



**INVESTMENTS
CORPORATION**

June 3, 2021

PHILIPPINE DEALING & EXCHANGE CORP.

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City

Attention: **Atty. Marie Rose M. Magallen-Lirio**
Head, Issuer Compliance and Disclosure Department

Re: **Completion of 2GO Shares Acquisition**
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Ladies and Gentlemen:

Please be informed that SM Investments Corporation (**SMIC**) completed its acquisition from KGLI-NM Holdings, Inc. (**KGLI-NM**) of 550,558,388 common shares representing 22.36% of 2GO Group, Inc. (**2GO**) via a special block sale through the facilities of the Philippine Stock Exchange, resulting in the increase of SMIC's current shareholding from around 30.53% to approximately 52.85% of 2GO. Following this transaction, 2GO is now a subsidiary of SMIC.

Thank you.

Very truly yours,

ELMER B. SERRANO
Corporate Secretary

Encl. a/s