



**INVESTMENTS
CORPORATION**

November 5, 2021

PHILIPPINE STOCK EXCHANGE

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Early Redemption of SMIC Series G Bonds Due 2023**
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Ladies and Gentlemen:

Please be informed that SM Investments Corporation will be exercising its early redemption option of its Philippine Dealing Exchange-listed 7-year Series G Bonds due on 2023 (the **Bonds**).

The early redemption will be exercised on December 9, 2021 (the 10th Interest Payment Date) at an early redemption price of 101% of the principal amount.

The Trustee of the Bonds, Philippine National Bank – Trust Banking Group, has been notified of the exercise of the early redemption option in accordance with the “Terms and Conditions of the Bonds – Optional Redemption” of the Trust Agreement dated November 23, 2016.

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Secretary