



# SECURITIES AND EXCHANGE COMMISSION

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## Company Information

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**SEC Registration No.:** 0000016342

**Company Name:** SM INVESTMENTS CORPORATION

**Industry Classification:** J66110

**Company Type:** Stock Corporation

## Document Information

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**Document ID:** OST110012026811854199

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Acceptance of this document is subject to review of forms and contents

# **AMENDED GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2026

## **STOCK CORPORATION**

### **GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

|                                                                                      |  |                                                  |  |
|--------------------------------------------------------------------------------------|--|--------------------------------------------------|--|
| <b>CORPORATE NAME:</b>                                                               |  | <b>DATE REGISTERED:</b>                          |  |
| SM INVESTMENTS CORPORATION                                                           |  | 1/15/1960                                        |  |
| <b>BUSINESS/TRADE NAME:</b>                                                          |  | <b>FISCAL YEAR END:</b>                          |  |
| SM INVESTMENTS CORPORATION                                                           |  | December 31                                      |  |
| <b>SEC REGISTRATION NUMBER:</b>                                                      |  | <b>CORPORATE TAX IDENTIFICATION NUMBER (TIN)</b> |  |
| 16342                                                                                |  | 000-169-020-000                                  |  |
| <b>DATE OF ANNUAL MEETING PER BY-LAWS:</b>                                           |  | <b>WEBSITE/URL ADDRESS:</b>                      |  |
| Last Wednesday of April                                                              |  | www.sminvestments.com                            |  |
| <b>ACTUAL DATE OF ANNUAL MEETING:</b>                                                |  | <b>E-MAIL ADDRESS:</b>                           |  |
| April 29, 2026                                                                       |  | N/A                                              |  |
| <b>COMPLETE PRINCIPAL OFFICE ADDRESS:</b>                                            |  | <b>FAX NUMBER:</b>                               |  |
| 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City |  | (02) 8857-0132                                   |  |
| <b>COMPLETE BUSINESS ADDRESS:</b>                                                    |  | <b>OFFICIAL E-MAIL ADDRESS</b>                   |  |
| 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City |  | smsec@sminvestments.com                          |  |
| <b>ALTERNATE E-MAIL ADDRESS</b>                                                      |  | <b>OFFICIAL MOBILE NUMBER</b>                    |  |
| smiccorplegal@sminvestments.com                                                      |  | (+63)9175893038                                  |  |
| (For SEC Purposes Only)                                                              |  | (For SEC Purposes Only)                          |  |
| <b>NAME OF EXTERNAL AUDITOR &amp; ITS SIGNING PARTNER:</b>                           |  | <b>SEC ACCREDITATION NUMBER (if applicable):</b> |  |
| SyCip Gorres Velayo & Co. / Belinda T. Beng Hui                                      |  | 0001-SEC (Group A) / 88823-A                     |  |
| <b>PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:</b>                       |  | <b>TELEPHONE NUMBER(S):</b>                      |  |
| Holding Firm                                                                         |  | (02) 8857-0100                                   |  |
| <b>INDUSTRY CLASSIFICATION:</b>                                                      |  | <b>GEOGRAPHICAL CODE:</b>                        |  |
|                                                                                      |  |                                                  |  |

===== INTERCOMPANY AFFILIATIONS =====

| PARENT COMPANY                       | SEC REGISTRATION NO.      | ADDRESS                                                                                 |
|--------------------------------------|---------------------------|-----------------------------------------------------------------------------------------|
| N/A                                  | N/A                       | N/A                                                                                     |
| SUBSIDIARY/AFFILIATE                 | SEC REGISTRATION NO.      | ADDRESS                                                                                 |
| 2GO Group, Inc.                      | 4409                      | 8th Floor, Tower 1, DoubleDragon Plaza, Macapagal Blvd. cor. EDSA Extension, Pasay City |
| AIC Group of Companies Holding Corp. | CS201807394               | GGB Building Pascor Drive, Sto. Nino, Paranaque City                                    |
| Allfirst Renewable Holdings, Inc.    | CS201629287               | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City                              |
| Bellshares Holdings, Inc.            | CS200616602               | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City                              |
| Bellevue Properties, Inc.            | 114532                    | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City                              |
| ***Continued next page***            | ***Continued next page*** | ***Continued next page***                                                               |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

