



SM INVESTMENTS

President's Report

2022 Annual Stockholders' Meeting



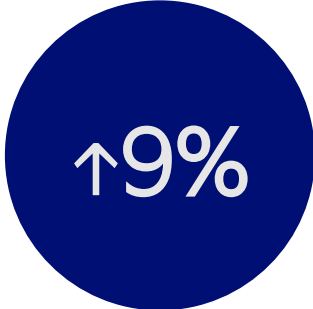
Together, We Recover



Strong Financial Performance

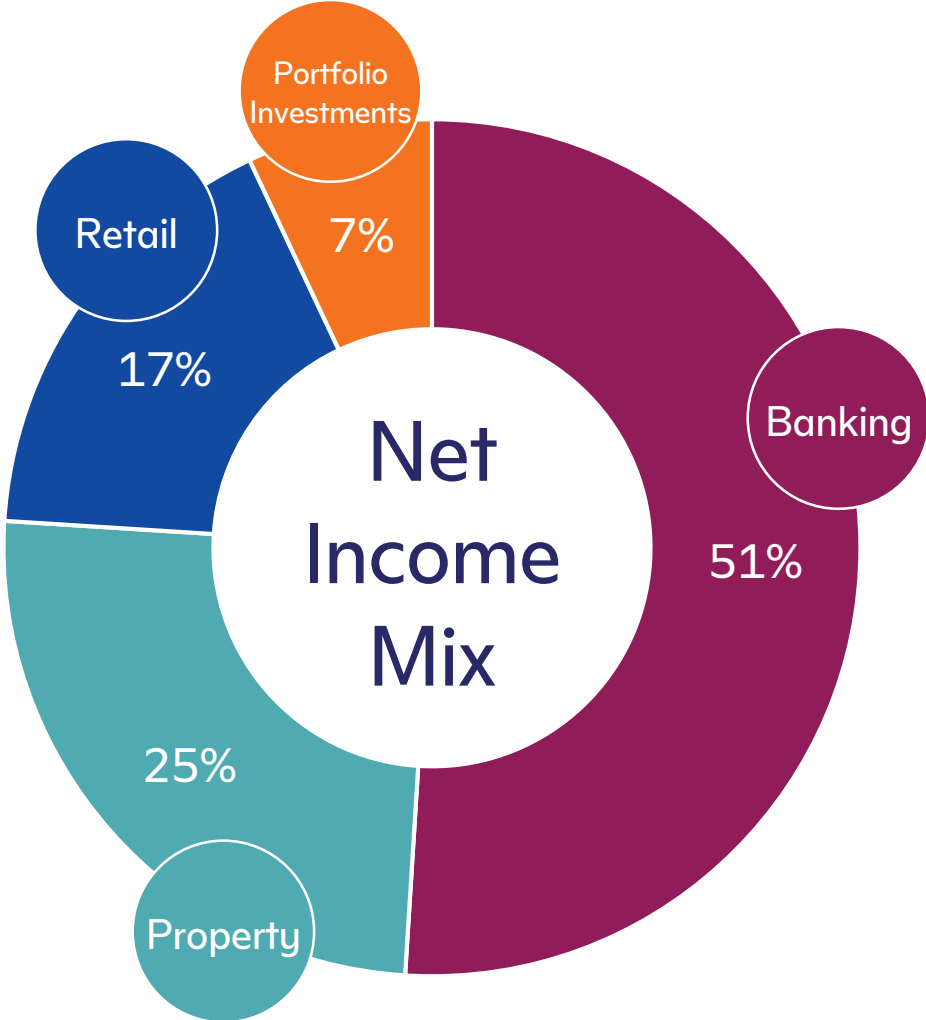
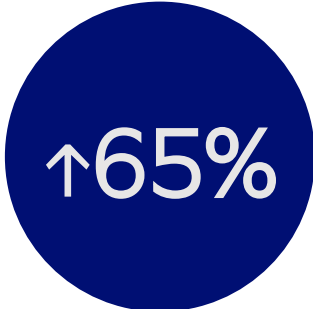
Php428.1bn

