C01641-2025

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17
### OF THE SECURITIES REGULATION CODE
### AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
   Mar 6, 2025
2. SEC Identification Number
   16342
3. BIR Tax Identification No.
   000-169-020-000
4. Exact name of issuer as specified in its charter
   SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
   Philippines
6. Industry Classification Code(SEC Use Only)

7. Address of principal office
   10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City
   Postal Code
   1300
8. Issuer's telephone number, including area code
   (632) 8857-0100
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---|---|
| Common | 1,229,062,920 |

11. Indicate the item numbers reported herein
    Item 9. Other Events

# SM Investments Corporation
# SM

### PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares
***References: Section 4.4 of the Revised Disclosure Rules***

| Subject of the Disclosure |
|---|
| Change in Number of Issued and Outstanding Shares |

| Background/Description of the Disclosure |
|---|

Ladies and Gentlemen:

Please be informed of the change in the number of issued and outstanding shares of SM Investments Corporation (SMIC) which represents the original issuance of 7,039,562 common shares to Intercontinental Development Corporation (ICDC) pursuant to the property-for-share swap of SMIC with ICDC, involving conveyance to SMIC by ICDC of land in Susana Heights, Muntinlupa City in exchange for the shares.

On February 28, 2025, the Securities and Exchange Commission approved the confirmation of valuation for the property-for-share swap, which was received by SMIC today, March 6, 2025. The shares have been recorded in the books of SMIC.

Kindly note that the Before and after figures used in the “Other Changes, if any” portion of the template are as of February 28, 2025.

Thank you.

## Change(s) in Number of Issued and Outstanding Shares

**Issued Shares**

| Type of Security /Stock Symbol | Before | After | |
|---|---|---|---|
| Common Shares/SM | 1,226,114,578 | 1,233,154,140 | |

**Outstanding Shares**

| Type of Security /Stock Symbol | Before | After | |
|---|---|---|---|
| Common Shares/SM | 1,222,023,358 | 1,229,062,920 | |

**Other Changes, if any**

| In percent | Before | After |
|---|---|---|
| Public float | 47.63 | 47.35 |
| Foreign Ownership level | 33.84 | 33.64 |

**Filed on behalf by:**

| | |
|---|---|
| Name | Elmer Serrano |
| Designation | Corporate Secretary |