| AMENDED GENERAL INFORMATION SHEET (GIS)         |                       |                                                                                                                                           |
|-------------------------------------------------|-----------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| STOCK CORPORATION                               |                       |                                                                                                                                           |
| ***** INTERCOMPANY AFFILIATIONS *****           |                       |                                                                                                                                           |
| SUBSIDIARY/AFFILIATE                            | SEC REGISTRATION NO.  | ADDRESS                                                                                                                                   |
| Globalfund Holdings, Inc.                       | CS200916174           | 10F One E-Com Center Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City                                                               |
| Goldilocks Bakeshop, Inc.                       | 38459                 | A39 Shaw Blvd., Mandaluyong City                                                                                                          |
| Henfels Investments Corporation                 | A199715841            | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City                                                                                |
| Intercontinental Development Corporation        | 99632                 | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City                                                                                |
| Katimak Holdings, Inc.                          | CS201702074           | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City                                                                                |
| Mountain Bliss Resort & Development Corporation | A200012859            | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City                                                                                |
| Multi-Reality Development Corporation           | 58157                 | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City                                                                                |
| N-Cube BGC Land, Inc.                           | CS200719732           | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| N-Cube BGC Properties, Inc.                     | CS200604935           | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| N-One BGC Land, Inc.                            | CS200719730           | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| N-One BGC Properties, Inc.                      | A199810908            | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| N-Plaza BGC Land, Inc.                          | CS200911627           | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| N-Plaza BGC Properties, Inc.                    | CS200705836           | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| N-Quad BGC Land, Inc.                           | CS200811152           | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| N-Quad BGC Properties, Inc.                     | CS200619488           | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| N-Square BGC Land, Inc.                         | CS200719731           | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| N-Square BGC Properties, Inc.                   | CS200419047           | Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City                                                            |
| Philippine Geothermal Production Company, Inc.  | A200115701            | 14/F 6750 Ayala Avenue, Makati City                                                                                                       |
| Philippine Urban Living Solutions, Inc.         | CS201114369           | G/F MyTown New York 1244 Gen. E. Jacinto St., Guadalupe Nuevo, Makati City                                                                |
| Primebridge Holdings, Inc.                      | CS200417967           | 10F One E-Com Center Harbor Drive, MOA Complex, Pasay City                                                                                |
| Prime Central Limited                           | N/A                   | P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands                                                  |
| SM Retail, Inc.                                 | A200207619            | SM Corporate Offices Bldg. D, MOA Complex, Pasay City                                                                                     |
| SM Prime Holdings, Inc.                         | AS094-000088          | 7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, 1300 Pasay City, Metro Manila, Philippines |
| SMIC SG Holdings Pte. Ltd.                      | N/A                   | 9 Raffles Place, #26-01 Republic Plaza, Singapore                                                                                         |
| ***NOTHING FOLLOWS***                           | ***NOTHING FOLLOWS*** | ***NOTHING FOLLOWS***                                                                                                                     |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY         |                       |                                                                                                                                           |

| <b>AMENDED GENERAL INFORMATION SHEET</b><br><b>STOCK CORPORATION</b><br><b>===== PLEASE PRINT LEGIBLY =====</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Corporate Name: _____                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)</b> <span style="float: right;"> <input checked="" type="radio"/> Yes    <input type="radio"/> No         </span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| Please check the appropriate box:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>1.</b><br><input type="checkbox"/> a. Banks<br><input type="checkbox"/> b. Offshore Banking Units<br><input type="checkbox"/> c. Quasi-Banks<br><input type="checkbox"/> d. Trust Entities<br><input type="checkbox"/> e. Non-Stock Savings and Loan Associations<br><input type="checkbox"/> f. Pawnshops<br><input type="checkbox"/> g. Foreign Exchange Dealers<br><input type="checkbox"/> h. Money Changers<br><input type="checkbox"/> i. Remittance Agents<br><input type="checkbox"/> j. Electronic Money Issuers<br><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | <b>4.</b> <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>2.</b><br><input type="checkbox"/> a. Insurance Companies<br><input type="checkbox"/> b. Insurance Agents<br><input type="checkbox"/> c. Insurance Brokers<br><input type="checkbox"/> d. Professional Reinsurers<br><input type="checkbox"/> e. Reinsurance Brokers<br><input type="checkbox"/> f. Holding Companies<br><input type="checkbox"/> g. Holding Company Systems<br><input type="checkbox"/> h. Pre-need Companies<br><input type="checkbox"/> i. Mutual Benefit Association<br><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | <b>5.</b> <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>3.</b><br><input type="checkbox"/> a. Securities Dealers<br><input type="checkbox"/> b. Securities Brokers<br><input type="checkbox"/> c. Securities Salesman<br><br><input type="checkbox"/> d. Investment Houses<br><input type="checkbox"/> e. Investment Agents and Consultants<br><input type="checkbox"/> f. Trading Advisors<br><input type="checkbox"/> g. Other entities managing Securities or rendering similar services<br><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies<br><input type="checkbox"/> i. Close-end Investment Companies<br><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities<br><input type="checkbox"/> k. Transfer Companies and other similar entities<br><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on<br><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects<br><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC) | <b>6.</b> Company service providers which, as a business, provide any of the following services to third parties:<br><input type="checkbox"/> a. acting as a formation agent of juridical persons<br><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons<br><br><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement<br><br><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <b>7.</b> Persons who provide any of the following services:<br><input type="checkbox"/> a. managing of client money, securities or other assets<br><input type="checkbox"/> b. management of bank, savings or securities accounts<br><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies<br><br><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities                                                                                                                                                                                                                                                                            |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | <b>8.</b> <input checked="" type="checkbox"/> None of the above<br><div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 45%; border: 1px solid black; padding: 2px;">Describe nature of business:</div> <div style="width: 50%; border: 1px solid black; padding: 2px;">Designated Non-Financial Businesses and Professions - Real Estate Developer</div> </div>                                                                                                                                                                                                                                                                                                                                                                          |
| <b>B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?</b> <span style="float: right;"> <input checked="" type="radio"/> Yes    <input type="radio"/> No         </span>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

