



SM INVESTMENTS

October 7, 2025

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: Foreign Ownership Monitoring Report as of September 30, 2025

Ladies and Gentlemen:

Please find attached the updated Foreign Ownership Monitoring Report of SM Investments Corporation as of September 30, 2025.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', written over a horizontal line.

Elmer B. Serrano
Corporate Secretary



October 01, 2025

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : MR. FREDERIC C. DYBUNCIO
PRESIDENT AND CEO

Subject: FOREIGN OWNERSHIP MONITORING REPORT as of September 30, 2025

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,225,348,450
SHARES ALLOWED TO FOREIGNERS	490,139,380
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	404,689,490 33.0265
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	820,658,960 66.9735
TREASURY SHARES	7,805,690
SETTLEMENT DATE: LAST PROCESSED BY PCD	September 24, 2025
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	September 10, 2025
TOTAL NUMBER OF STOCKHOLDERS	1,253

Thank you.

BDO - TRUST AND INVESTMENTS GROUP
SECURITIES SERVICES

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