



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving: Buen Jose Mose

Receipt Date and Time: August 14, 2026 05:27:53 PM

Company Information

SEC Registration No.: 0000016342

Company Name: SM INVESTMENTS CORPORATION

Industry Classification: J66110

Company Type: Stock Corporation

Document Information

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Period Covered: April 29, 2026

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Remarks: None

Acceptance of this document is subject to review of forms and contents

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2026

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		DATE REGISTERED:	
SM INVESTMENTS CORPORATION		1/15/1960	
BUSINESS/TRADE NAME:		FISCAL YEAR END:	
SM INVESTMENTS CORPORATION		December 31	
SEC REGISTRATION NUMBER:		CORPORATE TAX IDENTIFICATION NUMBER (TIN)	
16342		000-169-020-000	
DATE OF ANNUAL MEETING PER BY-LAWS:		WEBSITE/URL ADDRESS:	
Last Wednesday of April		www.sminvestments.com	
ACTUAL DATE OF ANNUAL MEETING:		E-MAIL ADDRESS:	
April 29, 2026		N/A	
COMPLETE PRINCIPAL OFFICE ADDRESS:		FAX NUMBER:	
10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City		(02) 8857-0132	
COMPLETE BUSINESS ADDRESS:		TELEPHONE NUMBER(S):	
10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City		(02) 8857-0100	
OFFICIAL E-MAIL ADDRESS	ALTERNATE E-MAIL ADDRESS	OFFICIAL MOBILE NUMBER	ALTERNATE MOBILE NUMBER
smsec@sminvestments.com (For SEC Purposes Only)	smiccorplegal@sminvestments.com (For SEC Purposes Only)	(+63)9175893038 (For SEC Purposes Only)	(+63)175778102 (For SEC Purposes Only)
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER:		SEC ACCREDITATION NUMBER (if applicable):	TELEPHONE NUMBER(S):
SyCip Gorres Velayo & Co. / Belinda T. Beng Hui		0001-SEC (Group A) / 88823-A	(02) 8857-0100
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:		INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:
Holding Firm			

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
2GO Group, Inc.	4409	8th Floor, Tower 1, DoubleDragon Plaza, Macapagal Blvd. cor. EDSA Extension, Pasay City
AIC Group of Companies Holding Corp.	CS201807394	GGB Building Pasacor Drive, Sto. Nino, Paranaque City
Allfirst Renewable Holdings, Inc.	CS201629287	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Belleshares Holdings, Inc.	CS200616602	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Bellevue Properties, Inc.	114532	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Continued next page	***Continued next page***	***Continued next page***

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET (GIS)		
STOCK CORPORATION		
***** INTERCOMPANY AFFILIATIONS *****		
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Globalfund Holdings, Inc.	CS200916174	10F One E-Com Center Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Goldilocks Bakeshop, Inc.	38459	439 Shaw Blvd., Mandaluyong City
Henfels Investments Corporation	A199715841	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Intercontinental Development Corporation	99632	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Katimak Holdings, Inc.	CS201702074	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Mountain Bliss Resort & Development Corporation	A200012859	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Multi-Reality Development Corporation	58157	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
N-Cube BGC Land, Inc.	CS200719732	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Cube BGC Properties, Inc.	CS200604935	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-One BGC Land, Inc.	CS200719730	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-One BGC Properties, Inc.	A199810908	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Plaza BGC Land, Inc.	CS200911627	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Plaza BGC Properties, Inc.	CS200705836	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Quad BGC Land, Inc.	CS200811152	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Quad BGC Properties, Inc.	CS200619488	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Square BGC Land, Inc.	CS200719731	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Square BGC Properties, Inc.	CS200419047	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
Philippine Geothermal Production Company, Inc.	A200115701	14/F 6750 Ayala Avenue, Makati City
Philippine Urban Living Solutions, Inc.	CS201114369	G/F MyTown New York 1244 Gen. E Jacinto St., Guadalupe Nuevo, Makati City
Primebridge Holdings, Inc.	CS200417967	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Prime Central Limited	N/A	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
SM Retail, Inc.	A200207619	SM Corporate Offices Bldg. D, MOA Complex Pasay City
SM Prime Holdings, Inc.	A5094-000088	7/F MOA Square, Seashell Lane cor. Coral Way, Mall of Asia Complex, Brgy. 76 Zone 10, CBP 1-A, 1300 Pasay City, Metro Manila, Philippines
SMIC SG Holdings Pte. Ltd.	N/A	9 Raffles Place, #26-01 Republic Plaza, Singapore
NOTHING FOLLOWS	***NOTHING FOLLOWS***	***NOTHING FOLLOWS***
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