|                                                                                   |                             |                                   |                         |                                                            |                           |                          |                       |
|-----------------------------------------------------------------------------------|-----------------------------|-----------------------------------|-------------------------|------------------------------------------------------------|---------------------------|--------------------------|-----------------------|
| <b>CORPORATE NAME:</b>                                                            |                             | <b>SM INVESTMENTS CORPORATION</b> |                         |                                                            |                           |                          |                       |
| <b>CAPITAL STRUCTURE</b>                                                          |                             |                                   |                         |                                                            |                           |                          |                       |
| <b>AUTHORIZED CAPITAL STOCK</b>                                                   |                             |                                   |                         |                                                            |                           |                          |                       |
|                                                                                   | <b>TYPE OF SHARES *</b>     | <b>NUMBER OF SHARES</b>           | <b>PAR/STATED VALUE</b> | <b>AMOUNT (PhP)<br/>(No. of shares X Par/Stated Value)</b> |                           |                          |                       |
|                                                                                   | Common                      | 2,790,000,000                     | 10.00                   | 27,900,000,000.00                                          |                           |                          |                       |
|                                                                                   | Preferred                   | 10,000,000                        | 10.00                   | 100,000,000.00                                             |                           |                          |                       |
|                                                                                   |                             |                                   |                         |                                                            |                           |                          |                       |
| <b>TOTAL</b>                                                                      |                             | <b>2,800,000,000</b>              | <b>TOTAL P</b>          | <b>28,000,000,000.00</b>                                   |                           |                          |                       |
| <b>SUBSCRIBED CAPITAL</b>                                                         |                             |                                   |                         |                                                            |                           |                          |                       |
| <b>FILIPINO</b>                                                                   | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>           | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>      | <b>PAR/STATED VALUE</b>   | <b>AMOUNT (PhP)</b>      | <b>% OF OWNERSHIP</b> |
|                                                                                   | 1,153                       | Common                            | 815,060,788             | 176,473,542                                                | 10.00                     | 8,150,607,880.00         | 67.36%                |
|                                                                                   |                             | Common-Treasury                   | 23,218,040              |                                                            | 10.00                     | 232,180,400.00           | N/A                   |
|                                                                                   |                             |                                   |                         |                                                            |                           |                          |                       |
| <b>TOTAL</b>                                                                      |                             | <b>838,278,828</b>                | <b>TOTAL</b>            | <b>TOTAL P</b>                                             | <b>8,382,788,280.00</b>   |                          | <b>67.36%</b>         |
| <b>FOREIGN<br/>(INDICATE BY NATIONALITY)</b>                                      | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>           | <b>NUMBER OF SHARES</b> | <b>NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **</b>      | <b>PAR/STATED VALUE</b>   | <b>AMOUNT (PhP)</b>      | <b>% OF OWNERSHIP</b> |
| Various                                                                           | 109                         | Common                            | 394,875,312             | 394,875,312                                                | 10.00                     | 3,948,753,120.00         | 32.64%                |
|                                                                                   |                             |                                   |                         |                                                            |                           |                          |                       |
|                                                                                   |                             |                                   |                         |                                                            |                           |                          |                       |
| <b>Percentage of Foreign Equity :</b>                                             |                             | <b>TOTAL</b>                      | <b>394,875,312</b>      | <b>TOTAL</b>                                               | <b>TOTAL P</b>            | <b>3,948,753,120.00</b>  | <b>32.64%</b>         |
|                                                                                   |                             |                                   |                         |                                                            | <b>TOTAL SUBSCRIBED P</b> | <b>12,331,541,400.00</b> | <b>100.00%</b>        |
| <b>PAID-UP CAPITAL</b>                                                            |                             |                                   |                         |                                                            |                           |                          |                       |
| <b>FILIPINO</b>                                                                   | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>           | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b>                                    | <b>AMOUNT (PhP)</b>       | <b>% OF OWNERSHIP</b>    |                       |
|                                                                                   | 1,153                       | Common                            | 815,060,788             | 10.00                                                      | 8,150,607,880.00          | 67.36%                   |                       |
|                                                                                   |                             | Common-Treasury                   | 23,218,040              | 10.00                                                      | 232,180,400.00            | N/A                      |                       |
|                                                                                   |                             |                                   |                         |                                                            |                           |                          |                       |
| <b>TOTAL</b>                                                                      |                             | <b>838,278,828</b>                | <b>TOTAL P</b>          | <b>8,382,788,280.00</b>                                    |                           | <b>67.36%</b>            |                       |
| <b>FOREIGN<br/>(INDICATE BY NATIONALITY)</b>                                      | <b>NO. OF STOCK-HOLDERS</b> | <b>TYPE OF SHARES *</b>           | <b>NUMBER OF SHARES</b> | <b>PAR/STATED VALUE</b>                                    | <b>AMOUNT (PhP)</b>       | <b>% OF OWNERSHIP</b>    |                       |
| Various                                                                           | 109                         | Common                            | 394,875,312             | 10.00                                                      | 3,948,753,120.00          | 32.64%                   |                       |
|                                                                                   |                             |                                   |                         |                                                            |                           |                          |                       |
|                                                                                   |                             |                                   |                         |                                                            |                           |                          |                       |
| <b>TOTAL</b>                                                                      |                             | <b>394,875,312</b>                | <b>TOTAL P</b>          | <b>3,948,753,120.00</b>                                    |                           | <b>32.64%</b>            |                       |
|                                                                                   |                             |                                   |                         | <b>TOTAL PAID-UP P</b>                                     | <b>12,331,541,400.00</b>  | <b>100.00%</b>           |                       |
| <b>NOTE: USE ADDITIONAL SHEET IF NECESSARY</b>                                    |                             |                                   |                         |                                                            |                           |                          |                       |
| * Common, Preferred or other classification                                       |                             |                                   |                         |                                                            |                           |                          |                       |
| ** Other than Directors, Officers, Shareholders owning 10% of outstanding shares. |                             |                                   |                         |                                                            |                           |                          |                       |

