



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving: JAYSON ALDAY

Receipt Date and Time: May 13, 2026 06:57:04 PM

Company Information

SEC Registration No.: 0000016342

Company Name: SM INVESTMENTS CORPORATION

Industry Classification: J66110

Company Type: Stock Corporation

Document Information

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Document Type: GENERAL_INFORMATION_SHEET

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Remarks: None

Acceptance of this document is subject to review of forms and contents

AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2025

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SM INVESTMENTS CORPORATION		DATE REGISTERED: 1/15/1960	
BUSINESS/TRADE NAME: SM INVESTMENTS CORPORATION		FISCAL YEAR END: December 31	
SEC REGISTRATION NUMBER: 16342		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-169-020-000	
DATE OF ANNUAL MEETING PER BY-LAWS: Last Wednesday of April		WEBSITE/URL ADDRESS: www.sminvestments.com	
ACTUAL DATE OF ANNUAL MEETING: April 30, 2025		E-MAIL ADDRESS: N/A	
COMPLETE PRINCIPAL OFFICE ADDRESS: 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City		FAX NUMBER: (02) 8857-0132	
COMPLETE BUSINESS ADDRESS: 10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City		ALTERNATE MOBILE NUMBER: (+63) 175778102 (For SEC Purposes Only)	
OFFICIAL E-MAIL ADDRESS: smsec@sminvestments.com (For SEC Purposes Only)	ALTERNATE E-MAIL ADDRESS: smicorplegal@sminvestments.com (For SEC Purposes Only)	OFFICIAL MOBILE NUMBER: (+63) 9175893038 (For SEC Purposes Only)	ALTERNATE MOBILE NUMBER: (+63) 175778102 (For SEC Purposes Only)
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SyCip Gorres Velayo & Co. / Belinda T. Beng Hui		SEC ACCREDITATION NUMBER (if applicable): 0001-SEC (Group A) / 88823-A	TELEPHONE NUMBER(S): (02) 8857-0100
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Holding Firm		INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
2GO Group, Inc.	4409	8th Floor, Tower 1, DoubleDragon Plaza, Macapagal Blvd. cor. EDSA Extension, Pasay City
AIC Group of Companies Holding Corp.	CS201807394	GGB Building Pasacor Drive, Sto. Nino, Paranaque City
Allfirst Renewable Holdings, Inc.	CS201629287	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Bellshares Holdings, Inc.	CS200616602	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Bellevue Properties, Inc.	114532	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Continued next page	***Continued next page***	***Continued next page***

* NOTE: USE ADDITIONAL SHEET IF NECESSARY *

AMENDED GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION

***** INTERCOMPANY AFFILIATIONS *****

SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
Globalfund Holdings, Inc.	CS200916174	10F One E-Com Center Harbor Drive, Mail of Asia Complex, CBP-1A, Pasay City
Goldlocks Bakeshop, Inc.	38459	439 Shaw Blvd., Mandaluyong City
Hanfels Investments Corporation	A199715841	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Intercontinental Development Corporation	99632	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Katimak Holdings, Inc.	CS201702074	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Mountain Bliss Resort & Development Corporation	A200012859	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Multi-Reality Development Corporation	58157	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Nagtahan Property Holdings, Inc.	37443	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
N-Cube BGC Land, Inc.	CS200719732	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Cube BGC Properties, Inc.	CS200604935	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-One BGC Land, Inc.	CS200719730	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-One BGC Properties, Inc.	A199810908	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Plaza BGC Land, Inc.	CS200911627	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Plaza BGC Properties, Inc.	CS200705836	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Quad BGC Land, Inc.	CS200811152	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Quad BGC Properties, Inc.	CS200619488	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Square BGC Land, Inc.	CS200719731	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Square BGC Properties, Inc.	CS200419047	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
Philippine Geothermal Production Company, Inc.	A200115701	14/F 6750 Ayala Avenue, Makati City
Philippine Urban Living Solutions, Inc.	CS201114369	G/F MyTown New York 1244 Gen. E. Jacinto St., Guadalupe Nuevo, Makati City
Primebridge Holdings, Inc.	CS200417967	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Prime Central Limited	N/A	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
SM Retail, Inc.	A200207619	SM Corporate Offices Bldg. D, MOA Complex Pasay City
SMICSG Holdings Pta. Ltd.	N/A	9 Raffles Place, #26-01 Republic Plaza, Singapore
NOTHING FOLLOWS	***NOTHING FOLLOWS***	***NOTHING FOLLOWS***

