



SECURITIES AND EXCHANGE COMMISSION

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The following document has been received:

Receiving: Buen Jose Mose

Receipt Date and Time: November 21, 2023 05:30:19 PM

Company Information

SEC Registration No.: 0000016342

Company Name: S.M. INVS. CORP.

Industry Classification: J66110

Company Type: Stock Corporation

Document Information

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AMENDED GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2023

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: <p align="center">SM INVESTMENTS CORPORATION</p>		DATE REGISTERED: <p align="center">1/15/1960</p>	
BUSINESS/TRADE NAME: <p align="center">SM INVESTMENTS CORPORATION</p>		FISCAL YEAR END: <p align="center">December 31</p>	
SEC REGISTRATION NUMBER: <p align="center">16342</p>		CORPORATE TAX IDENTIFICATION NUMBER (TIN) <p align="center">000-169-020-000</p>	
DATE OF ANNUAL MEETING PER BY-LAWS: <p align="center">Last Wednesday of April</p>		WEBSITE/URL ADDRESS: <p align="center">www.sminvestments.com</p>	
ACTUAL DATE OF ANNUAL MEETING: <p align="center">April 26, 2023</p>		E-MAIL ADDRESS: <p align="center">N/A</p>	
COMPLETE PRINCIPAL OFFICE ADDRESS: <p align="center">10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City</p>		FAX NUMBER: <p align="center">(02) 8857-0132</p>	
COMPLETE BUSINESS ADDRESS: <p align="center">10th Floor, One E-Com Center, Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City</p>		ALTERNATE MOBILE NUMBER	
OFFICIAL E-MAIL ADDRESS	ALTERNATE E-MAIL ADDRESS	OFFICIAL MOBILE NUMBER	ALTERNATE MOBILE NUMBER
smsec@sminvestments.com (For SEC Purposes Only)	smiccorplegal@sminvestments.com (For SEC Purposes Only)	(+63)9175893038 (For SEC Purposes Only)	(+63)175778102 (For SEC Purposes Only)
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: <p align="center">SyCip Gorres Velayo & Co. / Belinda T. Beng Hui</p>		SEC ACCREDITATION NUMBER (if applicable): <p align="center">0001-SEC (Group A) / 88823-A</p>	TELEPHONE NUMBER(S): <p align="center">(02) 8857-0100</p>
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: <p align="center">Holding Firm</p>		INDUSTRY CLASSIFICATION:	GEOGRAPHICAL CODE:

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
N/A	N/A	N/A
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
2GO Group, Inc.	4409	8th Floor, Tower 1, Double Dragon Plaza, Macapagal Blvd. cor. EDSA Extension, Pasay City
AIC Group of Companies Holding Corp.	CS201807394	GGB Building Pasacor Drive, Sto. Nino, Paranaque City
Allfirst Renewable Holdings, Inc.	CS201629287	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Asia Pacific Computer Technology Center, Inc.	0000195708	No. 3 Humabon Place, Magallanes Village, Makati City
Atlas Consolidated Mining and Development Corporation	PW0000115A	5th Floor, Five E-com Center, Palm Coast Avenue cor. Pacific Drive, Mall of Asia Complex, Pasay City
Continued next page	***Continued next page***	***Continued next page***

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET (GIS)

