



SM INVESTMENTS

March 17, 2025

THE PHILIPPINE STOCK EXCHANGE, INC.

6th Floor, PSE Tower
28th St. corner 5th Ave.
BGC, Taguig City

Attention: **Atty. Johanne Daniel M. Negre**
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Suzy Claire R. Selleza**
Head, Issuer Compliance and Disclosure Department

Re: SMIC and SM Prime Update their US\$3.0 Billion
Multi-Issuer EMTN Programme

Ladies and Gentlemen:

Please be informed that SMIC SG Holdings Pte. Ltd., a wholly-owned subsidiary of SM Investments Corporation (**SMIC**), and SMPHI SG Holdings Pte. Ltd., a wholly-owned subsidiary of SM Prime Holdings, Inc. (**SMPH**), jointly updated their US\$3.0 Billion Multi-Issuer European Medium Term Note (**EMTN**) Programme.

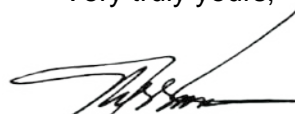
This EMTN Programme will allow SMIC and SMPH to tap the offshore bond market to fund their continued growth and expansion.

For further information regarding the EMTN Programme, we kindly direct you to the SMIC and SMPH websites:

<https://www.sminvestments.com>
<https://www.smprime.com>

Thank you.

Very truly yours,


Elmer B. Serrano
Corporate Secretary

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
March 17, 2025
2. SEC Identification No. **16342**
3. BIR Tax Identification No. **000-169-020-000**
4. Exact name of issuer as specified in its charter
SM Investments Corporation
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code (SEC Use Only)
7. Address of principal office
10th Floor, OneE-com Center, Harbour Drive, Mall of Asia Complex, Pasay City

Postal Code **1300**
8. Issuer's telephone number, including area code
(632) 8857-0100
9. Former name or former address, if changed since last report
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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt
Outstanding

Common

1,229,062,920

11. Indicate the item numbers reported herein:

Item 9. Other Events

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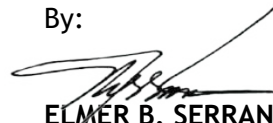
<https://www.smprime.com>

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SM Investments Corporation

By:



ELMER B. SERRANO
Corporate Secretary

Date: 17 March 2025