# **AMENDED GENERAL INFORMATION SHEET**

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: SM INVESTMENTS CORPORATION                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |             |       |       |        |              |                                                          |                             |                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------|-------|--------|--------------|----------------------------------------------------------|-----------------------------|---------------------------|
| DIRECTORS / OFFICERS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |             |       |       |        |              |                                                          |                             |                           |
| NAME/CURRENT RESIDENTIAL ADDRESS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER                                                  | EXEC. COMM.                 | TAX IDENTIFICATION NUMBER |
| 1. AMANDO M. TETANGCO, JR.<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Filipino    | N     | C     | M      | Y            | Chairman/<br>Independent<br>Director                     | A/M; C/M;<br>CGS/C;<br>RM/M | [REDACTED]                |
| 2. TERESITA T. SY<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Filipino    | N     | M     | F      | Y            | Vice<br>Chairperson                                      | E/C; C/C                    | [REDACTED]                |
| 3. HENRY T. SY, JR.<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Filipino    | N     | M     | M      | Y            | Vice Chairman                                            | N/A                         | [REDACTED]                |
| 4. HARLEY T. SY<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Filipino    | N     | M     | M      | Y            | Executive<br>Director                                    | E/M                         | [REDACTED]                |
| 5. FREDERIC C. DYBUNCIO<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | Filipino    | N     | M     | M      | Y            | President / CEO                                          | E/M                         | [REDACTED]                |
| 6. ROBERT G. VERGARA<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Filipino    | N     | I     | M      | Y            | Independent<br>Director                                  | CGS/M;<br>RPT/M;<br>RM/C    | [REDACTED]                |
| 7. RAMON M. LOPEZ<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Filipino    | N     | I     | M      | Y            | Independent<br>Director                                  | CGS/M;<br>RPT/C;<br>A/M     | [REDACTED]                |
| 8. LILY K. GRUBA<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Filipino    | N     | I     | F      | Y            | Independent<br>Director                                  | A/C; C/M;<br>CGS/M;<br>RM/M | [REDACTED]                |
| 9. MARIFE B. ZAMORA<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Filipino    | N     | I     | F      | Y            | Independent<br>Director                                  | A/M;<br>RPT/M;<br>RM/M      | [REDACTED]                |
| 10. ERWIN G. PATO<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Filipino    | N     |       | M      | N            | Treasurer/ EVP<br>- Treasury,<br>Finance &<br>Planning   | N/A                         | [REDACTED]                |
| 11. FRANKLIN C. GOMEZ<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Filipino    | N     |       | M      | Y            | EVP-<br>Finance/CIO                                      | N/A                         | [REDACTED]                |
| 12. ARTHUR A. SY<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | Filipino    | N     |       | M      | N            | SVP-Legal /<br>Asst. Corp. Sec.<br>/ Alt. CIO            | N/A                         | [REDACTED]                |
| 13. ELIZABETH ANNE C. UYCHACO<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | Filipino    | N     |       | F      | N            | EVP-Corporate<br>Services and<br>Corporate<br>Governance | N/A                         | [REDACTED]                |
| 14. SHIELA P. ALARCIO<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Filipino    | N     |       | F      | N            | Chief Audit<br>Officer                                   | N/A                         | [REDACTED]                |
| 15. ULYSSES C. NAGUIT<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Filipino    | N     |       | M      | Y            | SVP-<br>Information<br>Technology<br>Shared Services     | N/A                         | [REDACTED]                |
| 16. VICKY L. SALAS<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Filipino    | N     |       | F      | N            | SVP-Chief Risk<br>and Compliance<br>Officer              | N/A                         | [REDACTED]                |
| 17. ELMER B. SERRANO<br>[REDACTED]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | Filipino    | N     |       | M      | N            | Corporate<br>Secretary                                   | N/A                         | [REDACTED]                |
| ***Nothing Follows***                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |             |       |       |        |              |                                                          |                             |                           |
| <b>INSTRUCTION:</b><br>FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.<br>FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.<br>FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.<br>FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.<br>FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,<br>SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.<br>FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION<br>AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. |             |       |       |        |              |                                                          |                             |                           |

