



SM INVESTMENTS

September 5, 2025

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: Foreign Ownership Monitoring Report as of August 31, 2025

Ladies and Gentlemen:

Please find attached the updated Foreign Ownership Monitoring Report of SM Investments Corporation as of August 31, 2025.

Thank you.

Very truly yours,

Elmer B. Serrano
Corporate Secretary

The signature is a stylized, handwritten-style signature in black ink, appearing to read 'Elmer B. Serrano'.



September 01, 2025

SM INVESTMENTS CORPORATION
10/F ONE E-COM CENTER, HARBOR
DRIVE, MOA COMPLEX, CBP-1A,
PASAY CITY 1300

Attention : MR. FREDERIC C. DYBUNCIO
PRESIDENT AND CEO

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF August 31, 2025

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

ISSUER	SM INVESTMENTS CORPORATION
	COMMON SHARES
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,227,127,920
SHARES ALLOWED TO FOREIGNERS	490,851,168
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	409,084,050 33.3367
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	818,043,870 66.6633
TREASURY SHARES	6,026,220
SETTLEMENT DATE: LAST PROCESSED BY PCD	August 20, 2025
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	August 29, 2025
TOTAL NUMBER OF STOCKHOLDERS	1,257

Thank you.

BDO - TRUST AND INVESTMENTS GROUP
SECURITIES SERVICES

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