



**INVESTMENTS  
CORPORATION**

June 16, 2022

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**  
*Officer-In-Charge, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head, Issuer Compliance and Disclosure Department*

Re: **Incorporation of a Foreign Subsidiary  
(SMIC SG Holdings Pte. Ltd.)**

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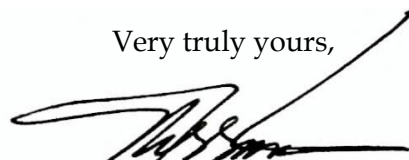
Ladies and Gentlemen:

Please be informed that SM Investments Corporation (SMIC), received, on June 16, 2022, confirmation on the incorporation of SMIC SG Holdings Pte. Ltd. under the laws of Singapore.

SMIC SG Holdings Pte. Ltd. (the **Company**) is a newly incorporated company, 100% owned subsidiary by SMIC. The Company was incorporated as an investment holding company for potential minority stakes in foreign companies.

Thank you.

Very truly yours,



**ELMER B. SERRANO**  
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
**June 16, 2022**
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter  
**SM Investments Corporation**
5. Province, country or other jurisdiction of incorporation  
**Philippines**
6. Industry Classification Code (SEC Use  Only)
7. Address of principal office  
**10th Floor, One E-com Center, Harbour Drive, Mall of Asia Complex, Pasay City**  
Postal Code **1300**
8. Issuer's telephone number, including area code  
**(632) 8857-0105**
9. Former name or former address, if changed since last report  
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt  
Outstanding

**Common**

**1,204,582,867**

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

SM Investments Corporation (SMIC), received, on June 16, 2022, confirmation on the incorporation of SMIC SG Holdings Pte. Ltd. under the laws of Singapore.

SMIC SG Holdings Pte. Ltd. (the Company) is a newly incorporated company, 100% owned subsidiary by SMIC. The Company was incorporated as an investment holding company for potential minority stakes in foreign companies.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SM Investments Corporation**

By:



**ELMER B. SERRANO**  
Corporate Secretary

Date: 16 June 2022