



SM INVESTMENTS

August 14, 2023

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas,
Makati City

Attention: **Atty. Marie Rose M. Magellan-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Notice of Participation in PSE Star Investor Day 2023**
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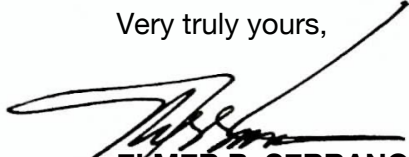
Ladies and Gentlemen:

Please be informed that SM Investments Corporation will participate in the second run of the 2023 PSE STAR (Strengthening Access and Reach) Investor Day of the Philippine Stock Exchange. The virtual event serves as a platform for select publicly-listed companies to share their first-half financial results. The event is co-hosted by Bloomberg L.P. and in partnership with Fund Managers Association of the Philippines and Trust Officers Association of the Philippines.

SM Investments Corporation is scheduled from 11:10 a.m. to 12:00 p.m. on August 16, 2023 (Wednesday).

Thank you.

Very truly yours,



ELMER B. SERRANO
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
August 14, 2023
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City
Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0105
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common

1,222,023,358

11. Indicate the item numbers reported herein:

Item 9. Other Events

SM Investments Corporation will participate in the second run of the 2023 PSE STAR (Strengthening Access and Reach) Investor Day of the Philippine Stock Exchange. The virtual event serves as a platform for select publicly-listed companies to share their first-half financial results. The event is co-hosted by Bloomberg L.P. and in partnership with Fund Managers Association of the Philippines and Trust Officers Association of the Philippines.

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Type of Briefing	Investors' and Analysts' Briefing
Subject of the Briefing	PSE STAR (Strengthening Access and Reach) Investor Day
Date of the Briefing	August 16, 2023 (Wednesday)
Time	11:10 A.M.
Venue	Virtual
Contact Person(s)	Mr. Aaron Vincent Co and Mr. Gavin Nicolo T. Rosario Email: ir@sminvestments.com

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 14 August 2023