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) **Yes** **No**

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering of otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p>8. <input checked="" type="checkbox"/> None of the above</p>
<p>Describe nature of business:</p>	<p>Designated Non-Financial Businesses and Professions - Real Estate Developer</p>

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? **Yes** **No**

**AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SM INVESTMENTS CORPORATION					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)			
	Common	2,790,000,000	10.00	27,900,000,000.00			
	Preferred	10,000,000	10.00	100,000,000.00			
		TOTAL	2,800,000,000	TOTAL P	28,000,000,000.00		
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	1,165	Common	806,101,111	647,154,856	10.00	8,061,011,110.00	66.43%
		Common-Treasury	14,764,040		10.00	147,640,400.00	N/A
		TOTAL	820,865,151	TOTAL	TOTAL P	8,208,651,510.00	66.43%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
Various	96	Common	412,388,989	412,388,989	10.00	4,123,889,890.00	33.57%
		TOTAL	412,388,989	TOTAL	TOTAL P	4,123,889,890.00	33.57%
Percentage of Foreign Equity :		TOTAL	412,388,989	TOTAL	TOTAL P	4,123,889,890.00	33.57%
						TOTAL SUBSCRIBED P	12,332,541,400.00
							100.00%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
	1,165	Common	806,101,111	10.00	8,061,011,110.00	66.43%	
		Common-Treasury	14,764,040	10.00	147,640,400.00	N/A	
		TOTAL	820,865,151	TOTAL P	8,208,651,510.00	66.43%	
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
Various	96	Common	412,388,989	10.00	4,123,889,890.00	33.57%	
		TOTAL	412,388,989	TOTAL P	4,123,889,890.00	33.57%	
					TOTAL PAID-UP P	12,332,541,400.00	100.00%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SM INVESTMENTS CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. AMANDO M. TETANGCO, JR. [REDACTED]	Filipino	N	C	M	Y	Chairman/ Independent Director	A/M; C/M; CGS/C; RM/M	[REDACTED]
2. TERESITA T. SY [REDACTED]	Filipino	N	M	F	Y	Vice Chairperson	E/C; C/C	[REDACTED]
3. HENRY T. SY, JR. [REDACTED]	Filipino	N	M	M	Y	Vice Chairman	N/A	[REDACTED]
4. HARLEY T. SY [REDACTED]	Filipino	N	M	M	Y	Executive Director	E/M	[REDACTED]
5. FREDERIC C. DYBUNCIO [REDACTED]	Filipino	N	M	M	Y	President / CEO	E/M	[REDACTED]
6. ROBERT G. VERGARA [REDACTED]	Filipino	N	I	M	Y	Independent Director	CGS/M; RPT/M; RM/C	[REDACTED]
7. RAMON M. LOPEZ [REDACTED]	Filipino	N	I	M	Y	Independent Director	CGS/M; RPT/C; A/M	[REDACTED]
8. LILY K. GRUBA [REDACTED]	Filipino	N	I	F	Y	Independent Director	A/C; C/M; CGS/M; RM/M	[REDACTED]
9. MARIFE B. ZAMORA [REDACTED]	Filipino	N	I	F	Y	Independent Director	A/M; RPT/M; RM/M	[REDACTED]
10. ERWIN G. PATO [REDACTED]	Filipino	N		M	N	Treasurer / EVP - Treasury, Finance & Planning	N/A	[REDACTED]
11. FRANKLIN C. GOMEZ [REDACTED]	Filipino	N		M	Y	EVP- Finance/CIO	N/A	[REDACTED]
12. ARTHUR A. SY [REDACTED]	Filipino	N		M	N	SVP-Legal / Asst. Corp. Sec. / Alt. CIO	N/A	[REDACTED]
13. ELIZABETH ANNE C. UIYCHACO [REDACTED]	Filipino	N		F	N	EVP-Corporate Services and Corporate Governance	N/A	[REDACTED]
14. SHIELA P. ALARCIO [REDACTED]	Filipino	N		F	N	Chief Audit Officer	N/A	[REDACTED]
15. ULYSSES C. NAGUIT [REDACTED]	Filipino	N		M	Y	SVP- Information Technology Shared Services	N/A	[REDACTED]
16. VICKY L. SALAS [REDACTED]	Filipino	N		F	Y	SVP-Chief Risk and Compliance Officer	N/A	[REDACTED]
17. ELMER B. SERRANO [REDACTED]	Filipino	N		M	N	Corporate Secretary	N/A	[REDACTED]
Nothing Follows								

