



**INVESTMENTS  
CORPORATION**

July 27, 2021

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**  
*Head, Issuer Compliance and Disclosure Department*

Re: **2021 General Information Sheet**  
=====

Ladies and Gentlemen:

Please find attached a copy of the General Information Sheet of SM Investments Corporation for the year 2021.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long, sweeping flourish extending upwards and to the right.

**ELMER B. SERRANO**  
Corporate Secretary

Encl. a/s

**GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2021

**STOCK CORPORATION**

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SM INVESTMENTS CORPORATION		<b>DATE REGISTERED:</b> 1/15/1960	
<b>BUSINESS/TRADE NAME:</b> SM INVESTMENTS CORPORATION		<b>FISCAL YEAR END:</b> December 31	
<b>SEC REGISTRATION NUMBER:</b> 16342		<b>CORPORATE TAX IDENTIFICATION NUMBER (TIN):</b> 000-169-020-000	
<b>DATE OF ANNUAL MEETING PER BY-LAWS:</b> Last Wednesday of April		<b>WEBSITE/URL ADDRESS:</b> <a href="http://www.sminvestments.com">www.sminvestments.com</a>	
<b>ACTUAL DATE OF ANNUAL MEETING:</b> 04/28/2021		<b>E-MAIL ADDRESS:</b> N/A	
<b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b> 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City		<b>FAX NUMBER:</b> (02) 8857-0132	
<b>OFFICIAL E-MAIL ADDRESS</b>	<b>ALTERNATE E-MAIL ADDRESS</b>	<b>OFFICIAL MOBILE NUMBER</b>	<b>ALTERNATE MOBILE NUMBER</b>
smsec@sminvestments.com	smicorplegal@sminvestments.com	09175893038	09175778102
<b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b> SyCip Gorres Velayo & Co. / Julie Christine O. Mateo		<b>SEC ACCREDITATION NUMBER (if applicable):</b> 0012-FR-5 (Group A) / 0780-AR-3 (Group A)	<b>TELEPHONE NUMBER(S):</b> (02) 8857-0100
<b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b> Holding Firm		<b>INDUSTRY CLASSIFICATION:</b>	<b>GEOGRAPHICAL CODE:</b>

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
2GO Group, Inc.	4409	8th Floor, Tower 1, DoubleDragon Plaza, Macapagal Blvd. cor. EDSA Extension, Pasay City
AIC Group of Companies Holdings, Inc.	CS201807394	GGB Building Pasacor Drive, Sto. Nino, Paranaque City
Asia Pacific Computer Tenchology Center, Inc.	0000195708	No. 3 Humabon Place, Magallanes Village, Makati City
Atlas Consolidated Mining and Development Corporation	PW0000115A	5th Floor, FiveE-com Center, Palm Coast Avenue cor. Pacific Drive, Mall of Asia Complex, Pasay City
***Continued next page***	***Continued next page***	***Continued next page***