STOCK CORPORATION

===== INTERCOMPANY AFFILIATIONS =====

SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
BDO Unibank, Inc.	34001	BDO Corporate Center 7899 Makati Avenue, Makati City
Belleshares Holdings, Inc.	CS200616602	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Bellevue Properties, Inc.	114532	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
China Banking Corporation	443	China Bank Bldg., 8745 Paseo De Roxas cor. Villar Sts. Makati City
CityMall Commercial Centers, Inc.	CS201324190	16th Floor, 6750 Building, Ayala Avenue, Makati City
Globalfund Holdings, Inc.	CS200916174	10F One E-Com Center Harbor Drive, Mall of Asia Complex, CBP-1A, Pasay City
Goldilocks Bakeshop, Inc.	38459	439 Shaw Blvd., Mandaluyong City
GPAY Network PH, Inc.	CS201806696	12F Grab Office, Wilcon IT Hub, 2251 Chino Roces Ave., Bangkal, Makati City
Henfels Investments Corporation	A199715841	10F One E-Com Center Harbor Drive, MOA Complex, Pasay City
Intercontinental Development Corporation	99632	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Katimak Holdings, Inc.	CS201702074	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Mountain Bliss Resort & Development Corporation	A200012859	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Multi-Realty Development Corporation	58157	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Nagtahan Property Holdings, Inc.	37443	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
N-Cube BGC Land, Inc.	CS200719732	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Cube BGC Properties, Inc.	CS200604935	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Lima BGC Properties, Inc.	CS2007714880	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-One BGC Land, Inc.	CS200719730	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-One BGC Properties, Inc.	A199810908	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Park BGC Land, Inc.	CS200706279	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Park BGC Properties, Inc.	CS200714860	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Plaza BGC Land, Inc.	CS200911627	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Plaza BGC Properties, Inc.	CS200705836	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Quad BGC Land, Inc.	CS200811152	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Quad BGC Properties, Inc.	CS200619488	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Square BGC Land, Inc.	CS200719731	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
N-Square BGC Properties, Inc.	CS200419047	Penthouse, Two/NEO, 3rd Ave. cor. 28th St., Bonifacio Global City, Taguig City
Philippine Geothermal Production Company, Inc.	A200115701	14/F 6750 Ayala Avenue, Makati City
Philippine Urban Living Solutions, Inc.	CS201114369	G/F MyTown New York 1244 Gen. E. Jacinto St., Guadalupe Nuevo, Makati City
Premium Leisure Corporation	AS093-009289	5/F Tower A, Two E-Com Center, Palm Coast Ave. Mall of Asia Complex, Pasay City
Primebridge Holdings, Inc.	CS200417967	10F One E-Com Center Harbor Drive, MOA Complex Pasay City
Prime Central Limited	N/A	P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
SM Prime Holdings, Inc.	AS094-000088	10th Floor MOA Arena Annex Bldg. Coral Way cor JW Diokno, MOA Complex, Pasay City
SM Retail, Inc.	A200207619	SM Corporate Offices Bldg. D, MOA Complex Pasay City
SMIC SG Holdings Pte. Ltd.	N/A	9 Raffles Place, #26-01 Republic Plaza, Singapore
Sodexo Benefits and Rewards Services Philippines, Inc.	CS200305010	11F BA Lepanto Bldg. Paseo de Roxas, Makati City
NOTHING FOLLOWS	***NOTHING FOLLOWS***	***NOTHING FOLLOWS***

NOTE: USE ADDITIONAL SHEET IF NECESSARY

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: SM INVESTMENTS CORPORATION

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) **Yes** **No**

Please check the appropriate box:

