

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2023

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | | |
|---|---|--|---|
| CORPORATE NAME: SM INVESTMENTS CORPORATION | | DATE REGISTERED: 1/15/1960 | |
| BUSINESS/TRADE NAME: SM INVESTMENTS CORPORATION | | FISCAL YEAR END: December 31 | |
| SEC REGISTRATION NUMBER: 16342 | | CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-169-020-000 | |
| DATE OF ANNUAL MEETING PER BY-LAWS: Last Wednesday of April | | WEBSITE/URL ADDRESS: www.sminvestments.com | |
| ACTUAL DATE OF ANNUAL MEETING: April 26, 2023 | | E-MAIL ADDRESS: N/A | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City | | FAX NUMBER: (02) 8857-0132 | |
| OFFICIAL E-MAIL ADDRESS | ALTERNATE E-MAIL ADDRESS | OFFICIAL MOBILE NUMBER | ALTERNATE MOBILE NUMBER |
| smsec@sminvestments.com (For SEC Purposes Only) | smicorplegal@sminvestments.com (For SEC Purposes Only) | (+63)9175893038 (For SEC Purposes Only) | (+63)175778102 (For SEC Purposes Only) |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co. / Belinda T. Beng Hui | | SEC ACCREDITATION NUMBER (if applicable): 0001-SEC (Group A) / 88823-A | TELEPHONE NUMBER(S): (02) 8857-0100 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Firm | | INDUSTRY CLASSIFICATION: | GEOGRAPHICAL CODE: |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY | SEC REGISTRATION NO. | ADDRESS |
|---|---------------------------|--|
| N/A | N/A | N/A |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| 2GO Group, Inc. | 4409 | 8th Floor, Tower 1, DoubleDragon Plaza, Macapagal Blvd. cor. EDSA Extension, Pasay City |
| AIC Group of Companies Holding Corp. | CS201807394 | GGB Building Pasacor Drive, Sto. Nino, Paranaque City |
| Allfirst Renewable Holdings, Inc. | CS201629287 | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City |
| Asia Pacific Computer Technology Center, Inc. | 0000195708 | No. 3 Humabon Place, Magallanes Village, Makati City |
| Atlas Consolidated Mining and Development Corporation | PW0000115A | 5th Floor, Five E-com Center, Palm Coast Avenue cor. Pacific Drive, Mall of Asia Complex, Pasay City |
| ***Continued next page*** | ***Continued next page*** | ***Continued next page*** |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