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GENERAL INFORMATION SHEET (GIS)		
STOCK CORPORATION		
INTERCOMPANY AFFILIATIONS		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
BDO Unibank, Inc.	34001	BDO Corporate Center 7899 Makati Avenue, Makati City
Belleshare Holdings, Inc.	CS200616602	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
Bellevue Properties, Inc.	114532	10F OneE Com Center Harbor Drive, MOA Complex, Pasay City
China Banking Corporation	443	China Bank Bldg., 8745 Paseo De Roxas cor. Villar Sts. Makati City
CityMall Commercial Center Inc.	CS201324190	16th Floor, 6750 Building, Ayala Avenue, Makati City
Digital Advantage Corp	2020060000461-27	10F OneE Com Center, MOA Complex Pasay City
Goldilocks Bakeshop, Inc.	38459	439 Shaw Blvd., Mandaluyong City
Gpay Network PH, Inc.	CS201806696	12/F Grab Office, Wilcon IT Hub, 2251 Chino Roces Ave., Bangkal, Makati City
Henfels Investments Corporation	A199715841	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
Intercontinental Dev. Corp.	99632	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
Mountain Bliss Resort & Development Corporation	A200012859	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
Multi Realty Development Corporation	58157	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
Nagtahan Property Holdings, Inc.	37443	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
N-Cube BGC Land, Inc. (Formerly Crescent Park 6-3 Property Holdings, Inc.)	CS200719732	9F Net One Center, 3rd Ave cor 26th St. E-Square Crescent Park West, Bonifacio Global City, Taguig City.
N-Cube BGC Properties, Inc. (Formerly 6-3 Property Holdings, Inc.)	CS200604935	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Lima BGC Properties, Inc. (Formerly 20-12 Property Holdings, Inc.)	CS2007714880	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-One BGC Land, Inc. (Formerly Crescent Park 19-1 Property Holdings, Inc.)	CS200719730	9F Net One Center, 3rd Ave cor 26th St. E-Square Crescent Park West, Bonifacio Global City, Taguig City.
N-One BGC Properties, Inc. (Formerly 19-1 Property Holdings, Inc.)	A199810908	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Park BGC Land, Inc. (Formerly The Net Group Property Development Corporation)	CS200706279	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Park BGC Properties, Inc. (Formerly 20-34 Property Holdings, Inc.)	CS200714860	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Plaza BGC Land, Inc. (Formerly Crescent Park 14-678 Property Holdings, Inc.)	CS200911627	Unit 9-2 Net One Center, Bonifacio Global City, Taguig City
N-Plaza BGC Properties, Inc. (Formerly 14-678 Property Holdings, Inc.)	CS200705836	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Quad BGC Land, Inc. (Formerly Crescent Park 6-24 Property Holdings, Inc.)	CS200811152	Unit 9-2 Net One Center, Bonifacio Global City, Taguig City
N-Quad BGC Properties, Inc. (Formerly 6-24 Property Holdings, Inc.)	CS200619488	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
N-Square BGC Land, Inc. (Formerly Crescent Park 18-2 Property Holdings, Inc.)	CS200719731	9F Net One Center, 3rd Ave cor 26th St. E-Square Crescent Park West, Bonifacio Global City, Taguig City.
N-Square BGC Properties, Inc. (Formerly 18-2 Property Holdings, Inc.)	CS200419047	The Penthouse, Net Square Bldg., 3rd Ave cor 28th St., Bonifacio Global City, Fort Bonifacio, Taguig City
Philippine Urban Living Solutions, Inc.	CS201114369	G/F MyTown New York 1244 Gen. E. Jacinto St., Guadalupe Nuevo, Makati City
Premium Leisure Corporation	AS093-009289	5/F Tower A, Two Ecom Center, Palm Coast Ave. Mall of Asia Complex, Pasay City
Primebridge Holdings, Inc.	CS200417967	10F OneE Com Center Harbor Drive, MOA Complex Pasay City
SM Prime Holdings, Inc.	AS094-000088	10th Floor MOA Arena Annex Bldg. Coral Way cor JW Diokno, MOA Complex, Pasay City
SM Retail, Inc.	A200207619	SM Corporate Offices Bldg. D, MOA Complex Pasay City
Sodexo Benefits and Rewards Services Phils., Inc.	CS200305010	11F BA Lepanto Bldg. Paseo de Roxas, Makati City
***NOTHING FOLLOWS***	***NOTHING FOLLOWS***	***NOTHING FOLLOWS***

NOTE: USE ADDITIONAL SHEET IF NECESSARY

**GENERAL INFORMATION SHEET**

**STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

**Corporate Name:**

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**       Yes       No

**Please check the appropriate box:**

<p><b>1.</b></p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p><b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p><b>2.</b></p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p><b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p><b>3.</b></p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p><b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p><b>7.</b> Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p><b>8.</b> <input checked="" type="checkbox"/> None of the above</p>
<p><b>Describe nature of business:</b></p>	<p>Holding Firm</p>

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**       Yes       No

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>	<b>SM INVESTMENTS CORPORATION</b>
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**CAPITAL STRUCTURE**