AMENDED GENERAL INFORMATION SHEET STOCK CORPORATION ===== PLEASE PRINT LEGIBLY =====		
Corporate Name:		
A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☒ Yes ☐ No 		
Please check the appropriate box:		
1. ☐ a. Banks ☐ b. Offshore Banking Units ☐ c. Quasi-Banks ☐ d. Trust Entities ☐ e. Non-Stock Savings and Loan Associations ☐ f. Pawnshops ☐ g. Foreign Exchange Dealers ☐ h. Money Changers ☐ i. Remittance Agents ☐ j. Electronic Money Issuers ☐ k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.	4. ☐ Jewelry dealers in precious metals, who, as a business, trade in precious metals	
2. ☐ a. Insurance Companies ☐ b. Insurance Agents ☐ c. Insurance Brokers ☐ d. Professional Reinsurers ☐ e. Reinsurance Brokers ☐ f. Holding Companies ☐ g. Holding Company Systems ☐ h. Pre-need Companies ☐ i. Mutual Benefit Association ☐ j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)	5. ☐ Jewelry dealers in precious stones, who, as a business, trade in precious stone	
3. ☐ a. Securities Dealers ☐ b. Securities Brokers ☐ c. Securities Salesman ☐ d. Investment Houses ☐ e. Investment Agents and Consultants ☐ f. Trading Advisors ☐ g. Other entities managing Securities or rendering similar services ☐ h. Mutual Funds or Open-end Investment Companies ☐ i. Close-end Investment Companies ☐ j. Common Trust Funds or Issuers and other similar entities ☐ k. Transfer Companies and other similar entities ☐ l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on ☐ m. Entities administering or otherwise dealing in valuable objects ☐ n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)	6. Company service providers which, as a business, provide any of the following services to third parties: ☐ a. acting as a formation agent of juridical persons ☐ b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons ☐ c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement ☐ d. acting as (or arranging for another person to act as) a nominee shareholder for another person	
	7. Persons who provide any of the following services: ☐ a. managing of client money, securities or other assets ☐ b. management of bank, savings or securities accounts ☐ c. organization of contributions for the creation, operation or management of companies ☐ d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities	
	8. ☒ None of the above	
	Describe nature of business:	Designated Non-Financial Businesses and Professions - Real Estate Developer
B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? ☒ Yes ☐ No 		

