



**INVESTMENTS
CORPORATION**

June 16, 2022

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Incorporation of a Foreign Subsidiary**
(SMIC SG Holdings Pte. Ltd.)

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Ladies and Gentlemen:

We submit to you our disclosure on the incorporation of SMIC SG Holdings Pte. Ltd., a foreign subsidiary of SM Investments Corporation, filed with The Philippine Stock Exchange, Inc.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping flourish extending upwards and to the right.

ELMER B. SERRANO
Corporate Secretary

Encl. a/s

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
June 16, 2022
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, One E-com Center, Harbour Drive, Mall of Asia Complex, Pasay City
Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0105
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	1,204,582,867

11. Indicate the item numbers reported herein:

Item 9. Other Events

SM Investments Corporation (SMIC) received, on June 16, 2022, confirmation on the incorporation of SMIC SG Holdings Pte. Ltd. under the laws of Singapore.

SMIC SG Holdings Pte. Ltd. is a newly incorporated company, 100% owned subsidiary by SMIC.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 16 June 2022

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SEC FORM 17-C

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Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

SM Investments Corporation

SM

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Incorporation of a foreign subsidiary, SMIC SG Holdings Pte. Ltd.

Background/Description of the Disclosure

Ladies and Gentlemen:

Please be informed that SM Investments Corporation (SMIC), received today, June 16, 2022, confirmation on the incorporation of SMIC SG Holdings Pte. Ltd. under the laws of Singapore.

SMIC SG Holdings Pte. Ltd. is a newly incorporated company, 100% owned subsidiary by SMIC.

Thank you.

Date of Approval by Board of Directors

N/A

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

Investment Holding Company for potential minority stakes in foreign companies

Details of the acquisition or disposition

Date

Jun 8, 2022

Manner

Subscription to the primary share of a newly incorporated subsidiary

Description of the company to be acquired or sold

Holding company

The terms and conditions of the transaction

Number of shares to be acquired or disposed

1 ordinary share

Percentage to the total outstanding shares of the company subject of the transaction

100%

Price per share

USD1.00

Nature and amount of consideration given or received

Cash in the amount of USD1.00 representing the total par value of the share subscribed

Principle followed in determining the amount of consideration

The subscription was based on the par value of USD1.00 for one (1) ordinary share.

Terms of payment

Cash in the amount of USD1.00 representing the total par value of the share subscribed

Conditions precedent to closing of the transaction, if any

None.

Any other salient terms

None.

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
N/A	N/A

Effect(s) on the business, financial condition and operations of the Issuer, if any

No commercial operations yet.

Other Relevant Information

None.

Filed on behalf by:

Name	Elmer Serrano
Designation	Corporate Secretary