



September 3, 2010

PHILIPPINE STOCK EXCHANGE

3rd Floor, Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention : Ms. Janet A. Encarnacion
Head - Disclosure Department

Re : **SM Investments Corporation (SMIC)**
SEC Reg. No. 16342

Dear Ms. Encarnacion,

Attached is the report of our stock transfer agent, Stock Transfer Service, Inc., on the number of shareholders of SMIC owning at least one board lot each as of August 31, 2010.

We trust you will find everything in order.

Very truly yours,

Ma. Ruby LI. Cano

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Senior Vice President - Controllership
Alternate Corporate Information Officer
SM Investments Corporation



September 01, 2010

**Philippine Stock Exchange, Inc.
4th Floor Philippine Stock Exchange Centre
Ortigas Center, Pasig City**

**Attention: Ms. Janet A. Encarnacion
Head, Disclosure Dept.**

Gentlemen:

In compliance with PSE Disclosure Rules Section 17.6 requiring monthly reporting on the number of shareholders owning at least one board lot each, we submit to you the board lot of SM Investment Corporation as of August 31, 2010.

Date	Issuer	Board Lot	No. of Shareholders Owning At Least 1 Board Lot	Total Number of Shareholders
August 31, 2010	SM	10 Shares	1,309	1,366

Certified by:

STOCK TRANSFER SERVICE, INC.


ANTONIO M. LAVIÑA
General Manager