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY =====                                  |                   |                                   |                         |                                                          |                   |                           |
|-------------------------------------------------------------------|-------------------|-----------------------------------|-------------------------|----------------------------------------------------------|-------------------|---------------------------|
| <b>CORPORATE NAME:</b>                                            |                   | <b>SM INVESTMENTS CORPORATION</b> |                         |                                                          |                   |                           |
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>                              |                   | 1,262                             |                         | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> |                   | 1,212                     |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:</b> |                   | PhP268,095,617,644.00             |                         |                                                          |                   |                           |
| <b>STOCKHOLDER'S INFORMATION</b>                                  |                   |                                   |                         |                                                          |                   |                           |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS                 | SHARES SUBSCRIBED |                                   |                         |                                                          | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
|                                                                   | TYPE              | NUMBER                            | AMOUNT (PhP)            | % OF OWNERSHIP                                           |                   |                           |
| 1. PCD NOMINEE CORP.<br>Non-Filipino<br>[REDACTED]                | Common            | 394,619,361                       | 3,946,193,610.00        | 32.00%                                                   | 3,946,193,610.00  | [REDACTED]                |
|                                                                   |                   |                                   |                         |                                                          |                   |                           |
| <b>TOTAL</b>                                                      |                   | <b>394,619,361</b>                | <b>3,946,193,610.00</b> |                                                          |                   |                           |
| 2. PCD NOMINEE CORP.*<br>Filipino<br>[REDACTED]                   | Common            | 127,222,461                       | 1,272,224,610.00        | 10.32%                                                   | 1,272,224,610.00  | [REDACTED]                |
|                                                                   |                   |                                   |                         |                                                          |                   |                           |
| <b>TOTAL</b>                                                      |                   | <b>127,222,461</b>                | <b>1,272,224,610.00</b> |                                                          |                   |                           |
| 3. HANST. SY<br>Filipino<br>[REDACTED]                            | Common            | 101,951,900                       | 1,019,519,000.00        | 8.27%                                                    | 1,019,519,000.00  | [REDACTED]                |
|                                                                   |                   |                                   |                         |                                                          |                   |                           |
| <b>TOTAL</b>                                                      |                   | <b>101,951,900</b>                | <b>1,019,519,000.00</b> |                                                          |                   |                           |
| 4. HERBERT T. SY<br>Filipino<br>[REDACTED]                        | Common            | 101,865,772                       | 1,018,657,720.00        | 8.26%                                                    | 1,018,657,720.00  | [REDACTED]                |
|                                                                   |                   |                                   |                         |                                                          |                   |                           |
| <b>TOTAL</b>                                                      |                   | <b>101,865,772</b>                | <b>1,018,657,720.00</b> |                                                          |                   |                           |
| 5. HARLEY T. SY<br>Filipino<br>[REDACTED]                         | Common            | 90,717,536                        | 907,175,360.00          | 7.36%                                                    | 907,175,360.00    | [REDACTED]                |
|                                                                   |                   |                                   |                         |                                                          |                   |                           |
| <b>TOTAL</b>                                                      |                   | <b>90,717,536</b>                 | <b>907,175,360.00</b>   |                                                          |                   |                           |
| 6. TERESITA T. SY<br>Filipino<br>[REDACTED]                       | Common            | 88,719,462                        | 887,194,620.00          | 7.19%                                                    | 887,194,620.00    | [REDACTED]                |
|                                                                   |                   |                                   |                         |                                                          |                   |                           |
| <b>TOTAL</b>                                                      |                   | <b>88,719,462</b>                 | <b>887,194,620.00</b>   |                                                          |                   |                           |
| 7. HENRY T. SY JR.<br>Filipino<br>[REDACTED]                      | Common            | 79,650,147                        | 796,501,470.00          | 6.46%                                                    | 796,501,470.00    | [REDACTED]                |
|                                                                   |                   |                                   |                         |                                                          |                   |                           |
| <b>TOTAL</b>                                                      |                   | <b>79,650,147</b>                 | <b>796,501,470.00</b>   |                                                          |                   |                           |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>                         |                   |                                   |                         | <b>Please see next page</b>                              |                   |                           |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>                            |                   |                                   |                         |                                                          |                   |                           |