| GENERAL INFORMATION SHEET (GIS) | | |
|--|-----------------------|--|
| STOCK CORPORATION | | |
| ===== INTERCOMPANY AFFILIATIONS ===== | | |
| SUBSIDIARY/AFFILIATE | SEC REGISTRATION NO. | ADDRESS |
| BDO Unibank, Inc. | 34001 | BDO Corporate Center 7899 Makati Avenue, Makati City |
| Belleshare Holdings, Inc. | CS200616602 | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City |
| Bellevue Properties, Inc. | 114532 | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City |
| China Banking Corporation | 443 | China Bank Bldg. 8745 Paseo De Roxas cor. Villar Sts. Makati City |
| CityMall Commercial Centers, Inc. | CS201324190 | 16th Floor, 6750 Building, Ayala Avenue, Makati City |
| Globalfund Holdings, Inc. | CS200916174 | 10F One E-Com Center Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City |
| Goldilocks Bakeshop, Inc. | 38459 | 439 Shaw Blvd., Mandaluyong City |
| GPAY Network PH, Inc. | CS201806696 | 12F Grab Office, Wilcon IT Hub, 2251 Chino Roces Ave., Bangkal, Makati City |
| Henfels Investments Corporation | A199715841 | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City |
| Intercontinental Development Corporation | 99632 | 10F One E-Com Center Harbor Drive, MOA Complex Pasay City |
| Katimak Holdings, Inc. | CS201702074 | 10F One E-Com Center Harbor Drive, MOA Complex Pasay City |
| Mountain Bliss Resort & Development Corporation | A200012859 | 10F One E-Com Center Harbor Drive, MOA Complex Pasay City |
| Multi-Realty Development Corporation | 58157 | 10F One E-Com Center Harbor Drive, MOA Complex Pasay City |
| Nagtahan Property Holdings, Inc. | 37443 | 10F One E-Com Center Harbor Drive, MOA Complex Pasay City |
| N-Cube BGC Land, Inc. | CS200719732 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Cube BGC Properties, Inc. | CS200604935 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Lima BGC Properties, Inc. | CS2007714880 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-One BGC Land, Inc. | CS200719730 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-One BGC Properties, Inc. | A199810908 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Park BGC Land, Inc. | CS200706279 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Park BGC Properties, Inc. | CS200714860 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Plaza BGC Land, Inc. | CS200911627 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Plaza BGC Properties, Inc. | CS200705836 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Quad BGC Land, Inc. | CS200811152 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Quad BGC Properties, Inc. | CS200619488 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Square BGC Land, Inc. | CS200719731 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| N-Square BGC Properties, Inc. | CS200419047 | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City |
| Philippine Geothermal Production Company, Inc. | A200115701 | 14/F 6750 Ayala Avenue, Makati City |
| Philippine Urban Living Solutions, Inc. | CS201114369 | G/F MyTown New York 1244 Gen. E. Jacinto St., Guadalupe Nuevo, Makati City |
| Premium Leisure Corporation | AS093-009289 | 5/F Tower A, Two E-Com Center, Palm Coast Ave. Mall of Asia Complex, Pasay City |
| Primebridge Holdings, Inc. | CS200417967 | 10F One E-Com Center Harbor Drive, MOA Complex Pasay City |
| Prime Central Limited | N/A | P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands |
| SM Prime Holdings, Inc. | AS094-000088 | 10th Floor MOA Arena Annex Bldg. Coral Way cor JW Diokno, MOA Complex, Pasay City |
| SM Retail, Inc. | A200207619 | SM Corporate Offices Bldg. D, MOA Complex Pasay City |
| SMIC SG Holdings Pte. Ltd. | N/A | 9 Raffles Place, #26-01 Republic Plaza, Singapore |
| Sodexo Benefits and Rewards Services Philippines, Inc. | CS200305010 | 11F BA Lepanto Bldg. Paseo de Roxas, Makati City |
| ***NOTHING FOLLOWS*** | ***NOTHING FOLLOWS*** | ***NOTHING FOLLOWS*** |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: SM INVESTMENTS CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) **Yes** **No**

Please check the appropriate box:

| | |
|--|--|
| <p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p> | <p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p> |
| <p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p> | <p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p> |
| <p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p> | <p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p> |
| <p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p> | <p>8. <input checked="" type="checkbox"/> None of the above</p> |
| <p>8. Describe nature of business:</p> | <p>Designated Non-Financial Businesses and Professions - Real Estate Developer</p> |