<p>1.</p> <p><input type="checkbox"/> a. Banks</p> <p><input type="checkbox"/> b. Offshore Banking Units</p> <p><input type="checkbox"/> c. Quasi-Banks</p> <p><input type="checkbox"/> d. Trust Entities</p> <p><input type="checkbox"/> e. Non-Stock Savings and Loan Associations</p> <p><input type="checkbox"/> f. Pawnshops</p> <p><input type="checkbox"/> g. Foreign Exchange Dealers</p> <p><input type="checkbox"/> h. Money Changers</p> <p><input type="checkbox"/> i. Remittance Agents</p> <p><input type="checkbox"/> j. Electronic Money Issuers</p> <p><input type="checkbox"/> k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.</p>	<p>4. <input type="checkbox"/> Jewelry dealers in precious metals, who, as a business, trade in precious metals</p>
<p>2.</p> <p><input type="checkbox"/> a. Insurance Companies</p> <p><input type="checkbox"/> b. Insurance Agents</p> <p><input type="checkbox"/> c. Insurance Brokers</p> <p><input type="checkbox"/> d. Professional Reinsurers</p> <p><input type="checkbox"/> e. Reinsurance Brokers</p> <p><input type="checkbox"/> f. Holding Companies</p> <p><input type="checkbox"/> g. Holding Company Systems</p> <p><input type="checkbox"/> h. Pre-need Companies</p> <p><input type="checkbox"/> i. Mutual Benefit Association</p> <p><input type="checkbox"/> j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)</p>	<p>5. <input type="checkbox"/> Jewelry dealers in precious stones, who, as a business, trade in precious stone</p>
<p>3.</p> <p><input type="checkbox"/> a. Securities Dealers</p> <p><input type="checkbox"/> b. Securities Brokers</p> <p><input type="checkbox"/> c. Securities Salesman</p> <p><input type="checkbox"/> d. Investment Houses</p> <p><input type="checkbox"/> e. Investment Agents and Consultants</p> <p><input type="checkbox"/> f. Trading Advisors</p> <p><input type="checkbox"/> g. Other entities managing Securities or rendering similar services</p> <p><input type="checkbox"/> h. Mutual Funds or Open-end Investment Companies</p> <p><input type="checkbox"/> i. Close-end Investment Companies</p> <p><input type="checkbox"/> j. Common Trust Funds or Issuers and other similar entities</p> <p><input type="checkbox"/> k. Transfer Companies and other similar entities</p> <p><input type="checkbox"/> l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on</p> <p><input type="checkbox"/> m. Entities administering or otherwise dealing in valuable objects</p> <p><input type="checkbox"/> n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)</p>	<p>6. Company service providers which, as a business, provide any of the following services to third parties:</p> <p><input type="checkbox"/> a. acting as a formation agent of juridical persons</p> <p><input type="checkbox"/> b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons</p> <p><input type="checkbox"/> c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement</p> <p><input type="checkbox"/> d. acting as (or arranging for another person to act as) a nominee shareholder for another person</p>
<p>7. Persons who provide any of the following services:</p> <p><input type="checkbox"/> a. managing of client money, securities or other assets</p> <p><input type="checkbox"/> b. management of bank, savings or securities accounts</p> <p><input type="checkbox"/> c. organization of contributions for the creation, operation or management of companies</p> <p><input type="checkbox"/> d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities</p>	<p>8. <input checked="" type="checkbox"/> None of the above</p>
<p>Describe nature of business:</p>	<p>Designated Non-Financial Businesses and Professions - Real Estate Developer</p>

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS? **Yes** **No**

**AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SM INVESTMENTS CORPORATION					
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)			
	Common	2,790,000,000	10.00	27,900,000,000.00			
	Preferred	10,000,000	10.00	100,000,000.00			
TOTAL		2,800,000,000		TOTAL P		28,000,000,000.00	
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	1,164	Common	820,847,892	581,813,818	10.00	8,208,478,920.00	67.17%
		Common-Treasury	4,091,220		10.00	40,912,200.00	N/A
TOTAL			824,939,112	581,813,818	TOTAL P		824,939,112.00
Percentage of Foreign Equity :			401,175,466	TOTAL	TOTAL P		32.83%
						TOTAL SUBSCRIBED P	
						12,261,145,780.00	
						100.00%	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
	1,164	Common	820,847,892	10.00	8,208,478,920.00	67.17%	
		Common-Treasury	4,091,220	10.00	40,912,200.00	N/A	
TOTAL			824,939,112		TOTAL P		8,249,391,120.00
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP	
Various	81	Common	401,175,466	10.00	4,011,754,660.00	32.83%	
TOTAL			401,175,466		TOTAL P		4,011,754,660.00
						TOTAL PAID-UP P	
						12,261,145,780.00	
						100.00%	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: SM INVESTMENTS CORPORATION								
DIRECTORS / OFFICERS								
NAME/CURRENT RESIDENTIAL ADDRESS	NATIONALITY	INC'R	BOARD	GENDER	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NUMBER
1. JOSE T. SIO [REDACTED]	Filipino	N		M	Y	Chairman Emeritus	N/A	[REDACTED]
2. AMANDO M. TETANGCO, JR. [REDACTED]	Filipino	N	C	M	Y	Chairman/ Independent Director	A/M; C/M; RPT/M; RM/M	[REDACTED]
3. TERESITA T. SY [REDACTED]	Filipino	N	M	F	Y	Vice Chairperson	E/C; C/C	[REDACTED]
4. HENRY T. SY, JR. [REDACTED]	Filipino	N	M	M	Y	Vice Chairman	N/A	[REDACTED]
5. HARLEY T. SY [REDACTED]	Filipino	N	M	M	Y	Executive Director	E/M	[REDACTED]
6. FREDERIC C. DYBUNCIO [REDACTED]	Filipino	N	M	M	Y	President / CEO	E/M	[REDACTED]
7. TOMASA H. LIPANA [REDACTED]	Filipino	N	I	F	Y	Lead Independent Director	A/C; CG/M	[REDACTED]
8. ROBERT G. VERGARA [REDACTED]	Filipino	N	I	M	Y	Independent Director	CG/M; RPT/M; RM/C	[REDACTED]
9. RAMON M. LOPEZ [REDACTED]	Filipino	N	I	M	Y	Independent Director	CG/C; RPT/C; A/M; C/M; RM/M	[REDACTED]
10. ERWIN G. PATO [REDACTED]	Filipino	N		M	N	Treasurer/ EVP - Treasury, Finance & Planning	N/A	[REDACTED]
11. FRANKLIN C. GOMEZ [REDACTED]	Filipino	N		M	Y	SVP- Finance/CIO	N/A	[REDACTED]
12. ARTHUR A. SY [REDACTED]	Filipino	N		M	N	SVP-Legal / Asst. Corp. Sec. / Alt. CIO	N/A	[REDACTED]
13. ELIZABETH ANNE C. UYCHACO [REDACTED]	Filipino	N		F	N	SVP-Chief Risk Officer & Compliance Officer	N/A	[REDACTED]
14. SHIELA P. ALARCIO* [REDACTED]	Filipino	N		F	N	Chief Audit Executive	N/A	[REDACTED]
15. ELMER B. SERRANO [REDACTED]	Filipino	N		M	N	Corporate Secretary	N/A	[REDACTED]
Nothing Follows								

