

**SECURITIES AND EXCHANGE COMMISSION
Metro Manila, Philippines**

FORM 23-A

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

1. Name and Address of Reporting Person Pato Erwin Gonzales <small>(Last) (First) (Middle)</small> 10th Floor OneE-Com Center, Harbor Drive, MOA <small>(Street)</small> Complex, Pasay City <small>(City) (Province) (Postal Code)</small>		2. Date of Event Requiring Statement <small>(Month/Day/Year)</small> April 28, 2021 3. Tax Identification Number 165-400-943 4. Citizenship Filipino		5. Issuer Name and Trading Symbol SM Investments Corporation (SM) 6. Relationship of Reporting Person to Issuer <small>(Check all applicable)</small> Director _____ 10% Owner _____ <input checked="" type="checkbox"/> Officer _____ Other _____ <small>(give title below) (specify below)</small>	
				7. Amendment, Date of Original <small>(Month/Day/Year)</small>	
Table 1 - Equity Securities Beneficially Owned					
1. Class of Equity Security	2. Amount of Securities Beneficially Owned		3. Ownership Form: Direct (D) or Indirect (I)	4. Nature of Indirect Beneficial Ownership	
	%	Number			
*****NO SHARES OWNED*****					

If the reporting person previously owned 5% or more but less than 10%, provide the disclosure requirements set forth on page 3 of this Form.

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly. (Print or Type Responses)

- (1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:
 - (A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or
 - (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.
- (2) A person will be deemed to have an indirect beneficial interest in any equity security which is:
 - (A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household;
 - (B) held by a partnership in which such person is a general partner;
 - (C) held by a corporation of which such person is a controlling shareholder; or held by a corporation of which such person is a controlling shareholder; or
 - (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

1. Derivative Security	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Equity Securities Underlying the Derivative Security		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security Direct (D) or Indirect (I) *	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
	*****		NO ENTRIES		*****		

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Pasay on May 6, 2021


Erwin G. Pato
 Treasurer and Executive Vice President -
 Treasury, Finance and Planning

**FOR REPORTING PERSONS WHO PREVIOUSLY OWNED 5% OR MORE BUT LESS THAN 10%
DISCLOSURE REQUIREMENTS**

Item 1. Security and Issuer

Class of Equity : SM Investments Corporation Corporation - Common Stock

Principal Executive Office of the Issuer : 10th Floor OneE-Corn Center, Harbor Drive, Mall of Asia Complex, Pasay City 1300 Philippines

Item 2. Identity and Background

Erwin G. Pato is the Treasurer and Executive Vice President for Treasury, Finance and Planning of SMIC. Mr. Pato is a Senior Finance Executive with over 25 years of experience. Prior to his joining in SMIC, he was formerly the Head of Treasury of Temasek Holdings Pte Ltd and held Treasury leadership experience in various industries spanning Investment houses, Local and Regional Banks, Global Consumer Finance Companies, Global Industrial Companies and Singapore Government Owned Global Investment Companies. He held various leadership and management positions in Keppel Philippines, General Electric (GE) Consumer Finance, GE Money, GE Healthcare and Temasek Holdings Pte Ltd. He holds a Bachelor of Arts Degree major in Economics from Ateneo de Manila University.

Item 3. Purpose of Transaction

Other than for investment purposes, there are no other plans or pending corporate exercises that will result in any of the following:

- a. The acquisition by any person of additional securities of the issuer, or the disposition of securities of the issuer;
- b. An extraordinary corporate transaction, such as a merger, reorganization or liquidation, involving the issuer or any of its subsidiaries;
- c. A sale or transfer of a material amount of assets of the issuer or of any of its subsidiaries;
- d. Any change in the present board of directors or management of the issuer, including any plans or proposals to change the number or term of directors or to fill any existing vacancies on
- e. Any material change in the present capitalization or dividend policy of the issuer;
- f. Any other material change in the issuer's business or corporate structure;
- g. Changes in the issuer's charter, by-laws or instruments corresponding thereto or other actions which may impede the acquisition of control of the issuer by any person;
- h. Causing a class of securities of the issuer to be delisted from a securities exchange;
- i. Any action similar to any of those enumerated above.

Item 4. Interest in Securities of the Issuer

Erwin G. Pato is a newly appointed officer of SM Investments Corporation.

Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

None

Item 6. Material to be Filed as Exhibits

Not Applicable

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in the City of Pasay on May 6, 2021.

By:


Erwin G. Pato
Treasurer and Executive Vice President -
Treasury, Finance and Planning