



SM INVESTMENTS

March 3, 2026

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: Foreign Ownership Monitoring Report as of February 28, 2026

Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of February 28, 2026.

Thank you.

Very truly yours,


Elmer B. Serrano
Corporate Secretary



March 02, 2026

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : MR. FREDERIC C. DYBUNCIO
PRESIDENT AND CEO

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF February 28, 2026

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,221,002,360
SHARES ALLOWED TO FOREIGNERS	488,400,944
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	398,872,568 32.6676
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	822,129,792 67.3324
TREASURY SHARES	12,151,780
SETTLEMENT DATE: LAST PROCESSED BY PCD	February 06, 2026
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	February 09, 2026
TOTAL NUMBER OF STOCKHOLDERS	1,259

Thank you.

BDO - TRUST AND INVESTMENTS GROUP
SECURITIES SERVICES

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