INSTRUCTION:
 FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME:		SM INVESTMENTS CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:	1,261	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARE:	898			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:		PhP268,242,473,841.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
1. PCD NOMINEE CORP. Non-Filipino [REDACTED]	Common	412,148,057	4,121,480,570.00	33.42%	4,121,480,570.00	[REDACTED]
	TOTAL	412,148,057	4,121,480,570.00			
2. PCD NOMINEE CORP.* Filipino [REDACTED]	Common	110,028,740	1,100,287,400.00	8.92%	1,100,287,400.00	[REDACTED]
	TOTAL	110,028,740	1,100,287,400.00			
3. HANS T. SY Filipino [REDACTED]	Common	104,915,706	1,049,157,060.00	8.51%	1,049,157,060.00	[REDACTED]
	TOTAL	104,915,706	1,049,157,060.00			
4. HERBERT T. SY Filipino [REDACTED]	Common	99,093,995	990,939,950.00	8.04%	990,939,950.00	[REDACTED]
	TOTAL	99,093,995	990,939,950.00			
5. HARLEY T. SY Filipino [REDACTED]	Common	92,985,298	929,852,980.00	7.54%	929,852,980.00	[REDACTED]
	TOTAL	92,985,298	929,852,980.00			
6. TERESITA T. SY Filipino [REDACTED]	Common	85,947,685	859,476,850.00	6.97%	859,476,850.00	[REDACTED]
	TOTAL	85,947,685	859,476,850.00			
7. ELIZABETH T. SY Filipino [REDACTED]	Common	77,159,344	771,593,440.00	6.26%	771,593,440.00	[REDACTED]
	TOTAL	77,159,344	771,593,440.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					Please see next page	
			TOTAL AMOUNT OF PAID-UP CAPITAL			

*Inclusive of **14,764,040** treasury common shares

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

**AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION**

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CORPORATE NAME: SM INVESTMENTS CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 1,261			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 898			
TOTAL ASSETS BASED ON LATEST AUDITED FS: PhP268,242,473,841.00						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER-SHIP		
B. HENRY T. SY JR. Filipino [REDACTED]	Common	76,878,370	768,783,700.00	6.23%	768,783,700.00	[REDACTED]
	TOTAL	76,878,370	768,783,700.00			
9. SYNTRIX HOLDINGS, INC. Filipino [REDACTED]	Common	47,203,180	472,031,800.00	3.83%	472,031,800.00	[REDACTED]
	TOTAL	47,203,180	472,031,800.00			
10. SYSMART CORPORATION Filipino [REDACTED]	Common	28,433,972	284,339,720.00	2.31%	284,339,720.00	[REDACTED]
	TOTAL	28,433,972	284,339,720.00			
11. TANSMART HOLDINGS, INC. Filipino [REDACTED]	Common	27,285,000	272,850,000.00	2.21%	272,850,000.00	[REDACTED]
	TOTAL	27,285,000	272,850,000.00			
12. HENRY SY FOUNDATION INC. Filipino [REDACTED]	Common	22,500,000	225,000,000.00	1.82%	225,000,000.00	[REDACTED]
	TOTAL	22,500,000	225,000,000.00			
13. FELICIDAD T. SY FOUNDATION INC. Filipino [REDACTED]	Common	11,250,000	112,500,000.00	0.91%	112,500,000.00	[REDACTED]
	TOTAL	11,250,000	112,500,000.00			
14. INTERCONTINENTAL DEVELOPMENT CORPORATION Filipino [REDACTED]	Common	7,039,562	70,395,620.00	0.57%	70,395,620.00	[REDACTED]
	TOTAL	7,039,562	70,395,620.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					Please see next page	
			TOTAL AMOUNT OF PAID-UP CAPITAL			
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