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? **Yes** **No**

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| | | | | | | | | |
|--|-----------------------------|-----------------------------------|-------------------------|--|-------------------------|---------------------------|--------------------------|----------------|
| CORPORATE NAME: | | SM INVESTMENTS CORPORATION | | | | | | |
| CAPITAL STRUCTURE | | | | | | | | |
| AUTHORIZED CAPITAL STOCK | | | | | | | | |
| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (PhP) (No. of shares X Par/Stated Value) | | | | |
| | Common | 2,790,000,000 | 10.00 | 27,900,000,000.00 | | | | |
| | Preferred | 10,000,000 | 10.00 | 100,000,000.00 | | | | |
| | ----- | ----- | ----- | ----- | | | | |
| | ----- | ----- | ----- | ----- | | | | |
| TOTAL | | 2,800,000,000 | TOTAL P | 28,000,000,000.00 | | | | |
| SUBSCRIBED CAPITAL | | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| | 1,164 | Common | 820,847,892 | 581,813,818 | 10.00 | 8,208,478,920.00 | 67.17% | |
| | | Common-Treasury | 4,091,220 | | 10.00 | 40,912,200.00 | N/A | |
| | | ----- | ----- | | ----- | ----- | | |
| | | ----- | ----- | | ----- | ----- | | |
| TOTAL | | | 824,939,112 | 581,813,818 | TOTAL P | 824,939,112.00 | 67.17% | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (PhP) | % OF OWNERSHIP | |
| Various | 81 | Common | 401,175,466 | 401,175,466 | 10.00 | 4,011,754,660.00 | 32.83% | |
| | | ----- | ----- | | ----- | ----- | | |
| | | ----- | ----- | | ----- | ----- | | |
| Percentage of Foreign Equity : | | | TOTAL | 401,175,466 | TOTAL | TOTAL P | 4,011,754,660.00 | 32.83% |
| | | | | | | TOTAL SUBSCRIBED P | 12,261,145,780.00 | 100.00% |
| PAID-UP CAPITAL | | | | | | | | |
| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | | AMOUNT (PhP) | % OF OWNERSHIP | |
| | 1,164 | Common | 820,847,892 | 10.00 | | 8,208,478,920.00 | 67.17% | |
| | | Common-Treasury | 4,091,220 | 10.00 | | 40,912,200.00 | N/A | |
| | | ----- | ----- | ----- | | ----- | | |
| | | ----- | ----- | ----- | | ----- | | |
| TOTAL | | | 824,939,112 | TOTAL P | | 8,249,391,120.00 | 67.17% | |
| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | | AMOUNT (PhP) | % OF OWNERSHIP | |
| Various | 81 | Common | 401,175,466 | 10.00 | | 4,011,754,660.00 | 32.83% | |
| | | ----- | ----- | ----- | | ----- | | |
| | | ----- | ----- | ----- | | ----- | | |
| TOTAL | | | 401,175,466 | TOTAL P | | 4,011,754,660.00 | 32.83% | |
| | | | | | | TOTAL PAID-UP P | 12,261,145,780.00 | 100.00% |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: | | SM INVESTMENTS CORPORATION | | | | | | |
|---|-------------|----------------------------|-------|--------|--------------|--|-----------------------------------|---------------------------|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. JOSE T. SIO | Filipino | N | C | M | Y | Chairman | E/A; A/M; C/M; RPT/M; RM/M | |
| 2. TERESITA T. SY | Filipino | N | M | F | Y | Vice Chairperson | E/C; C/C | |
| 3. HENRY T. SY, JR. | Filipino | N | M | M | Y | Vice Chairman | N/A | |
| 4. HARLEY T. SY | Filipino | N | M | M | Y | Executive Director | E/M | |
| 5. FREDERIC C. DYBUNCIO | Filipino | N | M | M | Y | President / CEO | E/M | |
| 6. TOMASA H. LIPANA | Filipino | N | I | F | Y | Lead Independent Director | A/C; CG/M | |
| 7. ROBERT G. VERGARA | Filipino | N | I | M | Y | Independent Director | CG/M; RPT/M; RM/C | |
| 8. RAMON M. LOPEZ | Filipino | N | I | M | Y | Independent Director | CG/C; RPT/C; A/M; C/M; RM/C | |
| 9. ERWIN G. PATO | Filipino | N | | M | N | Treasurer/ EVP - Treasury, Finance & Planning | N/A | |
| 10. FRANKLIN C. GOMEZ | Filipino | N | | M | Y | SVP- Finance/CIO | N/A | |
| 11. ARTHUR A. SY | Filipino | N | | M | N | SVP-Legal / Asst. Corp. Sec. / Alt. CIO | N/A | |
| 12. ELIZABETH ANNE C. UYCHACO | Filipino | N | | F | N | SVP-Chief Risk Officer & Compliance Officer | N/A | |
| 13. ANASTACIO C. BALUBAR II | Filipino | N | | M | N | VP-Internal Audit | N/A | |
| 14. ELMER B. SERRANO | Filipino | N | | M | N | Corporate Secretary | N/A | |
| ***Nothing Follows*** | | | | | | | | |
| INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE, "A" FOR AUDIT COMMITTEE, "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. | | | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|---|-------------------|-----------------------------------|-------------------------|--|-------------------|---------------------------|
| CORPORATE NAME: | | SM INVESTMENTS CORPORATION | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 1,245 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 872 |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | PhP290,285,731,547.00 | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 1. PCD NOMINEE CORP. Non-Filipino | Common | 439,124,157 | 4,391,241,570.00 | 35.93% | 4,391,241,570.00 | |
| | | | | | | |
| | TOTAL | 439,124,157 | 4,391,241,570.00 | | | |
| 2. PCD NOMINEE CORP.* Filipino | Common | 111,203,203 | 1,112,032,030.00 | 8.77% | 1,112,032,030.00 | |
| | | | | | | |
| | TOTAL | 111,203,203 | 1,112,032,030.00 | | | |
| 3. HANS T. SY Filipino | Common | 104,915,706 | 1,049,157,060.00 | 8.59% | 1,049,157,060.00 | |
| | | | | | | |
| | TOTAL | 104,915,706 | 1,049,157,060.00 | | | |
| 4. HERBERT T. SY Filipino | Common | 99,093,995 | 990,939,950.00 | 8.11% | 990,939,950.00 | |
| | | | | | | |
| | TOTAL | 99,093,995 | 990,939,950.00 | | | |
| 5. HARLEY T. SY Filipino | Common | 93,741,298 | 937,412,980.00 | 7.67% | 937,412,980.00 | |
| | | | | | | |
| | TOTAL | 93,741,298 | 937,412,980.00 | | | |
| 6. TERESITA T. SY Filipino | Common | 85,947,685 | 859,476,850.00 | 7.03% | 859,476,850.00 | |
| | | | | | | |
| | TOTAL | 85,947,685 | 859,476,850.00 | | | |
| 7. ELIZABETH T. SY Filipino | Common | 77,159,344 | 771,593,440.00 | 6.31% | 771,593,440.00 | |
| | | | | | | |
| | TOTAL | 77,159,344 | 771,593,440.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | Please see next page | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |

*Inclusive of 4,091,220 treasury common shares

| |
|--|
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS |
| <i>Note: For PDC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i> |

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STOCK CORPORATION

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| CORPORATE NAME: | | SM INVESTMENTS CORPORATION | | | | |
|--|-------------------|-----------------------------------|--|-----------------------------|-------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 1,245 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 872 | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | PhP290,285,731,547.00 | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 8. HENRY T. SY JR. Filipino | Common | 76,878,370 | 768,783,700.00 | 6.29% | 768,783,700.00 | |
| | | | | | | |
| | TOTAL | 76,878,370 | 768,783,700.00 | | | |
| 9. SYNTRIX HOLDINGS, INC. Filipino | Common | 46,242,000 | 462,420,000.00 | 3.78% | 462,420,000.00 | |
| | | | | | | |
| | TOTAL | 46,242,000 | 462,420,000.00 | | | |
| 10. SYSMART CORPORATION Filipino | Common | 29,055,252 | 290,552,520.00 | 2.38% | 290,552,520.00 | |
| | | | | | | |
| | TOTAL | 29,055,252 | 290,552,520.00 | | | |
| 11. TANSMART HOLDINGS, INC. Filipino | Common | 26,965,000 | 269,650,000.00 | 2.21% | 269,650,000.00 | |
| | | | | | | |
| | TOTAL | 26,965,000 | 269,650,000.00 | | | |
| 12. HENRY SY FOUNDATION INC. Filipino | Common | 22,500,000 | 225,000,000.00 | 1.84% | 225,000,000.00 | |
| | | | | | | |
| | TOTAL | 22,500,000 | 225,000,000.00 | | | |
| 13. FELICIDAD T. SY FOUNDATION INC. Filipino | Common | 11,250,000 | 112,500,000.00 | 0.92% | 112,500,000.00 | |
| | | | | | | |
| | TOTAL | 11,250,000 | 112,500,000.00 | | | |
| 14. SUSANA FONG Filipino | Common | 452,998 | 4,529,980.00 | 0.04% | 4,529,980.00 | |
| | | | | | | |
| | TOTAL | 452,998 | 4,529,980.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | | Please see next page | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | SM INVESTMENTS CORPORATION | | | | |
|--|-----------------------|--|--------------------------|----------------|--------------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | 1,245 | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | 872 | | | |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | PhP290,285,731,547.00 | | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNERSHIP | | |
| 15. VALUE PLUS INC. Filipino | Common | 152,119 | 1,521,190.00 | 0.01% | 1,521,190.00 | |
| | | | | | | |
| | TOTAL | 152,119 | 1,521,190.00 | | | |
| 16. SM PRIME HOLDINGS, INC. Filipino | Common | 146,104 | 1,461,040.00 | 0.01% | 1,461,040.00 | |
| | | | | | | |
| | TOTAL | 146,104 | 1,461,040.00 | | | |
| 17. BELLE CORPORATION Filipino | Common | 48,877 | 488,770.00 | 0.00% | 488,770.00 | |
| | | | | | | |
| | TOTAL | 48,877 | 488,770.00 | | | |
| 18. BERNADETTE S. GO Filipino | Common | 39,402 | 394,020.00 | 0.00% | 394,020.00 | |
| | | | | | | |
| | TOTAL | 39,402 | 394,020.00 | | | |
| 19. HECTOR YAP DIMACALI Filipino | Common | 39,102 | 391,020.00 | 0.00% | 391,020.00 | |
| | | | | | | |
| | TOTAL | 39,102 | 391,020.00 | | | |
| 20. HANS SY FAO WONDERFOODS CORP. Filipino | Common | 39,102 | 391,020.00 | 0.00% | 391,020.00 | |
| | | | | | | |
| | TOTAL | 39,102 | 391,020.00 | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) 1,225 | Common | 1,120,864 | 11,208,640.00 | 0.09% | 11,208,640.00 | |
| | | | | | | |
| | TOTAL | 1,120,864 | 11,208,640.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 12,261,145,780.00 | 100.00% | 12,261,145,780.00 | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