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SM INVESTMENTS CORPORATION							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)			
	Common	2,790,000,000	10.00	27,900,000,000.00			
	Preferred	10,000,000	10.00	100,000,000.00			
TOTAL		2,800,000,000	TOTAL P	28,000,000,000.00			
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	1,153	Common	820,094,308	176,473,542	10.00	8,200,943,080.00	67.50%
		Common-Treasury	18,184,520		10.00	181,845,200.00	N/A
TOTAL		838,278,828	TOTAL	TOTAL P	8,382,788,280.00		67.50%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
Various	109	Common	394,875,312	394,875,312	10.00	3,948,753,120.00	32.50%
Percentage of Foreign Equity :		TOTAL	394,875,312	TOTAL	TOTAL P	3,948,753,120.00	32.50%
TOTAL SUBSCRIBED P						12,331,541,400.00	100.00%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
	1,153	Common	820,094,308	10.00	8,200,943,080.00	67.50%	
		Common-Treasury	18,184,520	10.00	181,845,200.00	N/A	
TOTAL		838,278,828	TOTAL P	8,382,788,280.00			67.50%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP	
Various	109	Common	394,875,312	10.00	3,948,753,120.00	32.50%	
TOTAL		394,875,312	TOTAL P	3,948,753,120.00			32.50%
TOTAL PAID-UP P				12,331,541,400.00		100.00%	
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SM INVESTMENTS CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. AMANDO M. TETANGCO, JR. [REDACTED]	Filipino	N	C	M	Y	Chairman/ Independent Director	A/M; C/M; CGS/C; RM/M	[REDACTED]
2. TERESITA T. SY [REDACTED]	Filipino	N	M	F	Y	Vice Chairperson	E/C; C/C	[REDACTED]
3. HENRY T. SY, JR. [REDACTED]	Filipino	N	M	M	Y	Vice Chairman	N/A	[REDACTED]
4. HARLEY T. SY [REDACTED]	Filipino	N	M	M	Y	Executive Director	E/M	[REDACTED]
5. FREDERIC C. DYBUNCIO [REDACTED]	Filipino	N	M	M	Y	President / CEO	E/M	[REDACTED]
6. ROBERT G. VERGARA [REDACTED]	Filipino	N	I	M	Y	Independent Director	CGS/M; RPT/M; RM/C	[REDACTED]
7. RAMON M. LOPEZ [REDACTED]	Filipino	N	I	M	Y	Independent Director	CGS/M; RPT/C; A/M	[REDACTED]
8. LILY K. GRUBA [REDACTED]	Filipino	N	I	F	Y	Independent Director	A/C; C/M; CGS/M; RM/M	[REDACTED]
9. MARIFE B. ZAMORA [REDACTED]	Filipino	N	I	F	Y	Independent Director	A/M; RPT/M; RM/M	[REDACTED]
10. ERWIN G. PATO [REDACTED]	Filipino	N		M	N	Treasurer/ EVP Treasury, Finance & Planning	N/A	[REDACTED]
11. FRANKLIN C. GOMEZ [REDACTED]	Filipino	N		M	Y	EVP- Finance/CIO	N/A	[REDACTED]
12. ARTHUR A. SY [REDACTED]	Filipino	N		M	N	SVP-Legal / Asst. Corp. Sec. / Alt. CIO	N/A	[REDACTED]
13. ELIZABETH ANNE C. UYCHACO [REDACTED]	Filipino	N		F	N	EVP-Corporate Services and Corporate Governance	N/A	[REDACTED]
14. SHIELA P. ALARCIO [REDACTED]	Filipino	N		F	N	Chief Audit Officer	N/A	[REDACTED]
15. ULYSSES C. NAGUIT [REDACTED]	Filipino	N		M	Y	SVP- Information Technology Shared Services	N/A	[REDACTED]
16. VICKY L. SALAS [REDACTED]	Filipino	N		F	N	SVP-Chief Risk and Compliance Officer	N/A	[REDACTED]
17. ELMER B. SERRANO [REDACTED]	Filipino	N		M	N	Corporate Secretary	N/A	[REDACTED]
Nothing Follows								

INSTRUCTION:
 FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: SM INVESTMENTS CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 1,262			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 1,212			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP268,095,617,644.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. PCD NOMINEE CORP. Non-Filipino 	Common	394,619,361	3,946,193,610.00	32.00%	3,946,193,610.00	
	TOTAL	394,619,361	3,946,193,610.00			
2. PCD NOMINEE CORP.* Filipino 	Common	127,222,461	1,272,224,610.00	10.32%	1,272,224,610.00	
	TOTAL	127,222,461	1,272,224,610.00			
3. HANST. SY Filipino 	Common	101,951,900	1,019,519,000.00	8.27%	1,019,519,000.00	
	TOTAL	101,951,900	1,019,519,000.00			
4. HERBERT T. SY Filipino 	Common	101,865,772	1,018,657,720.00	8.26%	1,018,657,720.00	
	TOTAL	101,865,772	1,018,657,720.00			
5. HARLEY T. SY Filipino 	Common	90,717,536	907,175,360.00	7.36%	907,175,360.00	
	TOTAL	90,717,536	907,175,360.00			
6. TERESITA T. SY Filipino 	Common	88,719,462	887,194,620.00	7.19%	887,194,620.00	
	TOTAL	88,719,462	887,194,620.00			
7. HENRY T. SY JR. Filipino 	Common	79,650,147	796,501,470.00	6.46%	796,501,470.00	
	TOTAL	79,650,147	796,501,470.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				Please see next page		
TOTAL AMOUNT OF PAID-UP CAPITAL						

