



SM INVESTMENTS

March 5, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Mr. Antonino A. Nakpil**
President & CEO

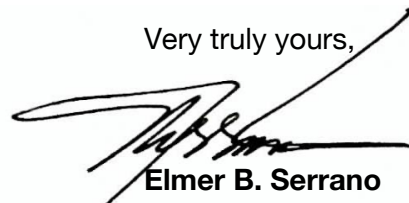
Re: **Foreign Ownership Monitoring Report as of February 29, 2024**
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of February 29, 2024.

Thank you.

Very truly yours,



Elmer B. Serrano
Corporate Secretary

Encl. a/s



March 01, 2024

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : MR. FREDERIC C. DYBUNCIO
PRESIDENT AND CEO

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF February 29, 2024

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,222,023,358
SHARES ALLOWED TO FOREIGNERS	488,809,343
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	409,025,198 33.4711
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	812,998,160 66.5289
TREASURY SHARES	4,091,220
SETTLEMENT DATE: LAST PROCESSED BY PCD	February 27, 2024
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	February 21, 2024
TOTAL NUMBER OF STOCKHOLDERS	1,246

Thank you.

BDO - TRUST AND INVESTMENTS GROUP
SECURITIES SERVICES

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