\*Inclusive of 23,218,040 treasury common shares

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b>                                                                                                                                                                                      |                   | <b>SM INVESTMENTS CORPORATION</b> |                       |                                                                |                             |                                 |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------------------------|-----------------------|----------------------------------------------------------------|-----------------------------|---------------------------------|
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>                                                                                                                                                                        |                   | 1,262                             |                       | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> 1,212 |                             |                                 |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>                                                                                                                                                             |                   | PhP268,095,617,644.00             |                       |                                                                |                             |                                 |
| <b>STOCKHOLDER'S INFORMATION</b>                                                                                                                                                                            |                   |                                   |                       |                                                                |                             |                                 |
| NAME, NATIONALITY AND CURRENT<br>RESIDENTIAL ADDRESS                                                                                                                                                        | SHARES SUBSCRIBED |                                   |                       |                                                                | AMOUNT PAID<br>(PhP)        | TAX<br>IDENTIFICATION<br>NUMBER |
|                                                                                                                                                                                                             | TYPE              | NUMBER                            | AMOUNT<br>(PhP)       | % OF OWNER-<br>SHIP                                            |                             |                                 |
| 8. ELIZABETH T. SY<br>Filipino<br>[REDACTED]                                                                                                                                                                | Common            | 74,135,581                        | 741,355,810.00        | 6.01%                                                          | 741,355,810.00              | [REDACTED]                      |
|                                                                                                                                                                                                             |                   |                                   |                       |                                                                |                             |                                 |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>76,878,370</b>                 | <b>741,355,810.00</b> |                                                                |                             |                                 |
| 9. SYNTRIX HOLDINGS, INC.<br>Filipino<br>[REDACTED]                                                                                                                                                         | Common            | 47,383,180                        | 473,831,800.00        | 3.84%                                                          | 473,831,800.00              | [REDACTED]                      |
|                                                                                                                                                                                                             |                   |                                   |                       |                                                                |                             |                                 |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>47,383,180</b>                 | <b>473,831,800.00</b> |                                                                |                             |                                 |
| 10. SYSMART CORPORATION<br>Filipino<br>[REDACTED]                                                                                                                                                           | Common            | 28,433,972                        | 284,339,720.00        | 2.31%                                                          | 284,339,720.00              | [REDACTED]                      |
|                                                                                                                                                                                                             |                   |                                   |                       |                                                                |                             |                                 |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>28,433,972</b>                 | <b>284,339,720.00</b> |                                                                |                             |                                 |
| 11. TANSMART HOLDINGS, INC.<br>Filipino<br>[REDACTED]                                                                                                                                                       | Common            | 27,285,000                        | 272,850,000.00        | 2.21%                                                          | 272,850,000.00              | [REDACTED]                      |
|                                                                                                                                                                                                             |                   |                                   |                       |                                                                |                             |                                 |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>27,285,000</b>                 | <b>272,850,000.00</b> |                                                                |                             |                                 |
| 12. HENRY SY FOUNDATION INC.<br>Filipino<br>[REDACTED]                                                                                                                                                      | Common            | 22,500,000                        | 225,000,000.00        | 1.82%                                                          | 225,000,000.00              | [REDACTED]                      |
|                                                                                                                                                                                                             |                   |                                   |                       |                                                                |                             |                                 |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>22,500,000</b>                 | <b>225,000,000.00</b> |                                                                |                             |                                 |
| 13. FELICIDAD T. SY FOUNDATION INC.<br>Filipino<br>[REDACTED]                                                                                                                                               | Common            | 11,250,000                        | 112,500,000.00        | 0.91%                                                          | 112,500,000.00              | [REDACTED]                      |
|                                                                                                                                                                                                             |                   |                                   |                       |                                                                |                             |                                 |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>11,250,000</b>                 | <b>112,500,000.00</b> |                                                                |                             |                                 |
| 14. INTERCONTINENTAL DEVELOPMENT<br>CORPORATION<br>Filipino<br>[REDACTED]                                                                                                                                   | Common            | 7,039,562                         | 70,395,620.00         | 0.57%                                                          | 70,395,620.00               | [REDACTED]                      |
|                                                                                                                                                                                                             |                   |                                   |                       |                                                                |                             |                                 |
|                                                                                                                                                                                                             | <b>TOTAL</b>      | <b>7,039,562</b>                  | <b>70,395,620.00</b>  |                                                                |                             |                                 |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>                                                                                                                                                                   |                   |                                   |                       |                                                                | <b>Please see next page</b> |                                 |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>                                                                                                                                                                      |                   |                                   |                       |                                                                |                             |                                 |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS                                                                                                                                |                   |                                   |                       |                                                                |                             |                                 |
| <i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i> |                   |                                   |                       |                                                                |                             |                                 |