**AUTHORIZED CAPITAL STOCK**

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	Common	2,790,000,000	10.00	27,900,000,000.00
	Preferred	10,000,000	10.00	100,000,000.00
<b>TOTAL</b>		<b>2,800,000,000</b>	<b>TOTAL P</b>	<b>28,000,000,000.00</b>

**SUBSCRIBED CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
		Common	790,682,038		10.00	7,906,820,380.00	65.64%
<b>TOTAL</b>			<b>790,682,038</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>7,906,820,380.00</b>	<b>65.64%</b>

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP				
		Common	413,900,829		10.00	4,139,008,290.00	34.36%				
<b>TOTAL</b>			<b>413,900,829</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>4,139,008,290.00</b>	<b>34.36%</b>				
<b>Percentage of Foreign Equity :</b>						<b>TOTAL</b>	<b>413,900,829</b>	<b>TOTAL</b>	<b>TOTAL P</b>	<b>4,139,008,290.00</b>	<b>34.36%</b>
						<b>TOTAL SUBSCRIBED P</b>		<b>12,045,828,670.00</b>	<b>100.00%</b>		

**PAID-UP CAPITAL**

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
		Common	790,682,038	10.00	7,906,820,380.00	65.64%	
<b>TOTAL</b>			<b>790,682,038</b>	<b>TOTAL P</b>	<b>7,906,820,380.00</b>	<b>65.64%</b>	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
		Common	413,900,829	10.00	4,139,008,290.00	34.36%	
<b>TOTAL</b>			<b>413,900,829</b>	<b>TOTAL P</b>	<b>4,139,008,290.00</b>	<b>34.36%</b>	
					<b>TOTAL PAID-UP P</b>	<b>12,045,828,670.00</b>	<b>100.00%</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

\* Common, Preferred or other classification

\*\* Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>SM INVESTMENTS CORPORATION</b>						
<b>DIRECTORS / OFFICERS</b>								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JOSE T. SIO	Filipino	N	C	M	Y	Chairman	E/A; A/M; C/M; RPT/M; RM/M	
2. TERESITA T. SY	Filipino	N	M	F	Y	Vice Chairperson	E/C; C/C	
3. HENRY T. SY, JR.	Filipino	N	M	M	Y	Vice Chairman	N/A	
4. HARLEY T. SY	Filipino	N	M	M	Y	Executive Director	E/M	
5. FREDERIC C. DYBUNCIO	Filipino	N	M	M	Y	President / CEO	E/M	
6. ALFREDO E. PASCUAL	Filipino	N	I	M	Y	Lead Independent Director	A/M; C/M; CG/C; RPT/C; RM/M	
7. TOMASA H. LIPANA	Filipino	N	I	F	Y	Independent Director	A/C; CG/M	
8. ROBERT G. VERGARA	Filipino	N	I	M	Y	Independent Director	CG/M; RPT/M; RM/C	
9. ERWIN G. PATO	Filipino	N		M	N	Treasurer / EVP - Treasury, Finance & Planning	N/A	
10. FRANKLIN C. GOMEZ	Filipino	N		M	Y	SVP-Finance / CIO	N/A	
11. ATTY. ARTHUR A. SY	Filipino	N		M	N	SVP-Legal / Asst. Corp. Sec. / Alt. CIO	N/A	
12. WELLINGTON PALMERO	Canadian	N		M	N	SVP-Chief Risk Officer & Compliance Officer	N/A	
13. ANASTACIO C. BALUBAR II	Filipino	N		M	N	VP-Internal Audit	N/A	
14. ELMER B. SERRANO	Filipino	N		M	N	Corporate Secretary	N/A	
15. <b>***Nothing Follows***</b>								
<b>INSTRUCTION:</b> FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.								

