



SM INVESTMENTS

February 2, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

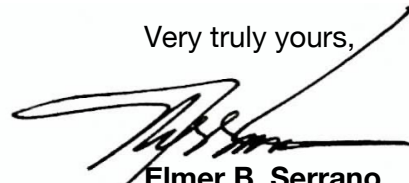
Re: **Foreign Ownership Monitoring Report as of January 31, 2024**
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of January 31, 2024.

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary

Encl. a/s



February 01, 2024

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : MR. FREDERIC C. DYBUNCIO
PRESIDENT AND CEO

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF January 31, 2024

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,222,023,358
SHARES ALLOWED TO FOREIGNERS	488,809,343
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	405,835,734 33.2101
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	816,187,624 66.7899
TREASURY SHARES	4,091,220
SETTLEMENT DATE: LAST PROCESSED BY PCD	January 24, 2024
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	September 12, 2023
TOTAL NUMBER OF STOCKHOLDERS	1,241

Thank you.

BDO - TRUST AND INVESTMENTS GROUP
SECURITIES SERVICES

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