation				
Direct	1.87 %	22,500,000	-	22,500,000
Indirect (thru Brokers/PCD)	0.42 %	5,000,000	-	5,000,000
<b>Sub-total</b>	<b>8.59 %</b>	<b>103,538,381</b>	<b>-</b>	<b>103,538,381</b>
<b>Others</b>				
<b>Government</b>		-	-	-
<b>Banks</b>		-	-	-
<b>Employees</b>		-	-	-
<b>Lock-Up Shares</b>		-	-	-
<b>Sub-total</b>		-	-	-
<b>TOTAL</b>	<b>51.78 %</b>	<b>623,791,782</b>	<b>-</b>	<b>623,791,782</b>
<b>Total Number of Shares Owned by the Public</b>		<b>580,791,085</b>	<b>-</b>	<b>580,791,085</b>

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

<u>580,791,085</u> shares	<b>48.22%</b>
1,204,582,867 shares	

Number of Issued and Outstanding Shares	=	<b>1,204,582,867</b>
Number of Outstanding Shares	=	<b>1,204,582,867</b>
Number of Treasury Shares	=	<b>0</b>
Number of Listed Shares	=	<b>1,204,582,867</b>
Number of Foreign-Owned Shares	=	<b>397,673,352</b>
Foreign Ownership Level (%)	=	<b>33.01%</b>
Foreign Ownership Limit (%)	=	<b>40%</b>

**Note: Please observe the same cut-off date.**