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>SM INVESTMENTS CORPORATION</b>	
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>	<b>1,261</b>	<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>	<b>895</b>
<b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b>		<b>267,594,283,448.00</b>	

**STOCKHOLDER'S INFORMATION**

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. PCD NOMINEE CORP. Non-Filipino	Common	413,684,980	4,136,849,800.00	34.34%	4,136,849,800.00	
	<b>TOTAL</b>	<b>413,684,980</b>	<b>4,136,849,800.00</b>			
2. PCD NOMINEE CORP. Filipino	Common	136,749,098	1,367,490,980.00	11.35%	1,367,490,980.00	
	<b>TOTAL</b>	<b>136,749,098</b>	<b>1,367,490,980.00</b>			
3. HANS T. SY Filipino	Common	99,110,123	991,101,230.00	8.23%	991,101,230.00	
	<b>TOTAL</b>	<b>99,110,123</b>	<b>991,101,230.00</b>			
4. HERBERT T. SY Filipino	Common	99,093,995	990,939,950.00	8.23%	990,939,950.00	
	<b>TOTAL</b>	<b>99,093,995</b>	<b>990,939,950.00</b>			
5. HARLEY T SY Filipino	Common	87,945,758	879,457,580.00	7.30%	879,457,580.00	
	<b>TOTAL</b>	<b>87,945,758</b>	<b>879,457,580.00</b>			
6. TERESITA T. SY Filipino	Common	86,781,495	857,814,950.00	7.12%	857,814,950.00	
	<b>TOTAL</b>	<b>86,781,495</b>	<b>857,814,950.00</b>			
7. HENRY T. SY JR. Filipino	Common	76,843,995	768,439,950.00	6.38%	768,439,950.00	
	<b>TOTAL</b>	<b>76,843,995</b>	<b>768,439,950.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>82.95%</b>	<b>9,992,094,440.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b> SM INVESTMENTS CORPORATION						
<b>TOTAL NUMBER OF STOCKHOLDERS:</b> 1,261			<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 895			
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b> 267,594,283,448.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. ELIZABETH T. SY Filipino	Common	71,363,804	713,638,040.00	5.92%	713,638,040.00	
	<b>TOTAL</b>	<b>71,363,804</b>	<b>713,638,040.00</b>			
9. SYNTRIX HOLDINGS, INC. Filipino	Common	46,875,000	468,750,000.00	3.89%	468,750,000.00	
	<b>TOTAL</b>	<b>46,875,000</b>	<b>468,750,000.00</b>			
10. SYSMART CORPORATION Filipino	Common	28,925,745	289,257,450.00	2.40%	289,257,450.00	
	<b>TOTAL</b>	<b>28,925,745</b>	<b>289,257,450.00</b>			
11. HENRY SY FOUNDATION INC. Filipino	Common	22,500,000	225,000,000.00	1.87%	225,000,000.00	
	<b>TOTAL</b>	<b>22,500,000</b>	<b>225,000,000.00</b>			
12. TANSMART HOLDINGS, INC. Filipino	Common	22,500,000	225,000,000.00	1.87%	225,000,000.00	
	<b>TOTAL</b>	<b>22,500,000</b>	<b>225,000,000.00</b>			
13. FELICIDAD T. SY FOUNDATION INC. Filipino	Common	112,250,000	112,500,000.00	0.93%	112,500,000.00	
	<b>TOTAL</b>	<b>112,250,000</b>	<b>112,500,000.00</b>			
14. SUSANA FONG Filipino	Common	452,998	4,529,980.00	0.04%	4,529,980.00	
	<b>TOTAL</b>	<b>452,998</b>	<b>4,529,980.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				<b>16.92%</b>	<b>2,038,675,470.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>SM INVESTMENTS CORPORATION</b>				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>1,261</b>		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		<b>895</b>
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		<b>267,594,283,448.00</b>				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. VALUE PLUS INC. Filipino	Common	152,119	1,521,190.00	0.01%	1,521,190.00	
	<b>TOTAL</b>	<b>152,119</b>	<b>1,521,190.00</b>			
16. BELLE CORPORATION Filipino	Common	48,877	488,770.00	0.00%	488,770.00	
	<b>TOTAL</b>	<b>48,877</b>	<b>488,770.00</b>			
17. BERNADETTE S. GO Filipino	Common	39,402	394,020.00	0.00%	394,020.00	
	<b>TOTAL</b>	<b>39,402</b>	<b>394,020.00</b>			
18. HECTOR YAP DIMACALI Filipino	Common	39,102	391,020.00	0.00%	391,020.00	
	<b>TOTAL</b>	<b>39,102</b>	<b>391,020.00</b>			
19. HANS SY FAO WONDERFOODS CORP. Filipino		39,102	391,020.00	0.00%	391,020.00	
	<b>TOTAL</b>	<b>39,102</b>	<b>391,020.00</b>			
20. HENRY III TAMESIS SY Filipino	Common	34,375	343,750.00	0.00%	343,750.00	
	<b>TOTAL</b>	<b>34,375</b>	<b>343,750.00</b>			
21. JAN CATHERINE T. SY Filipino	Common	34,375	343,750.00	0.00%	343,750.00	
	<b>TOTAL</b>	<b>34,375</b>	<b>343,750.00</b>			
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				0.03%	<b>3,873,520.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