**AMENDED GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| <b>CORPORATE NAME:</b>                                                                                                                                                                               |                   | <b>SM INVESTMENTS CORPORATION</b> |                          |                                                          |                          |                           |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------------------------|--------------------------|----------------------------------------------------------|--------------------------|---------------------------|
| <b>TOTAL NUMBER OF STOCKHOLDERS:</b>                                                                                                                                                                 |                   | 1,262                             |                          | <b>NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:</b> |                          | 1,212                     |
| <b>TOTAL ASSETS BASED ON LATEST AUDITED FS:</b>                                                                                                                                                      |                   | PhP268,095,617,644.00             |                          |                                                          |                          |                           |
| STOCKHOLDER'S INFORMATION                                                                                                                                                                            |                   |                                   |                          |                                                          |                          |                           |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS                                                                                                                                                    | SHARES SUBSCRIBED |                                   |                          |                                                          | AMOUNT PAID (PhP)        | TAX IDENTIFICATION NUMBER |
|                                                                                                                                                                                                      | TYPE              | NUMBER                            | AMOUNT (PhP)             | % OF OWNER-SHIP                                          |                          |                           |
| 15. TANSY HOLDINGS INC.<br>Filipino<br>[REDACTED]                                                                                                                                                    | Common            | 2,668,459                         | 26,684,590.00            | 0.22%                                                    | 26,684,590.00            | [REDACTED]                |
|                                                                                                                                                                                                      |                   |                                   |                          |                                                          |                          |                           |
| <b>TOTAL</b>                                                                                                                                                                                         |                   | <b>2,668,459</b>                  | <b>26,684,590.00</b>     |                                                          |                          |                           |
| 16. SUSANA FONG<br>Filipino<br>[REDACTED]                                                                                                                                                            | Common            | 452,998                           | 4,529,980.00             | 0.04%                                                    | 4,529,980.00             | [REDACTED]                |
|                                                                                                                                                                                                      |                   |                                   |                          |                                                          |                          |                           |
| <b>TOTAL</b>                                                                                                                                                                                         |                   | <b>452,998</b>                    | <b>4,529,980.00</b>      |                                                          |                          |                           |
| 17. VALUE PLUS INC.<br>Filipino<br>[REDACTED]                                                                                                                                                        | Common            | 152,119                           | 1,521,190.00             | 0.01%                                                    | 1,521,190.00             | [REDACTED]                |
|                                                                                                                                                                                                      |                   |                                   |                          |                                                          |                          |                           |
| <b>TOTAL</b>                                                                                                                                                                                         |                   | <b>152,119</b>                    | <b>1,521,190.00</b>      |                                                          |                          |                           |
| 18. SM PRIME HOLDINGS, INC.<br>Filipino<br>[REDACTED]                                                                                                                                                | Common            | 146,104                           | 1,461,040.00             | 0.01%                                                    | 1,461,040.00             | [REDACTED]                |
|                                                                                                                                                                                                      |                   |                                   |                          |                                                          |                          |                           |
| <b>TOTAL</b>                                                                                                                                                                                         |                   | <b>146,104</b>                    | <b>1,461,040.00</b>      |                                                          |                          |                           |
| 19. SYBASE EQUITY INVESTMENTS CORP.<br>Filipino<br>[REDACTED]                                                                                                                                        | Common            | 70,004                            | 700,040.00               | 0.01%                                                    | 700,040.00               | [REDACTED]                |
|                                                                                                                                                                                                      |                   |                                   |                          |                                                          |                          |                           |
| <b>TOTAL</b>                                                                                                                                                                                         |                   | <b>70,004</b>                     | <b>700,040.00</b>        |                                                          |                          |                           |
| 20. BELLE CORPORATION<br>Filipino<br>[REDACTED]                                                                                                                                                      | Common            | 48,877                            | 488,770.00               | 0.00%                                                    | 488,770.00               | [REDACTED]                |
|                                                                                                                                                                                                      |                   |                                   |                          |                                                          |                          |                           |
| <b>TOTAL</b>                                                                                                                                                                                         |                   | <b>48,877</b>                     | <b>488,770.00</b>        |                                                          |                          |                           |
| 21. OTHERS (Indicate the number of the remaining stockholders)<br><br>1,242                                                                                                                          | Common            | 26,841,645                        | 268,416,450.00           | 2.10%                                                    | 268,416,450.00           |                           |
|                                                                                                                                                                                                      |                   |                                   |                          |                                                          |                          |                           |
| <b>TOTAL</b>                                                                                                                                                                                         |                   | <b>26,841,645</b>                 | <b>268,416,450.00</b>    |                                                          |                          |                           |
| <b>TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>                                                                                                                                                            |                   |                                   | <b>12,331,541,400.00</b> | <b>100.00%</b>                                           | <b>12,331,541,400.00</b> |                           |
| <b>TOTAL AMOUNT OF PAID-UP CAPITAL</b>                                                                                                                                                               |                   |                                   |                          |                                                          |                          |                           |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS                                                                                                                         |                   |                                   |                          |                                                          |                          |                           |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. |                   |                                   |                          |                                                          |                          |                           |

# AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY =====                                                                            |                                                    |                                               |                                  |
|-------------------------------------------------------------------------------------------------------------|----------------------------------------------------|-----------------------------------------------|----------------------------------|
| <b>CORPORATE NAME:</b>                                                                                      |                                                    |                                               |                                  |
| SM INVESTMENTS CORPORATION                                                                                  |                                                    |                                               |                                  |
| <b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>                                              | <b>AMOUNT (PhP)</b>                                | <b>DATE OF BOARD RESOLUTION</b>               |                                  |
| 1.1 STOCKS                                                                                                  | N/A                                                | N/A                                           |                                  |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)                                                 | N/A                                                | N/A                                           |                                  |
| 1.3 LOANS/ CREDITS/ ADVANCES                                                                                | N/A                                                | N/A                                           |                                  |
| 1.4 GOVERNMENT TREASURY BILLS                                                                               | N/A                                                | N/A                                           |                                  |
| 1.5 OTHERS                                                                                                  | N/A                                                | N/A                                           |                                  |
| <b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>        | <b>DATE OF BOARD RESOLUTION</b>                    | <b>DATE OF STOCKHOLDERS RATIFICATION</b>      |                                  |
| N/A                                                                                                         | N/A                                                | N/A                                           |                                  |
| <b>3. TREASURY SHARES</b>                                                                                   | <b>NO. OF SHARES</b>                               | <b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b> |                                  |
|                                                                                                             | 23,218,040                                         | 1.88%                                         |                                  |
| <b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR.</b> PhP77,788,469,187.00 |                                                    |                                               |                                  |
| <b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:</b>                                         |                                                    |                                               |                                  |
| <b>TYPE OF DIVIDEND</b>                                                                                     | <b>AMOUNT (PhP)</b>                                | <b>DATE DECLARED</b>                          |                                  |
| 5.1 CASH                                                                                                    | 15,972,130,460.00                                  | 04/30/2025                                    |                                  |
| 5.2 STOCK                                                                                                   | N/A                                                | N/A                                           |                                  |
| 5.3 PROPERTY                                                                                                | N/A                                                | N/A                                           |                                  |
| <b>TOTAL</b>                                                                                                | 15,972,130,460.00                                  |                                               |                                  |
| <b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>                                                       |                                                    |                                               |                                  |
| <b>DATE</b>                                                                                                 | <b>NO. OF SHARES</b>                               | <b>AMOUNT</b>                                 |                                  |
|                                                                                                             |                                                    |                                               |                                  |
|                                                                                                             |                                                    |                                               |                                  |
|                                                                                                             |                                                    |                                               |                                  |
|                                                                                                             |                                                    |                                               |                                  |
| <b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>                                      |                                                    |                                               |                                  |
| <b>NAME OF AGENCY:</b>                                                                                      | <b>SEC</b>                                         | <b>B S P</b>                                  | <b>I C</b>                       |
| <b>TYPE OF LICENSE/REGN.</b>                                                                                | Certificate of Permit to Offer Securities for Sale | N/A                                           | N/A                              |
| <b>DATE ISSUED:</b>                                                                                         | June 26, 2012                                      | N/A                                           | N/A                              |
| <b>DATE STARTED OPERATIONS:</b>                                                                             | January 15, 1960                                   | N/A                                           | N/A                              |
| <b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)</b>                     | <b>TOTAL NO. OF OFFICERS</b>                       | <b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES</b> | <b>TOTAL MANPOWER COMPLEMENT</b> |
| 48,620,690.00                                                                                               | 344                                                | 51                                            | 395                              |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

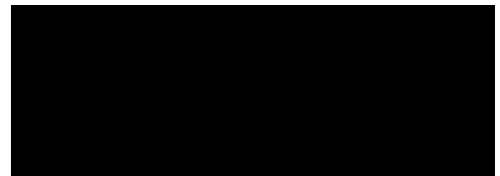
I, **ELMER B. SERRANO**, Corporate Secretary of **SM INVESTMENTS CORPORATION**, declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this OCT 01 2026 in Taguig City.



**ELMER B. SERRANO***me*

**SUBSCRIBED AND SWORN TO** before me in Taguig City on OCT 01 2026 by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of Tax Identification No. 

**Gael Pauline R. Morales**

Appointment No. 99 (2026-2027)

Notary Public for Taguig City

Until December 31, 2027

Roll of Attorneys No. 91057

IBP No. 583379 – 01/02/2026 – Makati Chapter

PTR Receipt No. A-6800372 – 01/05/2026 – Taguig City

MCLE Compliance No. VIII-015394 – 11/06/2024

9th Floor Tower 2 High Street South Corporate Plaza

26th Street, Bonifacio Global City, Taguig City

DOC. NO. 359;

PAGE NO. 73;

BOOK NO. I;

SERIES OF 2026