



**SM INVESTMENTS**

July 7, 2025

**THE PHILIPPINE STOCK EXCHANGE, INC.**

6<sup>th</sup> Floor, PSE Tower  
28<sup>th</sup> St. corner 5<sup>th</sup> Ave.  
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**  
*Officer-in-Charge, Disclosure Department*

**PHILIPPINE DEALING & EXCHANGE CORP.**

29<sup>th</sup> Floor, BDO Equitable Tower  
8751 Paseo de Roxas, Makati

Attention: **Atty. Suzy Claire R. Selleza**  
*Head, Issuer Compliance and Disclosure Department*

Attention: Foreign Ownership Monitoring Report as of June 30, 2025

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Ladies and Gentlemen:

Please find attached the updated Foreign Ownership Monitoring Report of SM Investments Corporation as of June 30, 2025.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Elmer B. Serrano', with a long horizontal stroke extending to the right.

**Elmer B. Serrano**  
*Corporate Secretary*



July 01, 2025

SM INVESTMENTS CORPORATION  
10/F ONE E-COM CENTER, HARBOR  
DRIVE, MOA COMPLEX, CBP-IA,  
PASAY CITY 1300

Attention : **MR. FREDERIC C. DYBUNCIO**  
PRESIDENT AND CEO

Subject: FOREIGN OWNERSHIP MONITORING REPORT AS OF June 30, 2025

Gentlemen:

In compliance with Memo for Brokers No. 304-98, Series of 1998 of the Philippine Stock Exchange, Inc., we report herewith the foreign ownership level of the indicated listed company:

<b>ISSUER</b>	<b>SM INVESTMENTS CORPORATION</b>
	<b>COMMON SHARES</b>
TOTAL OUTSTANDING SHARES (Net of Treasury Shares)	1,228,625,420
SHARES ALLOWED TO FOREIGNERS	491,450,168
SHARES OWNED BY FOREIGNERS % Owned by Foreigners	412,253,976 33.5541
SHARES OWNED BY FILIPINOS (Net of Treasury Shares) % Owned by Filipinos	816,371,444 66.4459
TREASURY SHARES	4,528,720
SETTLEMENT DATE: LAST PROCESSED BY PCD	June 23, 2025
DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)	June 10, 2025
TOTAL NUMBER OF STOCKHOLDERS	1,258

Thank you.

BDO - TRUST AND INVESTMENTS GROUP  
SECURITIES SERVICES

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