Revenues



Php38.5bn

Net Income

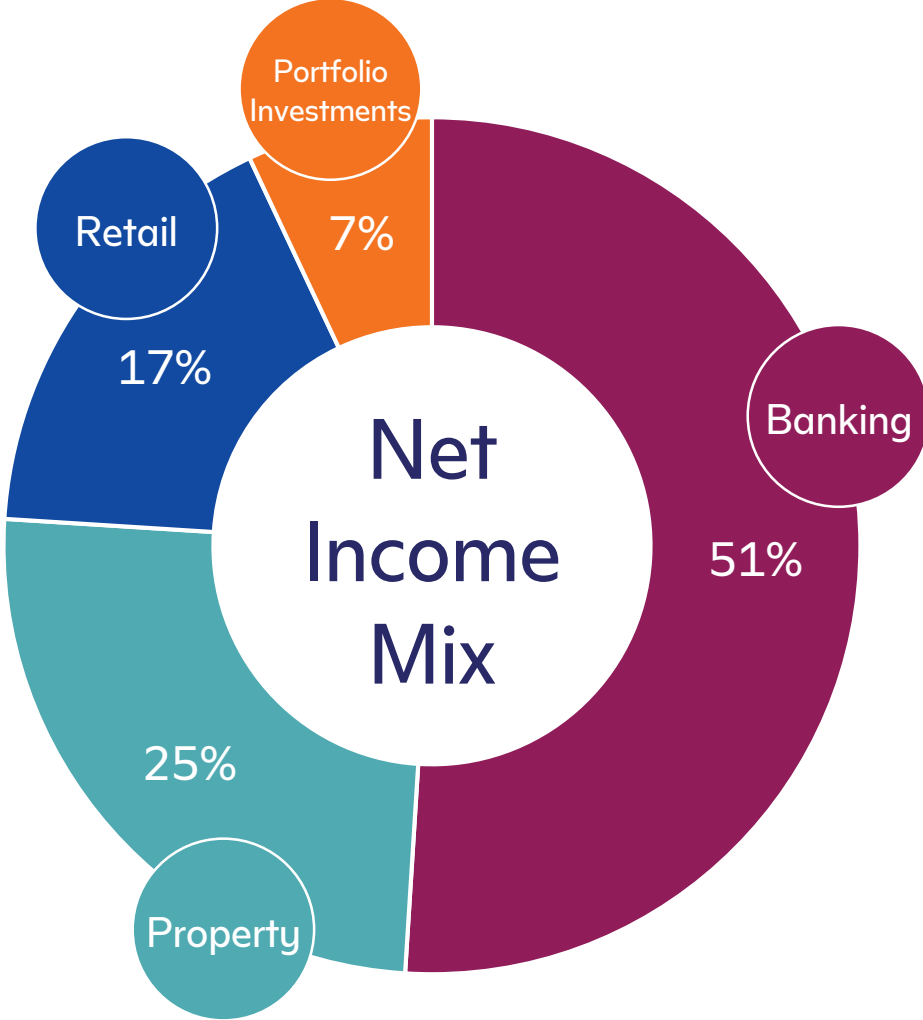


Strong Financial Performance

Php1.34tn
Assets



38:62
Net Debt to
Total Equity



Retail



Php303.9bn
Revenues

↑2%

Php9.6bn
Net Income

↑133%

Call to Deliver
10%
of Non-food sales

Stores
3,215

+294

Property

Php82.3bn

Revenues

↑2%

Php21.9bn

Net Income

↑21%

Residential Units
to date

167.5k

+12k

Mall GFA
8.9m

+284k



Malls

Php30.1bn

Revenues

↑6%

SM City Daet



MOA Square, Largest Ikea in the world



SM City Grand Central



BDO

Php42.8bn

Net Income

↑51%

Php131.3bn

Net Interest Income

↓2%

Php61.4bn

Non Interest Income

↑11%

NPL Ratio

2.8%

Coverage

111%



China Bank

Php15.1bn

Net Income

↑25%

Php38.3bn

Net Interest Income

↑13%

Php61.4bn

Fee Income

↑3%

NPL Ratio

2.5%

Coverage

116%



Portfolio Investments

Goldilocks



Effective
Ownership

74.1%

2GO Group



Effective
Ownership

52.9%

SM Investments to acquire 100% of PGPC



Sustainable
geothermal steam
energy

Value accretive



Together against the Pandemic



7.2mn+
vaccine doses in
72 malls

Employees
Vaccinated
120,000+



Together against Climate Change



SM Prime committed to leading in renewable energy use, exceeding Philippine goals

50% Renewable Energy by 2022



TASK FORCE ON
CLIMATE-RELATED
FINANCIAL
DISCLOSURES





ASEAN Sustainability E-Summit 2021

Leaving No One Behind:

Private Sector in Solidarity for Sustainable
COVID-19 Recovery and Delivering the SDGs

October 21-22, 2021

OFFICIAL MEDIA PARTNERS



Eco-Business

MANILA BULLETIN



Together for Relief and Resilience



Over 38,000
Kalinga packs
distributed to over 35
barangays in Visayas
and Mindanao



Php57.4mn
In financial aid for
those affected by
typhoon Odette



500 tons
of relief goods
delivered



Recognitions



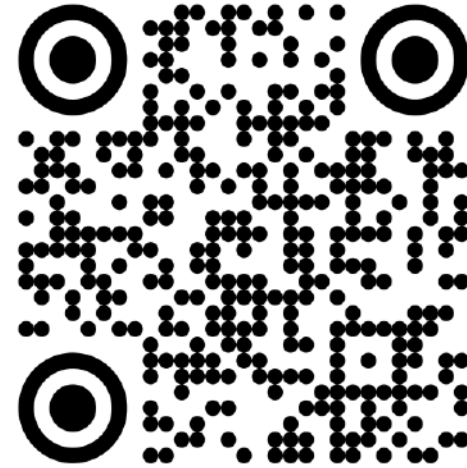
FTSE4Good



Thank you



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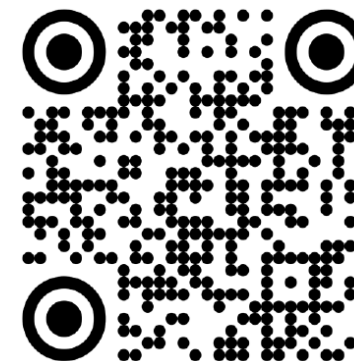


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2022 SMIC Integrated Report



www.sminvestments.com

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