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TOTAL ASSETS BASED ON LATEST AUDITED FS:		PhP268,242,473,841.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER SHIP		
15. TANSY HOLDINGS INC., Filipino [REDACTED]	Common	2,668,459	26,684,590.00	0.22%	26,684,590.00	[REDACTED]
	TOTAL	2,668,459	26,684,590.00			
16. SUSANA FONG Filipino [REDACTED]	Common	452,998	4,529,980.00	0.04%	4,529,980.00	[REDACTED]
	TOTAL	452,998	4,529,980.00			
17. VALUE PLUS INC., Filipino [REDACTED]	Common	152,119	1,521,190.00	0.01%	1,521,190.00	[REDACTED]
	TOTAL	152,119	1,521,190.00			
18. SM PRIME HOLDINGS, INC., Filipino [REDACTED]	Common	146,104	1,461,040.00	0.01%	1,461,040.00	[REDACTED]
	TOTAL	146,104	1,461,040.00			
19. BELLE CORPORATION Filipino [REDACTED]	Common	48,877	488,770.00	0.00%	488,770.00	[REDACTED]
	TOTAL	48,877	488,770.00			
20. BERNADETTE S. GO Filipino [REDACTED]	Common	42,402	424,020.00	0.00%	424,020.00	[REDACTED]
	TOTAL	42,402	424,020.00			
21. OTHERS (Indicate the number of the remaining stockholders) 1,241	Common	26,774,272	267,742,720.00	2.17%	267,742,720.00	
	TOTAL	26,774,272	267,742,720.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			12,331,541,400.00	100.00%	12,331,541,400.00	
			TOTAL AMOUNT OF PAID-UP CAPITAL			
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
<i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i>						

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:			
SM INVESTMENTS CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	<u>14,764,040</u>	<u>1.20%</u>	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR. PhP43,868,238,071.00			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	10,998,210,222.00	04/24/2024	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	10,998,210,222.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
02/28/2025	7,039,562	70,395,620.00 (Par Value)	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	Certificate of Permit to Offer Securities for Sale	N/A	N/A
DATE ISSUED:	June 26, 2012	N/A	N/A
DATE STARTED OPERATIONS:	January 15, 1960	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
45,798,450.00	348	50	398

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ELMER B. SERRANO**, Corporate Secretary of **SM INVESTMENTS CORPORATION**, declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.


I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

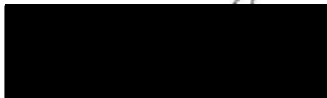
I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this _____ day of MAY 13 2026, 20____ in TAGUIG CITY .



ELMER B. SERRANO *ms*

SUBSCRIBED AND SWORN TO before me in TAGUIG CITY on MAY 13 2026 by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of Tax Identification No. 



DOC. NO. 321 ;
PAGE NO. 66 ;
BOOK NO. I ;
SERIES OF 2026

MARK STEPHEN C. SY
Appointment No. 234 (2025-2026)
Notary Public for Taguig City
Until December 31, 2026
Attorney's Roll No. 80595
1105 Tower 2, Hight Street South Corporate Plaza
28th Street, Bonifacio Global City, Taguig City
PTR No. A-6769410; 01/05/2025; Taguig City
IBP Receipt No. INV 575194; 12/29/2025; RSM Chapter
MCLE Compliance No. VII-0040621; valid until April 14, 2026