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,
 SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION
 AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**Effective on December 1, 2023*

AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: SM INVESTMENTS CORPORATION

TOTAL NUMBER OF STOCKHOLDERS: 1,245	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 872
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TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PhP290,285,731,547.00

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. PCD NOMINEE CORP. Non-Filipino [REDACTED]	Common	439,124,157	4,391,241,570.00	35.93%	4,391,241,570.00	[REDACTED]
	TOTAL	439,124,157	4,391,241,570.00			
2. PCD NOMINEE CORP.* Filipino [REDACTED]	Common	111,203,203	1,112,032,030.00	8.77%	1,112,032,030.00	[REDACTED]
	TOTAL	111,203,203	1,112,032,030.00			
3. HANS T. SY Filipino [REDACTED]	Common	104,915,706	1,049,157,060.00	8.59%	1,049,157,060.00	[REDACTED]
	TOTAL	104,915,706	1,049,157,060.00			
4. HERBERT T. SY Filipino [REDACTED]	Common	99,093,995	990,939,950.00	8.11%	990,939,950.00	[REDACTED]
	TOTAL	99,093,995	990,939,950.00			
5. HARLEY T. SY Filipino [REDACTED]	Common	93,741,298	937,412,980.00	7.67%	937,412,980.00	[REDACTED]
	TOTAL	93,741,298	937,412,980.00			
6. TERESITA T. SY Filipino [REDACTED]	Common	85,947,685	859,476,850.00	7.03%	859,476,850.00	[REDACTED]
	TOTAL	85,947,685	859,476,850.00			
7. ELIZABETH T. SY Filipino [REDACTED]	Common	77,159,344	771,593,440.00	6.31%	771,593,440.00	[REDACTED]
	TOTAL	77,159,344	771,593,440.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL					Please see next page	
TOTAL AMOUNT OF PAID-UP CAPITAL						