*Inclusive of **18,184,520** treasury common shares

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

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CORPORATE NAME:		SM INVESTMENTS CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		1,262		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		
				1,212		
TOTAL ASSETS BASED ON LATEST AUDITED FS:		Php268,095,617,644.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNER- SHIP		
8. ELIZABETH T. SY Filipino 	Common	74,135,581	741,355,810.00	6.01%	741,355,810.00	
	TOTAL	76,878,370	741,355,810.00			
9. SYNTRIX HOLDINGS, INC. Filipino 	Common	47,383,180	473,831,800.00	3.84%	473,831,800.00	
	TOTAL	47,383,180	473,831,800.00			
10. SYSMART CORPORATION Filipino 	Common	28,433,972	284,339,720.00	2.31%	284,339,720.00	
	TOTAL	28,433,972	284,339,720.00			
11. TANSMART HOLDINGS, INC. Filipino 	Common	27,285,000	272,850,000.00	2.21%	272,850,000.00	
	TOTAL	27,285,000	272,850,000.00			
12. HENRY SY FOUNDATION INC. Filipino 	Common	22,500,000	225,000,000.00	1.82%	225,000,000.00	
	TOTAL	22,500,000	225,000,000.00			
13. FELICIDAD T. SY FOUNDATION INC. Filipino 	Common	11,250,000	112,500,000.00	0.91%	112,500,000.00	
	TOTAL	11,250,000	112,500,000.00			
14. INTERCONTINENTAL DEVELOPMENT CORPORATION Filipino 	Common	7,039,562	70,395,620.00	0.57%	70,395,620.00	
	TOTAL	7,039,562	70,395,620.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				Please see next page		
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

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CORPORATE NAME:		SM INVESTMENTS CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		1,262		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		1,212
TOTAL ASSETS BASED ON LATEST AUDITED FS:		PhP268,095,617,644.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
15. TANSY HOLDINGS INC. Filipino 	Common	2,668,459	26,684,590.00	0.22%	26,684,590.00	
TOTAL		2,668,459	26,684,590.00			
16. SUSANA FONG Filipino 	Common	452,998	4,529,980.00	0.04%	4,529,980.00	
TOTAL		452,998	4,529,980.00			
17. VALUE PLUS INC. Filipino 	Common	152,119	1,521,190.00	0.01%	1,521,190.00	
TOTAL		152,119	1,521,190.00			
18. SM PRIME HOLDINGS, INC. Filipino 	Common	146,104	1,461,040.00	0.01%	1,461,040.00	
TOTAL		146,104	1,461,040.00			
19. SYBASE EQUITY INVESTMENTS CORP. Filipino 	Common	70,004	700,040.00	0.01%	700,040.00	
TOTAL		70,004	700,040.00			
20. BELLE CORPORATION Filipino 	Common	48,877	488,770.00	0.00%	488,770.00	
TOTAL		48,877	488,770.00			
21. OTHERS (Indicate the number of the remaining stockholders) 1,242	Common	26,841,645	268,416,450.00	2.18%	268,416,450.00	
TOTAL		26,841,645	268,416,450.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			12,331,541,400.00	100.00%	12,331,541,400.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

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STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:			
SM INVESTMENTS CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	18,184,520	1.47%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR. PhP77,788,469,187.00			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	15,972,130,460.00	04/30/2025	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	15,972,130,460.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Certificate of Permit to Offer Securities for Sale	N/A	N/A
DATE ISSUED:	June 26, 2012	N/A	N/A
DATE STARTED OPERATIONS:	January 15, 1960	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
48,620,690.00	344	51	395

NOTE: USE ADDITIONAL SHEET IF NECESSARY

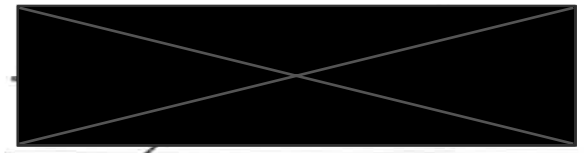
I, **ELMER B. SERRANO**, Corporate Secretary of **SM INVESTMENTS CORPORATION**, declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

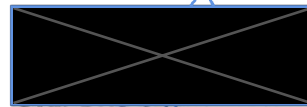
Done this AUG 14 2026 in TAGUIG CITY.



ELMER B. SERRANO *my*

SUBSCRIBED AND SWORN TO before me in TAGUIG CITY on AUG 14 2026 by affiant who personally appeared before me and exhibited to me his competent evidence of identity consisting of Tax Identification No. .

DOC. NO. 304 ;
PAGE NO. 62 ;
BOOK NO. I ;
SERIES OF 2026



Gael Pauline R. Morales

Appointment No. 99 (2026-2027)

Notary Public for Taguig City

Until December 31, 2027

Roll of Attorneys No. 91057

IBP No. 583379 – 01/02/2026 – Makati Chapter

PTR Receipt No. A-6800372 – 01/05/2026 – Taguig City

MCLE Compliance No. VIII-015394 – 11/06/2024

9th Floor Tower 2 High Street South Corporate Plaza

26th Street, Bonifacio Global City, Taguig City.