



SM INVESTMENTS

January 5, 2024

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Alexandra D. Tom Wong**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Foreign Ownership Monitoring Report as of December 31, 2023**

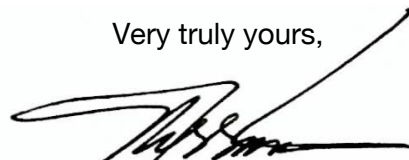
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Ladies and Gentlemen:

Please find attached the Foreign Ownership Monitoring Report of SM Investments Corporation as of December 31, 2023.

Thank you.

Very truly yours,



ELMER B. SERRANO
Corporate Secretary

Encl. a/s



January 03, 2024

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-IA,
PASAY CITY 1300

Attention : MR. FREDERIC C. DYBUNCIO
PRESIDENT AND CEO

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF December 31, 2023

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,222,023,358
SHARES ALLOWED TO FOREIGNERS	488,809,343
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	401,609,767 32.8643
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	820,413,591 67.1357
TREASURY SHARES	4,091,220
SETTLEMENT DATE: LAST PROCESSED BY PCD	December 22, 2023
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	November 23, 2023
TOTAL NUMBER OF STOCKHOLDERS	1,242

Thank you.

BDO - TRUST AND INVESTMENTS GROUP
SECURITIES SERVICES

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