



SM INVESTMENTS

April 18, 2023

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
*Officer-in-Charge, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas,  
Makati City

Attention: **Atty. Marie Rose M. Magellan-Lirio**  
*Head, Issuer Compliance and Disclosure Department*

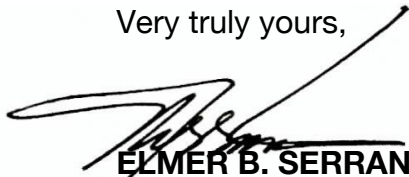
Re: **Media and Analysts' Briefing**  
=====

Ladies and Gentlemen:

Please be informed that SM Investments Corporation will hold a Media and Analysts' Briefing on April 26, 2023 (Wednesday), 3:30 PM to be held at Meeting Rooms 4-6, SMX Convention Center, Seashell Drive, Mall of Asia Complex, Pasay City, immediately after the Annual Stockholders' Meeting.

Thank you.

Very truly yours,



**ELMER B. SERRANO**  
Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. Date of Report (Date of earliest event reported)  
**April 18, 2023**
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter  
**SM Investments Corporation**
5. Province, country or other jurisdiction of incorporation  
**Philippines**
6. Industry Classification Code (SEC Use Only)
7. Address of principal office  
**10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City**  
  
Postal Code **1300**
8. Issuer's telephone number, including area code  
**(632) 8857-0105**
9. Former name or former address, if changed since last report  
--
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common</b>	<b>1,222,023,358</b>

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

SM Investments Corporation will hold a Media and Analysts' Briefing on April 26, 2023 (Wednesday), 3:30 pm to be held at Meeting Rooms 4-6, SMX Convention Center, Seashell Drive, Mall of Asia Complex, Pasay City immediately after the Annual Stockholders' Meeting.

<b>Type of Briefing</b>	Media and Analysts' Briefing
<b>Subject of the Briefing</b>	The financial and operating results of the Company for FY2022
<b>Date of the Briefing</b>	April 26, 2023 (Wednesday)
<b>Time</b>	3:30 PM
<b>Venue</b>	Meeting Rooms 4-6, SMX Convention Center, Seashell Drive, Mall of Asia Complex, Pasay City
<b>Contact Person(s)</b>	Mr. Aaron Vincent Co and Mr. Gavin Nicolo Rosario (for Analysts) Email: <a href="mailto:ir@sminvestments.com">ir@sminvestments.com</a> ; Mr. Antonio Miguel Mercado (for Media) E-mail: <a href="mailto:smic_corpcomm@sminvestments.com">smic_corpcomm@sminvestments.com</a>

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO  
Corporate Secretary

Date: 18 April 2023