*Inclusive of 4,091,220 treasury common shares

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:		SM INVESTMENTS CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		1,245	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		872	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		PhP290,285,731,547.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
8. HENRY T. SY JR. Filipino [REDACTED]	Common	76,878,370	768,783,700.00	6.29%	768,783,700.00	[REDACTED]
	TOTAL	76,878,370	768,783,700.00			
9. SYNTRIX HOLDINGS, INC. Filipino [REDACTED]	Common	46,242,000	462,420,000.00	3.78%	462,420,000.00	[REDACTED]
	TOTAL	46,242,000	462,420,000.00			
10. SYSMART CORPORATION Filipino [REDACTED]	Common	29,055,252	290,552,520.00	2.38%	290,552,520.00	[REDACTED]
	TOTAL	29,055,252	290,552,520.00			
11. TANSMART HOLDINGS, INC. Filipino [REDACTED]	Common	26,965,000	269,650,000.00	2.21%	269,650,000.00	[REDACTED]
	TOTAL	26,965,000	269,650,000.00			
12. HENRY SY FOUNDATION INC. Filipino [REDACTED]	Common	22,500,000	225,000,000.00	1.84%	225,000,000.00	[REDACTED]
	TOTAL	22,500,000	225,000,000.00			
13. FELICIDAD T. SY FOUNDATION INC. Filipino [REDACTED]	Common	11,250,000	112,500,000.00	0.92%	112,500,000.00	[REDACTED]
	TOTAL	11,250,000	112,500,000.00			
14. SUSANA FONG Filipino [REDACTED]	Common	452,998	4,529,980.00	0.04%	4,529,980.00	[REDACTED]
	TOTAL	452,998	4,529,980.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL				Please see next page		
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== **PLEASE PRINT LEGIBLY** =====

CORPORATE NAME:		SM INVESTMENTS CORPORATION				
TOTAL NUMBER OF STOCKHOLDERS:		1,245	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:		872	
TOTAL ASSETS BASED ON LATEST AUDITED FS:		PhP290,285,731,547.00				
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NUMBER
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. VALUE PLUS INC. Filipino [REDACTED]	Common	152,119	1,521,190.00	0.01%	1,521,190.00	[REDACTED]
	TOTAL	152,119	1,521,190.00			
16. SM PRIME HOLDINGS, INC. Filipino [REDACTED]	Common	146,104	1,461,040.00	0.01%	1,461,040.00	[REDACTED]
	TOTAL	146,104	1,461,040.00			
17. BELLE CORPORATION Filipino [REDACTED]	Common	48,877	488,770.00	0.00%	488,770.00	[REDACTED]
	TOTAL	48,877	488,770.00			
18. BERNADETTE S. GO Filipino [REDACTED]	Common	39,402	394,020.00	0.00%	394,020.00	[REDACTED]
	TOTAL	39,402	394,020.00			
19. HECTOR YAP DIMACALI Filipino [REDACTED]	Common	39,102	391,020.00	0.00%	391,020.00	[REDACTED]
	TOTAL	39,102	391,020.00			
20. HANS SY FAO WONDERFOODS CORP. Filipino [REDACTED]	Common	39,102	391,020.00	0.00%	391,020.00	[REDACTED]
	TOTAL	39,102	391,020.00			
21. OTHERS (Indicate the number of the remaining stockholders) 1,225	Common	1,120,864	11,208,640.00	0.09%	11,208,640.00	
	TOTAL	1,120,864	11,208,640.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			12,261,145,780.00	100.00%	12,261,145,780.00	
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

AMENDED GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
CORPORATE NAME:			
SM INVESTMENTS CORPORATION			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION	
N/A	N/A	N/A	
3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED	
	4,091,220	0.33%	
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR PhP34,555,186,581.00			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED	
5.1 CASH	7,528,642,919.00	27/04/2022	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
TOTAL	7,528,642,919.00		
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	Certificate of Permit to Offer Securities for Sale	N/A	N/A
DATE ISSUED:	June 26, 2012	N/A	N/A
DATE STARTED OPERATIONS:	January 15, 1960	N/A	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
37,150,000.00	279	81	360

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ELMER B. SERRANO**, Corporate Secretary of **SM INVESTMENTS CORPORATION** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).


Done this NOV 21 2023 in TAGUIG CITY.



ELMER B. SERRANO

SUBSCRIBED AND SWORN TO before me in TAGUIG CITY on NOV 21 2023 by affiant who personally appeared before me and exhibited to me his/her competent evidence of identity consisting of Tax Identification No. [REDACTED]

DOC. NO. 224;
PAGE NO. 46;
BOOK NO. I;
SERIES OF 2023


JESSE JOHN M. HERMOSO
Appointment No. 132 (2023-2024)
Notary Public for Taguig City
Until December 31, 2024
Attorney's Roll No. 83148
1105 Tower 2 High Street South Corporate Plaza
26th Street, Bonifacio Global City, Taguig City
PTR Receipt No. A-5675508; 01-04-23; Taguig City
IBP Receipt No. 279977; 01-10-23; Pasig City
Admitted to the Bar on June 2022