GENERAL INFORMATION SHEET
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|--|---|----------------------------------|
| CORPORATE NAME: | | | |
| SM INVESTMENTS CORPORATION | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION | AMOUNT (PhP) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | N/A | N/A | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | N/A | N/A | |
| 1.3 LOANS/ CREDITS/ ADVANCES | N/A | N/A | |
| 1.4 GOVERNMENT TREASURY BILLS | N/A | N/A | |
| 1.5 OTHERS | N/A | N/A | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION | |
| N/A | N/A | N/A | |
| 3. TREASURY SHARES | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED | |
| | 4,091,220 | 0.33% | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR PhP34,555,186,581.00 | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: | | | |
| TYPE OF DIVIDEND | AMOUNT (PhP) | DATE DECLARED | |
| 5.1 CASH | 7,528,642,919.00 | 27/04/2022 | |
| 5.2 STOCK | N/A | N/A | |
| 5.3 PROPERTY | N/A | N/A | |
| TOTAL | 7,528,642,919.00 | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| | | | |
| | | | |
| | | | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | Certificate of Permit to Offer Securities for Sale | N/A | N/A |
| DATE ISSUED: | June 26, 2012 | N/A | N/A |
| DATE STARTED OPERATIONS: | January 15, 1960 | N/A | N/A |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES | TOTAL MANPOWER COMPLEMENT |
| 37,150,000.00 | 279 | 81 | 360 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

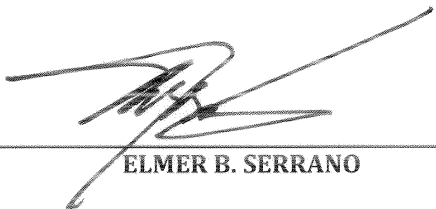
I, **ELMER B. SERRANO**, Corporate Secretary of **SM INVESTMENTS CORPORATION** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (Section 177, RA No. 11232).


Done this MAY 26 2023 in TAGUIG CITY.



ELMER B. SERRANO

SUBSCRIBED AND SWORN TO before me in TAGUIG CITY on MAY 26 2023 by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of Tax Identification No.

DOC. NO. 201 ;
PAGE NO. 54 ;
BOOK NO. II ;
SERIES OF 2023


MELISSA JEAN G. HIPOLITO
Appointment No. 25 (2022-2023)
Notary Public for Taguig City
Until December 31, 2023
Attorney's Roll No. 70077
1105 Tower 2 High Street South Corporate Plaza
26th Street Bonifacio Global City, Taguig City
PTR No. 5675504; 01.04.23; Taguig City
IBP Receipt No. 266967; 01.04.23; Pampanga
MCLE Compliance No. VII-002771 valid until 4.14.25