GENERAL INFORMATION SHEET  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

<b>CORPORATE NAME:</b>		<b>SM INVESTMENTS CORPORATION</b>				
<b>TOTAL NUMBER OF STOCKHOLDERS:</b>		<b>1,261</b>		<b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b>		<b>895</b>
<b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>		<b>267,594,283,448.00</b>				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
22. JESSICA BIANCA TAMESIS SY Filipino	Common	34,375	343,750.00	0.00%	343,750.00	
	<b>TOTAL</b>	<b>34,375</b>	<b>343,750.00</b>			
23. OTHERS (Indicate the number of the remaining stockholders) 1,239	Common	1,084,149	10,841,490.00	0.09%	10,841,490.00	
	<b>TOTAL</b>	<b>1,084,149</b>	<b>10,841,490.00</b>			
***NOTHING FOLLOWS***						
	<b>TOTAL</b>					
	<b>TOTAL</b>					
	<b>TOTAL</b>					
	<b>TOTAL</b>					
<b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>				0.09%	<b>11,185,240.00</b>	
<b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

GENERAL INFORMATION SHEET  
STOCK CORPORATION

PLEASE PRINT LEGIBLY			
<b>CORPORATE NAME:</b> SM INVESTMENTS CORPORATION			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>		<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>
N/A		N/A	N/A
<b>3. TREASURY SHARES</b>		<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>
		N/A	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR</b>			17,399,334,992
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	P5,119,477,185.00	June 24, 2020	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
<b>TOTAL</b>	<b>P5,119,477,185.00</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Certificate of Permit to Offer Securities for Sale	N/A	N/A
<b>DATE ISSUED:</b>	June 26, 2012	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	January 15, 1960	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>	<b>TOTAL NO. OF OFFICERS</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b>	<b>TOTAL MANPOWER COMPLEMENT</b>
P5,000,000.00	299	97	396

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, ELMER B. SERRANO, Corporate Secretary of SM INVESTMENTS CORPORATION declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this 28 day of May, 20 21 in PASIG CITY.



**ELMER B. SERRANO**

**SUBSCRIBED AND SWORN TO** before me in PASIG CITY on May 28, 2021 by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of Tax Identification Number 153-406-995 issued by the Bureau of Internal Revenue.



**GINO PAULO O. UY**

Appointment No. 170 (2019-2020)

Notary Public for Pasig City, Pateros and San Juan  
Until December 31, 2020

(Extended until June 30, 2021 SC En Banc B.M. No. 3795)

Attorney's Roll No. 61567

33rd Floor, The Orient Square

F. Ortigas, Jr. Road, Ortigas Center, Pasig City

PTR Receipt No. 7233525; 01.05.21; Pasig City

IBP Receipt No. 137810; 01.05.20; RSM

MCLE Compliance No. VI-0011985; 4.14.22

Doc No.: 10;  
Page No.: 3;  
Book No. V;  
Series of 2021.