



SM INVESTMENTS

January 6, 2022

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Officer-In-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Public Ownership Report as of December 31, 2022**

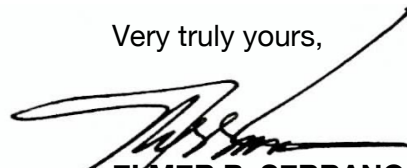
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Ladies and Gentlemen:

Please find attached the Public Ownership Report of SM Investments Corporation as of December 31, 2022.

Thank you.

Very truly yours,



ELMER B. SERRANO
Corporate Secretary

Encl. a/s

SM INVESTMENTS CORPORATION
Computation of Public Ownership as of December 31, 2022

	Number of Shares		
	A	B	Total
Number of Issued Shares	1,226,114,578		1,226,114,578
Less: Number of Treasury Shares (if any)	4,091,220		4,091,220
Number of Issued and Outstanding Shares	1,222,023,358		1,222,023,358

	% to total I/O Shares	Number of Shares		
		A	B	Total
Directors				
Jose T. Sio				
Direct	-	21	-	21
Indirect (thru _____)	-	-	-	-
Teresita T. Sy				
Direct	2.08 %	25,440,594	-	25,440,594
Indirect (thru Brokers/PCD)	4.95 %	60,507,091	-	60,507,091
Henry T. Sy, Jr.				
Direct	0.01 %	167,554	-	167,554
Indirect (thru Brokers/Corporation)	6.28 %	76,710,816	-	76,710,816
Harley T. Sy				
Direct	7.64 %	93,400,397	-	93,400,397
Indirect (thru Brokers/PCD)	0.03 %	340,901	-	340,901
Frederic C. DyBuncio				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	-	10	-	10
Tomasa H. Lipana				
Direct	-	150	-	150
Indirect (thru _____)	-	-	-	-
Robert G. Vergara				
Direct	-	100	-	100
Indirect (thru _____)	-	-	-	-
Ramon M. Lopez				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	-	100	-	100
Sub-total	20.99 %	256,567,734	-	256,567,734
Officers				
Erwin G. Pato				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Franklin C. Gomez				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	-	13,880	-	13,880
Wellington L. Palmero				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Anastacio C. Balubar II				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Atty. Arthur A. Sy				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Atty. Elmer B. Serrano				
Direct	-	-	-	-
Indirect (thru _____)	-	-	-	-
Sub-total	- %	13,880	-	13,880

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Less: Number of Treasury Shares (if any)	4,091,220		4,091,220	
Number of Issued and Outstanding Shares	1,222,023,358		1,222,023,358	
	% to total I/O Shares	A	B	Total
Principal/Substantial Stockholders				
Hans T. Sy				
Direct	6.68 %	81,635,344	-	81,635,344
Indirect (thru Brokers/PCD)	1.91 %	23,280,362	-	23,280,362
Herbert T. Sy				
Direct	8.08 %	98,753,094	-	98,753,094
Indirect (thru Brokers/PCD)	0.03 %	340,901	-	340,901
Elizabeth T. Sy				
Direct	0.50 %	6,171,752	-	6,171,752
Indirect (thru Brokers/PCD)	5.81 %	70,987,592	-	70,987,592
Sub-total	23.01 %	281,169,045	-	281,169,045
Affiliate / Related party				
Multi Realty Dev't Corp.				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	-	1,648	-	1,648
SM Prime Holdings, Inc.				
Direct	-	-	-	-
Indirect (thru Brokers/PCD)	0.01 %	146,104	-	146,104
Belle Corporation				
Direct	-	48,877	-	48,877
Indirect (thru _____)	-	-	-	-
Syntrix Holdings, Inc.				
Direct	2.04 %	25,000,000	-	25,000,000
Indirect (thru Brokers/PCD)	1.74 %	21,232,000	-	21,232,000
Sysmart Corporation				
Direct	2.19 %	26,715,461	-	26,715,461
Indirect (thru Brokers/PCD)	0.16 %	1,926,791	-	1,926,791
Tansmart Holdings, Inc.				
Direct	1.84 %	22,500,000	-	22,500,000
Indirect (thru Brokers/PCD)	0.37 %	4,465,000	-	4,465,000
Sub-total	8.35 %	102,035,881	-	102,035,881
Others				
Government				
		-	-	-
		-	-	-
Banks				
		-	-	-
		-	-	-
Employees				
		-	-	-
		-	-	-
Lock-Up Shares				
		-	-	-
		-	-	-
Sub-total		-	-	-
TOTAL	52.35 %	639,786,540	-	639,786,540
Total Number of Shares Owned by the Public		582,236,818	-	582,236,818

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>582,236,818 shares</u>	47.65%
1,222,023,358 shares	

Number of Issued and Outstanding Shares	=	1,226,114,578
Number of Outstanding Shares	=	1,222,023,358
Number of Treasury Shares	=	4,091,220
Number of Listed Shares	=	1,204,582,867
Number of Foreign-Owned Shares	=	404,122,991
Foreign Ownership Level (%)	=	33.07%
Foreign Ownership Limit (%)	=	40%

Note: Please observe the same cut-off date.